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中國城市軌道交通科技控股

CHINA CITY RAILWAY TRANSPORTATION TECHNOLOGY

CHINA CITY RAILWAY TRANSPORTATION TECHNOLOGY HOLDINGS COMPANY LIMITED

中國城市軌道交通科技控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8240)



VOLUNTARY ANNOUNCEMENT TECHNICAL CONSULTANCY AGREEMENT WITH BEIJING-MTR

This announcement is made by China City Railway Transportation Technology Holdings Company Limited on a voluntary basis.

INTRODUCTION

The Board is pleased to announce that on 27 December 2012, the Company entered into the Technical Consultancy Agreement with Beijing-MTR. Pursuant to the Technical Consultancy Agreement, the Company was engaged to provide relevant technical consultancy services to Beijing-MTR.

THE TECHNICAL CONSULTANCY AGREEMENT

The principal terms of the Technical Consultancy Agreement are set out below:

Date

27 December 2012

Parties

- (i) the Company; and
- (ii) Beijing-MTR.

Subject matter

Pursuant to the Technical Consultancy Agreement, the Company was engaged to provide Beijing-MTR with, among others, the technical consultancy services in relation to the following aspects:

- (1) the multi-line operation;
- (2) the demand analysis, system design and implementations and project management of the MLC construction project;

- (3) the establishment and optimisation of the fare operation and revenue management system; including the establishment and application of MASS;
- (4) the establishment of the AFC System for the subway; and
- (5) the PIS value-added business platform, including but not limited to MLPC, the Internet value-added platform and construction of the subway wireless network (WIFI).

GENERAL INFORMATION

The Company is an investment holding company. Its subsidiaries are principally engaged in the design, implementation and maintenance of application solutions for centralising various functions of public transport systems in Beijing and Hong Kong.

Beijing-MTR is the first foreign invested cooperation company in urban railway transportation sector in the PRC. Beijing-MTR was established in January 2006 with registered capital of RMB1.38 billion and jointly invested and owned by BII as to 2%, Beijing Capital Group Co., Ltd. (北京首都創業集團有限公司) as to 49% and MTR Corporation Limited as to 49%. As at the date of this announcement, there were two operators managing the Beijing Subway, namely Beijing-MTR and 北京市地鐵運營有限公司 (Beijing Mass Transit Railway Operation Corp., Ltd.*). Beijing-MTR currently operates Line No. 4 and Line No. 14 of the Beijing Subway and develops other relevant commercial activities in relation to the railway transportation system. Beijing-MTR was granted the operation and management franchise right of Daxing Line of Beijing Subway and is responsible for the operation, management, maintenance and passenger services of Daxing Line.

The Board considers the entering into of the Technical Consultancy Agreement lays the foundation for further cooperation between the Group and Beijing-MTR and offers good development opportunity to the Group. The Board also considers the provision of technical consultancy services under the Technical Consultancy Agreement is in the ordinary and usual course of the business of the Group and the terms of the Technical Consultancy Agreement is beneficial to the Company and the shareholders as a whole.

DEFINITIONS

In this announcement, the following expressions have the meanings set out below unless the context requires otherwise:

“AFC System”	automated fare collection system, a line-level system which manages and controls tickets and functions of station-level equipments of a public transport system
“Beijing-MTR”	北京京港地鐵有限公司(Beijing MTR Corporation Limited*), a joint venture owned by BII as to 2%, Beijing Capital Group Co., Ltd. (北京首都創業集團有限公司) as to 49% and MTR Corporation Limited as to 49% and one of the operators of Beijing Subway
“Beijing Subway”	the transit rail network that serves the urban and suburban districts of Beijing municipality which is owned by the city of Beijing

“BII”	北京市基礎設施投資有限公司(Beijing Infrastructure Investment Co., Ltd.*), a company established under PRC law with limited liability and wholly owned by the State-owned Assets Supervision and Administration Commission of People’s Government of Beijing Municipality. BII held 100% equity interest in Beijing Infrastructure Investment (Hong Kong) Limited (京投(香港)有限公司), which held approximately 9.95% of the issued share capital of the Company as at the date of this announcement
“Board”	the board of Directors
“Company”	China City Railway Transportation Technology Holdings Company Limited, an exempted company incorporated in the Cayman Islands with limited liability, the shares of which are listed on the Stock Exchange
“Directors”	the directors of the Company
“Group”	the Company and its subsidiaries
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC
“LC”	line centre, a line-level system which receives system data and commands from station computers and network-level systems, monitors the operation of station computers and station-level equipments of the relevant line within a public transport system and upload data to network-level systems
“MASS”	multi application smartcard system, the integrated fare collection solution covers fare collection equipment applications, station or depot computer systems, operator head-office computer systems and a high-volume transactional clearinghouse for the clearing and settlement of funds between multiple transport operators
“MLC”	multiple LC
“MLPC”	multi-line PIS centre
“PIS”	passenger information system, a line-level system which gives real-time audio and multimedia information to passengers through computerised public announcements and digital display subsystems
“PRC”	the People’s Republic of China

“Stock Exchange”

The Stock Exchange of Hong Kong Limited

“Technical Consultancy Agreement”

the technical consultancy agreement entered into between Beijing-MTR and the Company dated 27 December 2012, pursuant to which the Company was engaged to provide relevant technical consultancy services to Beijing-MTR

By order of the Board
**China City Railway Transportation Technology
Holdings Company Limited**
Cao Wei
Chief Executive Officer

Hong Kong, 7 January 2013

As at the date of this announcement, the executive Directors are Mr. Cao Wei and Mr. Chen Rui; the non-executive Directors are Dr. Tian Zhenqing and Mr. Steven Bruce Gallagher; and the independent non-executive Directors are Mr. Hu Zhaoguang, Mr. Bai Jinrong and Mr. Luo Zhenbang.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market (“GEM”) of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement herein or in this announcement misleading.

This announcement will remain on the website of the Stock Exchange at www.hkexnews.hk and on the “Latest Company Announcements” page of the GEM website for at least 7 days from the day of its posting. This announcement will also be published on the Company’s website at www.ccrtt.com.hk.

* *For identification purposes only*