TUNGDA INNOVATIVE LIGHTING HOLDINGS LIMITED
(Provisional Liquidators Appointed)

東大新材料照明控股有限公司*
（已委任臨時清盤人）
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8229)

ADJOURNMENT OF EXTRAORDINARY GENERAL MEETING

Reference is made to the notice of the extraordinary general meeting (the "**EGM Notice**") and the circular (the "**Circular**") of the Company both dated 8 November 2012. Unless otherwise defined, capitalized terms used in this announcement shall have the same meaning as those used in the Circular.

Pursuant to the EGM Notice, the extraordinary general meeting of the Company was scheduled to be held at 3:00 p.m. on Friday 23 November 2012 (the "**EGM**"). Due to the fact that a quorum was not present within half an hour from the time appointed for the EGM, the chairman of the EGM had proposed thereat the adjournment of the EGM in accordance with the Articles of Association. The adjourned EGM shall be held at 3:00 p.m. on Friday, 30 November 2012 at St. James' Settlement (Headquarter), AV Room, 9/F., No. 85 Stone Nullah Lane, Wan Chai, Hong Kong. The adjourned EGM shall be held to consider, and if thought fit, approve the resolutions as set out in the EGM Notice.

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For and on behalf of
Tungda Innovative Lighting Holdings Limited
(Provisional Liquidators appointed)
Lai Kar Yan (Derek)
Darach E. Haughey
Joint and Several Provisional Liquidators
acting as agents for and on behalf
of the Company without personal liabilty

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Hong Kong, 23 November 2012

* for identification purpose only

As at the date of this announcement, the Board comprises two independent non-executive directors namely Mr. Zhu Lei Bo and Hong Yong Hwan.