

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30 November 2012

To: Hong Kong Exchanges and Clearin	g Limited			
Jame of Issuer MERDEKA RESOURCES HOLDINGS LIMITED 2 ate Submitted 3 December 2012				
I. Movements in Authorised Share Capi	tal			
1. Ordinary Shares				
(1) Stock code :08163Descrip	ption:	Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	20,000,000,000	0.01	200,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	20,000,000,000	0.01	200,000,000.00	
(2) Stock code :Descrip	ption :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares			
Stock code :	Description :		
	No. of preference shares	Par value e (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month		
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code :	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month		
balance at close of preceding			
Increase/(decrease)		_	

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	shares	
Balance at close of preceding month	8,578,649,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	0	Nil	Nil	Nil	
Balance at close of the month	8,578,649,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise of

options (State currency)

Share Options (under Share Option Schemes of the Issuer)

Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto thereto as at close of the month approval date Movement during the month (dd/mm/yyyy) and class of shares issuable Cancelled Lapsed Granted Exercised 1. Share option scheme adopted by Shareholders during AGM (03/05/2012) 0 0 83,500,000 (*Note a*) Ordinary Shares 83,500,000 (*Note 1*) *Note a: Exercise price: HK\$0.017 per share; exercise period: 30/05/2012- 29/05/2022.* shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) N/A

(Other class)

N/A

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	•				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
	•				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					,
(if applicable) (dd/mm/yyyy) 3.	(/ /) - -				
	<u> </u>				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)4.					
	· · ———				
Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	(Prefer	nary shares) ence shares) Other class)	N/A N/A N/A	

Convertibles (i.e. Convertible i		Amount at close of preceding month	·	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds (3-year zero coupon convertible bonds originally due 2011 and extended to 2014) issued on 12/08/2008 Stock code (if listed)		224,880,000.00	0.00	224,880,000.00	0	2,248,800,000
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	Ordinary share: HK\$0.10 per sha (18/06/2008)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			nary shares) nce shares) Other class)	0 N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

than under Share Option Schemes) (Not Applicable)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
2.		
L		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
	l .	

Other Movements in Issued Share Capital No. of new shares No. of new of issuer issued shares of during the month issuer pursuant thereto which may be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable _____ (*Note 1*) At price : State currency (/ /) Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable _ (Note 1) (/ /) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable _____ (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable _____ (Note 1) (/ /) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil

For Main Board and GEM listed issuers

				TOI Maiii Do	ard and GEW listed	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1) 01 15500					
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	Ordinary (/ /)		
			AGM approval date: (dd/mm/yyyy)	(' ')		
					<u>Nil</u>	Nil_
			Class of shares repurchased (Note 1)	<u>Ordinary</u>		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)			
			AGM approval date: (dd/mm/yyyy)		Nil	Nil
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			, , ,		<u>Nil</u>	Nil
				Ordinory		
			Class of shares issuable (Note 1)	<u>Ordinary</u>		
8.	Consideration issue	At price : State currency HK\$	Issue and allotment date : (dd/mm/yyyy)	(/ N/A)		
			EGM approval date: (dd/mm/yyyy)	(/ N/A)	Nil	Nil
					1111	1111

			For Main	l	No. of new shares of issuer issued	
					during the month pursuant thereto	issuer which may be issued pursuant thereto as
	Type of Issue					at close of the month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N. C.	257
					<u>Nil</u>	Nil
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			(Ordinary Preference (Othe	shar	res) N/A	
To	otal increase / (decrease) in ordinary shares during t	the month (i.e. Total of A to	o E):		(1) N	il
					(2) N/	'A
To	otal increase / (decrease) in preference shares during	g the month (i.e. Total of A	to E):		N/	/ A
To	otal increase / (decrease) in other classes of shares of	during the month (i.e. Total	of A to E):	N/	/A
(T	These figures should be the same as the relevant figi	ures under II above ("Mov	ements in	Issue	ed Share Capital")).)

Remarks (if any	y):	
Submitted by:	Lai Yau Hong, Thomson	-
Title:	Secretary	
	(Director, Secretary or other duly authorised officer)	-

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.