

**THE STOCK EXCHANGE OF HONG KONG LIMITED**  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

**APPENDIX 5**

**FORMS RELATING TO LISTING**

**FORM F**

**THE GROWTH ENTERPRISE MARKET (GEM)**

**COMPANY INFORMATION SHEET**

**Case Number: 20120411-I11117-0001**

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name:** South West Eco Development Limited (西南環保發展有限公司)

**Stock code (ordinary shares):** 8291

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 13 December 2012.....

**A. General**

**Place of incorporation:** Cayman Islands

**Date of initial listing on GEM:** 14 December 2012

**Name of Sponsor(s):** Haitong International Capital Limited

**Names of directors:** *Executive Directors*  
(*please distinguish the status of the directors*  
*- Executive, Non-Executive or Independent*  
*Non-Executive*)  
Dr Lee Kai Hung (李啟鴻)  
Ms Chan Koon Woon (陳莞媛)  
(also known as Mrs Lee Chan Koon Woon (李陳莞媛))  
Dr Lee Tse Ching Elaine (李紫清)  
(also known as Dr Eick Lee Tse Ching, Elaine)  
Mr Cheng Bun (鄭鑛)

*Independent non-executive Directors*  
Mr Wong Chi Wai (黃拋維)  
Mr Wong Tat Yan, Paul (黃達仁)  
Mr Chan Chun Yee (陳振宜)

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	First Beijing International Limited (“First Beijing”)	Beneficial owner of 90,000,000 ordinary shares of HK\$0.10 each in the Company (representing 30% of the total issued share capital of the Company)
	Dr Lee Kai Hung (“Dr Lee”)	Interested in 90,000,000 ordinary shares of HK\$0.10 each in the Company (representing 30% of the total issued share capital of the Company) ( <i>Note 1</i> )
	Ease Gain Holdings Limited (“Ease Gain”)	Beneficial owner of 90,000,000 ordinary shares of HK\$0.10 each in the Company (representing 30% of the total issued share capital of the Company)
	Ms Chan Koon Woon (also known as Mrs Lee Chan Koon Woon) (“Mrs Lee”)	Interested in 90,000,000 ordinary shares of HK\$0.10 each in the Company (representing 30% of the total issued share capital of the Company) ( <i>Note 2</i> )
	Chosen Leader Limited (“Chosen Leader”)	Beneficial owner of 45,000,000 ordinary shares of HK\$0.10 each in the Company (representing 15% of the total issued share capital of the Company)
	Dr Lee Tse Ching, Elaine (“Dr Elaine Eick”)	Interested in 45,000,000 ordinary shares of HK\$0.10 each in the Company (representing 15% of the total issued share capital of the Company) ( <i>Note 3</i> )
	Dr Holger Eick	Interested in 45,000,000 ordinary shares of HK\$0.10 each in the Company (representing 15% of the total issued share capital of the Company) ( <i>Note 3</i> )

*Notes:*

1. *These shares are registered in the name of First Beijing, the entire issued share capital of which is owned by Dr Lee. Dr Lee is the sole director of First Beijing and is deemed to be interested in all the shares in which First Beijing is interested by virtue of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (“SFO”).*
2. *These shares are registered in the name of Ease Gain, the entire issued share capital of which is owned by Mrs Lee. Mrs Lee is the sole director of Ease Gain and is deemed to be interested in all the shares in which Ease Gain is interested by virtue of the SFO.*
3. *These shares are registered in the name of Chosen Leader, the entire issued share capital of which is owned by Dr Elaine Eick. Dr Elaine Eick is the sole director of Chosen Leader and is deemed to be interested in all the shares in which Chosen Leader is interested by virtue of the SFO. As Dr Holger Eick is the spouse of Dr Elaine Eick, he is deemed, or taken to be, interested in the shares which Dr Elaine Eick is deemed, or taken to be interested in by virtue of the SFO.*

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Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: Not Applicable

Financial year end date: 31 December

Registered address: Cricket Square, Hutchins Drive, P.O. Box 2681,  
Grand Cayman KY1-1111, Cayman Islands

Head office and principal place of business: Office No. 3517, 35th Floor, Wu Chung House  
213 Queen's Road East  
Wanchai, Hong Kong

Web-site address (if applicable): http://www.southwesteco.com

Share registrar: Principal share registrar and transfer office in the Cayman Islands:  
Royal Bank of Canada Trust Company (Cayman) Limited  
4th Floor, Royal Bank House  
24 Shedden Road, PO Box 1586  
Grand Cayman KY1-1110  
Cayman Islands

Branch share registrar and transfer office in Hong Kong:  
Tricor Investor Services Limited  
26th Floor, Tesbury Centre  
28 Queen's Road East  
Wanchai, Hong Kong

Auditors: BDO Limited  
25th Floor, Wing On Centre  
111 Connaught Road Central  
Hong Kong

**B. Business activities**

*(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

South West Eco Development Limited (together with its subsidiaries, the "Group") is an investment holding company incorporated in the Cayman Islands with limited liability. The Group is principally engaged in the business of property development, property leasing, and property management and consultancy business in Nanning, Guangxi, the People's Republic of China.

**C. Ordinary shares**

Number of ordinary shares in issue: 300,000,000

Par value of ordinary shares in issue: HK\$0.10 each

Board lot size (in number of shares): 4,000

Name of other stock exchange(s) on which ordinary shares are also listed: Not Applicable

**D. Warrants**

Stock code: Not Applicable

Board lot size: Not Applicable

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Expiry date:	Not Applicable
Exercise price:	Not Applicable
Conversion ratio: (Not applicable if the warrant is denominated in dollar value of conversion right)	Not Applicable
No. of warrants outstanding:	Not Applicable
No. of shares falling to be issued upon the exercise of outstanding warrants:	Not Applicable

**E. Other securities**

Details of any other securities in issue.

Not Applicable

*(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).*

*(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).*

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

Not Applicable

**Responsibility statement**

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

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**Signed:**

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Dr Lee Kai Hung (李啟鴻)

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Ms Chan Koon Woon (陳莞媛)  
(also known as Mrs Lee Chan Koon Woon  
(李陳莞媛))

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Dr Lee Tse Ching Elaine (李紫清)  
(also known as Dr Eick Lee Tse Ching,  
Elaine)

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Mr Cheng Bun (鄭鑛)

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Mr Wong Chi Wai (黃馳維)

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Mr Wong Tat Yan, Paul (黃達仁)

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Mr Chan Chun Yee (陳振宜)

**NOTES**

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*