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濱海投資有限公司 BINHAI INVESTMENT COMPANY LIMITED

(Incorporated in Bermuda with limited liability)
(Stock code: 8035)

CHANGE OF FINANCIAL YEAR END DATE

The financial year end date of the Company has changed from 31 March to 31 December.

Following the change of financial year end date, the Company will publish an annual results announcement and annual report for the nine months ending 31 December 2012 in substitution for the 3rd quarterly results announcement and report for the financial period ending 31 December 2012.

CHANGE OF FINANCIAL YEAR END DATE

The board of directors (the “**Board**”) of Binhai Investment Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) announces that the Company has changed its financial year end date from 31 March to 31 December. Accordingly, the next financial year end date of the Company will be 31 December 2012.

REASONS FOR THE CHANGE

All the business operating subsidiaries of the Group are companies established under the laws of the People’s Republic of China (“**PRC**”) with financial year end on 31 December. The change of the financial year end of the Company to 31 December is to conform with that of the business operating subsidiaries of the Group to enhance management efficiency.

Tianjin TEDA Investment Holding Co., Ltd. (“**TEDA**”) through its wholly-owned subsidiary holds approximately 50.13% of the total issued ordinary shares of the Company (“**Shares**”). TEDA is a PRC state-owned enterprise with its financial year end date on 31 December. The Company formally became a subsidiary of TEDA in the second half of 2011 when the 50.13% of the total issued Shares were transferred to the subsidiary of TEDA following completion of a nominee arrangement. The change of the financial year end of the Company is also intended to conform with the financial year end of TEDA, its holding company.

The Board does not foresee any material adverse impact on the Group as a result of the change of the financial year end date of the Company, nor is there any other matter of

significance that needs to be brought to the attention of the shareholders of the Company in that regard.

SUBSEQUENT FINANCIAL REPORTING

Following the change of financial year end date of the Company, the financial reporting of the Group will be as follows:

	Period covered	Deadline for results announcement
Annual results reporting	9 months ending 31 December 2012	31 March 2013
1 st quarterly results reporting	3 months ended 31 March 2013	15 May 2013
Interim results reporting	6 months ending 30 June 2013	14 August 2013
3 rd quarterly results reporting	9 months ending 30 September 2013	14 November 2013

In view of the change of financial year end date, the Company will publish an annual results announcement and annual report for the nine months ending 31 December 2012 in substitution for the 3rd quarterly results announcement and report for the financial period ending 31 December 2012.

By order of the Board
BINHAI INVESTMENT COMPANY LIMITED
Gao Liang
Executive Director

Hong Kong, 27 December 2012

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement in this announcement misleading.

As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Zhang Bing Jun and Mr. Gao Liang, five non-executive Directors, namely, Mr. Shen Xiao Lin, Mr. Zhang Jun, Mr. Dai Yan, Mr. Wang Gang and Ms. Zhu Wen Fang, and four independent non-executive Directors, namely, Mr. Ip Shing Hing, J.P., Professor Japhet Sebastian Law, Mr. Tse Tak Yin and Mr. Lau Siu Ki, Kevin.

This announcement will remain on the GEM website at www.hkgem.com on the "Latest Company Announcement" page for at least 7 days from the date of its publication.