

## Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :31/10/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Shanghai Fudan-Zhangjiang Bio-Pharmaceutical Co., Ltd.
Date Submitted	08/11/2012

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>8231</u> Descri	ption : H Share	S	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	198,000,000	0.1RMB	19,800,000RMB
Increase/(decrease)	0		0
Balance at close of the month	198,000,000	0.1RMB	19,800,000RMB
(2) Stock code : <u>8231</u> Descri	ption : <b>Domesti</b>	c Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	512,000,000	0.1RMB	51,200,000RMB
Increase/(decrease)	0		0
Balance at close of the month	512,000,000	<u>0.1RMB</u>	51,200,000RMB

2. Preference Shares (N/A)			
Stock code :Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3.	Other	Classes	of	Shares	(N/A)
<i>.</i> .	outer	Classes	01	onares	(1,1,1,1,1,1,1,1,1,1,1,1,1,1,1,1,1,1,1,

Stock code :Description :						
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

Total authorised share capital at the end of the month (*State* **71,000,000RMB ....**):

## II. Movements in Issued Share Capital

	No. of or	linary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	198,000,000	512,000,000	0	<u> </u>
Increase/ (decrease) during the month	0	0	0	0
Balance at close of the month	198,000,000	512,000,000	0	0

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) (N/A)

Particulars of share					No. of new shares	No. of new shares
option scheme					of issuer issued	of issuer which
including EGM					during the month	may be issued
approval date		Movement duri	ng the month		pursuant thereto	pursuant thereto
(dd/mm/yyyy) and			0		-	as at close of the
class of shares						month
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
( / / )						
shares						
(Note 1)						
_						
2.						
( / / )						
shares						
(Note 1)						
3.						
( / / )						
shares						
(Note 1)						
(INDIE I)		T	tal (Ondin	a mar a <b>h</b> a ma a )		
		10	лагА. (Uruina	ary snares)		
				nce shares)		
				ther class)		
Total funds raised duri	ng the month	from exercise o	f			
options (State currency						

Warrants to Issue Shares of the Is	suar which are t	o ha Listad	For Main E (N/A)	Board and GEM	listed issuer	S
Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date	- 					
(if applicable) (dd/mm/yyyy)	( / /	)				
2.	-					
	-	·				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
3.	-					
( / / )	- 					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
		)				
4.	-					
( / / ) Stock code (if listed) Class of shares	- 					
issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(_/_/	)				
		Total	(Prefere	nary shares) ence shares) Other class)		-

~ ~	~ ~ ~ ~		For Main Board and GEM listed issuers			
Convertibles (i.e. Convertible in		Amount at close of preceding month	be Listed) Converted during the month	(N/A) Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date		·				
(if applicable)						
(dd/mm/yyyy))2.	( / / )					
2.						
Stock code (if listed)		·				
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )					
	_					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)		·				
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Fotol C (O . "			
			(Prefere	nary shares) ence shares) Other class)		

No. of new shares No. of new shares of issuer issued of issuer which during the month may be issued pursuant thereto pursuant thereto as at close of the Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: month 1. ( / / shares (Note 1) 2. ( / / ) shares (Note 1) 3. ( / / ) shares (Note 1) Total D. (Ordinary shares) (Preference shares) (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (N/A)

Otl						No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		_
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)					
5.		tate	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			Class of shares repurchased ( <i>Note 1</i> )					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			Class of shares redeemed ( <i>Note 1</i> )					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			Class of shares issuable (Note 1)					
8.		tate	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		

			For Main Board and G	EM listed issuers	
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable( <i>Note 1</i> )	_	
9.	Capital reorganisation		Issue and allotment ( / / date : (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)	)	
					·
			Class of shares issuable(Note 1)	_	
10.	Other (Please specify)	At price : State currency	- Issue and allotment ( / / date : (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)	)	
			(Preference sh	ares) ares) class)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	0
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		0
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		0
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ied Sh	are Capital").)

Т

Remarks (if any):
Submitted by: <u>Xue Yan</u>
Title: <u>Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.