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MERDEKA

MERDEKA RESOURCES HOLDINGS LIMITED

(萬德資源集團有限公司*)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8163)

SUPPLEMENTAL AGREEMENT FOR THE ACQUISITION OF 70% OF THE ISSUED SHARE CAPITAL OF EVER HERO GROUP LIMITED

Reference is made to the announcements of Merdeka Resources Holdings Limited (the “Company”) dated 25 September 2012, 10 October 2012 and 27 November 2012 (the “Announcements”) in relation to, inter alia, the Company’s very substantial acquisition for the proposed acquisition of 70% issued share capital of Ever Hero Group Limited. Unless otherwise expressly indicated, the capitalized terms used herein shall have the same meaning as those defined in the Announcements.

On 31 December 2012, a supplemental agreement was entered into between the Purchaser and the Vendor pursuant to which the parties agreed to extend the Long Stop Date from 31 December 2012 to 31 March 2013 or such later date to be agreed between the Company and the Vendor in writing as more time is needed for the fulfillment of the conditions precedent to which the Completion is subject to.

By Order of the Board of
MERDEKA RESOURCES HOLDINGS LIMITED

Mr. Cheung Wai Yin, Wilson

Chairman and Chief Executive Officer

Hong Kong, 31 December 2012

** for identification purposes only*

As at the date of this announcement, the Directors are:

Executive Directors:

Mr. Cheung Wai Yin, Wilson (*Chairman and Chief Executive Officer*)

Mr. Lau Chi Yan, Pierre

Mr. Ma Hang Kon, Louis

Non-executive Director:

Mr. Wong Chi Man

Independent Non-executive Directors:

Mr. Lam Kin Kau, Mark

Ms. Yeung Mo Sheung, Ann

Mr. Lau Ho Wai, Lucas

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Listed Company Information” page for at least seven days from the day of its publication and posting and will be published and remains on the websites of the Company at <http://www.merdeka.com.hk>