

APPENDIX 5**FORMS RELATING TO LISTING****FORM F****THE GROWTH ENTERPRISE MARKET (GEM)****COMPANY INFORMATION SHEET****Case Number:** 20120112-I12001-0002

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Company name: Mastercraft International Holdings Limited**Stock code (ordinary shares):** 8146

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 26 January 2013.

A. GeneralPlace of incorporation: Cayman IslandsDate of initial listing on GEM: 20 July 2012Name of Sponsor(s): WAG Worldsec Corporate Finance LimitedNames of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)*Executive Directors*

Mr. LEUNG Yuen Ho Simon

Mr. Jerry Denny STRICKLAND Jr.

Independent Non-Executive Directors

Mr. HAU Chi Hung

Mr. LAI Kin Jerome

Mr. TANG Thomas Bong

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	Number of ordinary shares	Percentage of shareholding upon listing
	Mr. Jerry Denny STRICKLAND Jr.	180,000,000	37.5%
	Mr. LEUNG Yuen Ho Simon (Note 1)	180,000,000	37.5%
	SYH Investments Limited (Note 2)	180,000,000	37.5%

Notes:

1. Mr. LEUNG Yuen Ho Simon is deemed to be interested in 180,000,000 Shares held by SYH Investments Limited under the SFO.
2. SYH Investments Limited, a company incorporated in BVI, is an investment holding company the entire issued share capital of which is held by Mr. LEUNG Yuen Ho Simon

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31 December

Registered address:

Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman
KY1-1111
Cayman Islands

Head office and principal place of business:

Unit 503, 5th Floor, Tower B
Hunghom Commercial Centre
37 Ma Tau Wai Road
Hunghom, Kowloon
Hong Kong

Web-site address (if applicable):

<http://www.mastercraft Holdings.com/>

Share registrar:

Principal share registrar and transfer office in the Cayman Islands
Royal Bank of Canada Trust Company (Cayman) Limited
4th Floor, Royal Bank House
24 Shedden Road, George Town
Grand Cayman KY1-1110
Cayman Islands

Hong Kong branch share registrar and transfer office
Union Registrars Limited
18/F Fook Lee Commercial Centre
Town Place
33 Lockhart Road
Wanchai
Hong Kong

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Auditors: Deloitte Touche Tohmatsu
35th Floor, One Pacific Place
88 Queensway
Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Group is principally engaged in the design and development of portable lighting products, shades and furniture sets and other home accessories.

C. Ordinary shares

Number of ordinary shares in issue: 480,000,000

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 6,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

N/A

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

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Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Mr. LEUNG Yuen Ho Simon
Executive Director

Mr. Jerry Denny STRICKLAND Jr.
Executive Director

Mr. HAU Chi Hung
Independent Non-Executive Director

Mr. LAI Kin Jerome
Independent Non-Executive Director

Mr. TANG Thomas Bong
Independent Non-Executive Director

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*