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CHINA TRENDS HOLDINGS LIMITED

中國趨勢控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8171)

THE DISPOSAL OF CONVERTIBLE BONDS AFTER DUE

Reference is made to the announcement issued by China Trends Holdings Limited (the “Company”) in relation to the very substantial acquisition and connected transaction dated 13 March 2009 and the circular issued by the Company in relation to the Very Substantial Acquisition and Connected Transaction, among other things, details of the Acquisition, information regarding the Group, letter from the Board, letter from the independent financial adviser and a notice of the EGM dated 26 May 2009 (the “Circular”). Definitions and terms used in this announcement, unless the context requires otherwise, shall bear the same meanings as defined in the Circular.

On 31 December 2012, China Technology Education Trust Association, the Convertible Bond holders, asked the Company about the progress of the conversion of the Convertible Bond. On 2 January 2013, the finance department of the Company pointed out that the Convertible Bond is automatically canceled after the maturity date according to the terms of the Convertible Bond. But it is inconsistent with the terms in Very Substantial Acquisition Agreement, in which the outstanding Convertible Bond shall be converted into Conversion Shares. On 3 January 2013, the legal department of the Company requested a solicitor to assist to verify the reasons. The solicitor noticed the Company on 4 January 2013 to study the reason together in the afternoon of 7 January 2013.

The solicitor and financial adviser held several meetings to discuss the disposal options of the Convertible Bond in the afternoon of 7 January 2013, in the morning of 9 January 2013 and in the afternoon of 10 January 2013. The announcement is issued as the request of the financial adviser.

As there is inconsistent between the terms of Very Substantial Acquisition Agreement and the terms of the Convertible Bond, the company is now working with solicitors and financial adviser to continue researching solutions. The Company will make further announcement when there is any material development of the case and when required by the GEM Listing Rules. Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

By Order of the Board
China Trends Holdings Limited
Xiang Xin
Chairman

Hong Kong, 10 January 2013

As at the date of this announcement, the executive Directors are Mr. Xiang Xin, Mr. Liang Xiaojin and Mr. Chen Banyan; the independent non-executive Directors are Mr. Zhang Zhan Liang, Ms. An Jing and Mr. Chen Yichen; Ms. Kung Ching is alternate director to Mr. Xiang Xin.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on GEM website on the “Latest Company Announcements” page for at least 7 days from the date of its posting and the Company website at www.8171.com.hk.