

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and	Clearing L	imited		
Name of Issuer	Binhai Inv	estment Company	Limited	
Date Submitted	04/01/2013	3		
I. Movements in Authorised Sha	re Capital			
1. Ordinary Shares				
(1) Stock code: <u>8035</u>	Description	on: N/A		
		No. of ordinary shares	Par value <i>HKD</i>	Authorised share capital <i>HKD</i>
Balance at close of preceding me	onth _	15,000,000,000	0.01	150,000,000
Increase/(decrease)	_	Nil		Nil
Balance at close of the month		15,000,000,000	0.01	150,000,000
(2) Stock code: <u>N/A</u>	Description	on: N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth _			
Increase/(decrease)	_			
Balance at close of the month	_			

31 December 2012

2. Preference Shares

_		
170,000,000 Conver Preference Share 8,600,000 Redeema	ible 1.00 ble	Authorised share capital <i>HKD</i> 170,000,000
Nil		Nil
Preference Share 8,600,000 Redeema	1.00 ble	170,000,000 430,000,000
	No. of preference s 170,000,000 Convert Preference Shares 8,600,000 Redeemal Preference Shares Nil 170,000,000 Convert Preference Shares 8,600,000 Redeemal	No. of preference shares 170,000,000 Convertible Preference Shares 8,600,000 Redeemable Preference Shares 50.00 Nil

3. Other Classes of Shares

Stock code:	N/A	Description:	N/A		
		-	o. of other sees of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of preceding	ng month			
Increase/(decrea	ase)				
Balance at close	e of the mor	nth			

Total authorised share capital at the end of the month HKD

750,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference N	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,992,812,000	Nil	170,000,000 Convertible Preference Shares 8,600,000 Redeemable Preference Shares	Nil
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the month	5,992,812,000	Nil	170,000,000 Convertible Preference Shares 8,600,000 Redeemable Preference Shares	Nil

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	issuei)		NY C 1 C	N C 1 C
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto as at close of the month
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	C	F	C 11 . 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share option						
scheme						
exercise price:						
HK\$0.56						
(20/08/2010)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	74,000,000
(Note 1)						· · · · · · · · · · · · · · · · · · ·
2.						
(/ /)						
shares						
(Note 1)						
3.						
shares						
$\frac{\text{Shares}}{(Note 1)}$						-
(Ivole 1)		T	otol A (Ondi-	omy ahomos)	NT / A	
		10	otal A. (Ordin		N/A	
			•	nce shares)	N/A	
			•	Other class)	N/A	
Total funds raised dur		n from exercise o	of			
options (State currenc	y)					

Warrants to Issue Shares of the Is	suer which are to	be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close o preceding n	f dı	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-						
	-						
	· -		<u> </u>		· -		-
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2.	(/ /	/					
	- -						
					· -		
(/ /) Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
3.	-						
	-						
(/ /)		_					-
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
4.	-						
	-						
(/ /)		-					
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
			Total B.	(Ordi	nary shares)	N/A	
			···· = •	(Prefere	ence shares)	N/A	<u>-</u>
				(Other class)	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible Preference Shares 170,000,000 Nil HK\$ 170,000,000 Nil 5,666,666,666 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.03 EGM approval date (if applicable) 23/03/2009 (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A N/A (Other class)

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
(/ /) shares (Note 1) 3.		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which may the month pursuant thereto be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (//)State Issue and allotment 1. Rights issue At price: currency date: (dd/mm/yyyy) (//) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable (*Note 1*) State Issue and allotment Open offer At Price: currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable (*Note 1*) (/ /) State Issue and allotment 3. Placing At price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J ,			Class of shares issuable	; <u> </u>			
5.	Scrip dividend	At price:	State	(Note 1) Issue and allotment	(/ /)		
	•		currency —	date: (dd/mm/yyyy) EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							10/14	- IVA
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N T / A	% T / A
							N/A	N/A

		For Main Boa	ard and GEM listed	
			No. of new	No. of new
			shares of issuer	shares of
			issued during	issuer
			the month	which may
			pursuant thereto	be issued
				pursuant
				thereto as
				at close of
	Type of Issue			the month
		Class of shares issuable		
		(<i>Note 1</i>)		
9.	Capital	Issue and allotment (/ /)		
	reorganisation	date : (dd/mm/yyyy)		

		EGM approval date: (/ /)		
		(dd/mm/yyyy)		
		(dd/IIIII JJJJ)	N/A	N/A
			11/11	
		Class of shares issuable		
		(<i>Note 1</i>)		
10	Other State			
10.	(Please specify) At price: State currency	Issue and allotment		
	(Trease specify) currency	date: (dd/mm/yyyy)		
		EGM approval date:		
		(dd/mm/yyyy)	N/A	N/A
	-	Total E. (Ordinary shares)	N/A	
		(Preference shares)	N/A	
			N/A	
		(Other class)	IN/A	
<u> </u>				
			(1) N	i1
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(1) N	11
			(2) N	;1
			(2) N	11
_			N:	il
To	otal increase / (decrease) in preference shares during t	the month (i.e. Total of A to E):	14.	••
T		wine the month (i.e. Tetal of A to E)	N	il .
10	otal increase / (decrease) in other classes of shares dur	ring the month (i.e. Total of A to E):		
(T	hese figures should be the same as the relevant figure	es under II above ("Movements in Issue	d Share Capital")	.)

Remarks (if any):
Submitted by: Yin Fu Gang
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.