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TUNGDA INNOVATIVE LIGHTING HOLDINGS LIMITED

(Provisional Liquidators Appointed)

東大新材料照明控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8229)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting (the “**EGM**”) of the shareholders of Tungda Innovative Lighting Holdings Limited (Provisional Liquidators Appointed) (the “**Company**”) will be held at St. James’ Settlement (Headquarter), AV Room, 9/F., No. 85 Stone Nullah Lane, Wan Chai, Hong Kong on 23 November 2012 at 3:00 p.m., for the following purposes:

ORDINARY RESOLUTIONS

1. To consider and approve the appointment of Ms. Ang Mei Lee, Mary as an executive director of the Company with immediate effect at a fee to be fixed by the Board of Directors of the Company and approved by the Provisional Liquidators; and
2. To consider and approve the appointment of Mr. Chung Wai Man as a non-executive director of the Company with immediate effect at a fee to be fixed by the Board of Directors of the Company and approved by the Provisional Liquidators.

Yours faithfully,

For and on behalf of

Tungda Innovative Lighting Holdings Limited

(Provisional Liquidators appointed)

Lai Kar Yan (Derek)

Darach E. Haughey

*Joint and Several Provisional Liquidators
acting as agents for and on behalf
of the Company without personal liability*

Hong Kong, 8 November 2012

* *for identification purpose only*

Registered Office:
Century Yard
Cricket Square
Hutchins Drive
P.O. Box 2681GT
George Town
Grand Cayman
British West Indies

Principal Place of Business in Hong Kong:
35/F., One Pacific Place
88 Queensway, Hong Kong

Notes:

- (1) Any member of the Company entitled to attend and vote at the EGM shall be entitled to appoint another person as his proxy to attend and vote instead of him. A member of the Company who is the holder of two or more Shares may appoint more than one proxy to represent him and vote on his behalf at the EGM. A proxy need not be a member of the Company.
- (2) To be valid, the form of proxy and (if required by the Board) the power of attorney or other authority (if any) under which it is signed, or a notarially certified copy of such power or authority, shall be delivered to the principal place of business of the Company in Hong Kong, at 35/F., One Pacific Place, 88 Queensway, Hong Kong not less than 48 hours before the time appointed for holding the EGM or any adjournment thereof. Completion and delivery of the form of proxy shall not preclude a member of the Company from attending and voting in person at the EGM or any adjourned meeting and in such event, the relevant form of proxy shall be deemed to be revoked.
- (3) Pursuant to Rule 17.47(4) of the GEM Listing Rules, any vote of Shareholders at a general meeting must be taken by poll. The chairman of the EGM shall therefore demand that voting on all resolutions set out in this notice of the EGM be taken by way of poll pursuant to Article 48 of the Articles of Association.
- (4) A form of proxy for use at the EGM is enclosed.
- (5) Where there are joint holders of any share any one of such joint holder may vote, either in person or by proxy, in respect of such share as if he were solely entitled thereto, but if more than one of such joint holders are present at such meeting the vote of the senior who tenders a vote, and for this purpose seniority shall be determined by the order in which the names stand in the register of members in respect of the joint holding.

As at the date of this announcement, the Board comprises two independent non-executive directors namely Mr. Zhu Lei Bo and Hong Yong Hwan.