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AKM Industrial Company Limited
安捷利實業有限公司

(incorporated in Hong Kong with limited liability under the Companies Ordinance)
(Stock Code: 8298)

POSITIVE PROFIT ALERT

This announcement is made by AKM Industrial Company Limited (“**Company**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (“**GEM Listing Rules**”).

The board (“**Board**”) of directors (“**Directors**”) of the Company wishes to inform the shareholders and potential investors that, based on the preliminary assessment of the unaudited consolidated management accounts of the Company and its subsidiaries (“**Group**”) and information currently available to the Company, the Group is expected to record a substantial increase in profit for the year ended 31 December 2012 as compared to the financial results of the Group for the year ended 31 December 2011. The expected substantial increase in profit was mainly contributed by the substantial increase in the sales of flexible printed circuits, which is the core business of the Group. Further, the disposal of a loss making non core business as disclosed in an announcement of the Company dated 21 June 2012 also enhanced the profitability of the Group.

The information contained in this announcement is only based on a preliminary assessment on the unaudited consolidated management accounts of the Group for the year ended 31 December 2012 by the management of the Company, which have not been confirmed or audited by the Company’s auditors. Details of the audited consolidated annual results of the Group for the year ended 31 December 2012 are expected to be announced in March 2013.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board
AKM Industrial Company Limited
Xiong Zheng Feng
Chairman

Hong Kong, 11 January 2013

As at the date of this announcement, the executive Directors are Mr. Xiong Zheng Feng, Mr. Chai Zhi Qiang and Ms. Li Ying Hong; the non-executive Director is Mr. Meng Weiwei; and the independent non-executive Directors are Mr. Hung Chi Yuen Andrew, Mr. Liang Zhi Li and Mr. Wang Heng Yi.

This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcement” page for at least seven days from the date of its publication and on the Company’s website at <http://www.akmcompany.com> on the “Company Announcement” page.