

## Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :31/12/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Legend Strategy International Holdings Group Company Limited 朸濬國際集團控股有限公司
Date Submitted	02/1/2013

I. Movements in Authorised Share Capital

### 1. Ordinary Shares

(1) Stock code : <u>8160</u> Descr	iption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	780,000,000	<u>HK\$0.01</u>	HK\$7,800,000
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	780,000,000	HK\$0.01	HK\$7,800,000
(2) Stock code : <u>N/A</u> Descri	iption :		
	No. of ordinary	Par value (State	Authorised share capital
	shares	currency)	(State currency)
Balance at close of preceding month	shares	currency)	
Balance at close of preceding month Increase/(decrease)	shares	currency)	

# 2. Preference Shares

Stock code :	N/A	Descrij	ption :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preced	ing month			
Increase/(decreas	se)				
Balance at close	of the mo	nth			

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State* **HK\$7,800,000 :** 

## II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month				
	180,000,001	N/A	N/A	N/A
Increase/ (decrease) during the month				
	N/A	N/A	N/A	N/A
Balance at close of the month				
	180,000,001	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued
approval date		Movement dur	ring the month		thereto	pursuant thereto as
(dd/mm/yyyy) and	-	-			-	at close of the
class of shares	Created	Described	Canaallad	Terrod		month
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme adopted on 22 June 2011						
Exercise price						
HK\$1.33						
ΠΚφ1.33						
Ordinary shares	900,000	Nil	Nil	Nil	Nil	900,000
(Note 1)	900,000	1111	1111	1111	1111	200,000
(1)010 1)						
2.						
( / / )						
shares						
(Note 1)						
3.						
( / / )						
shares						
(Note 1)						
I		Т	Total A. (Ordin	•		
			(Prefere	ence shares)	N/A	
I			(1	Other class)	N/A	
Total funds raised duri		rom exercise of				
options (State currency			N/A			

Warrants to Issue Shares of the Issuer which are to be Listed

		For Main H	Board and GEM li	sted issuers	
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
2.	( / / )				
( / / )	· · ·				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>3.</u>					
( / / ) Stock code (if listed)					
Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
4.					
( / / )					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price <u>GM</u> approval date					
(if applicable)					
(dd/mm/yyyy)	( / / )				
	Total		nary shares) <u>N/A</u> ence shares) N/A		-
		(	Other class) N/A		-

					GEM listed issuers				
Convertibles (i.e. Convertib		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month			
1. Convertible Notes	HK\$	30,600,000	NIL	30,600,000	NIL	36,000,000			
Stock code (if listed)	- <u>N/A</u>								
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date	Ordinary Sha HK\$0.85	ares							
(if applicable) (dd/mm/yyyy)) 2. N/A	N/A								
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date	- 								
(if applicable) (dd/mm/yyyy) <u>3. N/A</u>		)							
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price									
EGM approval date (if applicable) (dd/mm/yyyy) <u>4. N/A</u>	( / /	)							
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price	- 								
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	(Prefer	inary shares) rence shares) (Other class)		-			

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. <u>N/A</u>	_	
	-	
2.		
<i>L</i>	-	
	-	
	-	
shares (Note 1)	-	
3.		
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		State	Class of shares issuable ( <i>Note 1</i> )	( / /	)		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

	Type of Issue		For Main Bo				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)					
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
							<u>N/A</u>	<u>N/A</u>
			Class of shares repurchased ( <i>Note 1</i> )					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
							<u>N/A</u>	<u>N/A</u>
			Class of shares redeemed ( <i>Note 1</i> )					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
							<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)					
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			(((() () () () () () () () () () () () (				N/A	N/A

					No. of new shares of	No. of new shares of
T	ype of Issue				issuer issued during the month pursuant thereto	
			Class of shares issuable(Note 1)			
	Capital eorganisation		Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )			
10. (	Other Please specify)	At price : State	- Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A
			Total E. (Ordinary (Preference (Oth	e shar		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	(2)	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): ( <i>These figures should be the same as the relevant figures under II above ("Movements in Iss</i>	ued Sh	N/A are Capital").)

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Remarks	(if	any):
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Submitted by:Kam Tik Lun
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Title:Company Secretary

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.