
SUBSTANTIAL, CONTROLLING AND SIGNIFICANT SHAREHOLDERS

SUBSTANTIAL SHAREHOLDERS

So far as the Directors are aware, immediately following completion of the Placing and the Capitalisation Issue (without taking into account the Shares which may be issued pursuant to the exercise of the options that have been granted under the Pre-IPO Share Option Scheme or may be granted under the Share Option Scheme), the following persons will have an interest or a short position in the Shares or underlying Shares which would be required to be disclosed to the Company under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any member of the Group:

<u>Name</u>	<u>Capacity/Nature of interest</u>	<u>Number of Shares held after the Placing</u>	<u>Approximate percentage of shareholding after the Placing</u>
Aperto Investments Limited	Beneficial owner	600,000,000	75%
Mr. Luk	Interest in a controlled corporation	600,000,000 ⁽¹⁾	75%
	Beneficial owner	8,000,000 ⁽²⁾	1%

Notes:

1. These Shares are registered in the name of Aperto Investments Limited, the entire issued share capital of which is legally and beneficially owned by Mr. Luk. Under the SFO, Mr. Luk is deemed to be interested in all the Shares held by Aperto Investments Limited.
2. These represent the Shares to be allotted and issued by the Company to Mr. Luk upon the exercise of options granted by the Company to Mr. Luk under the Pre-IPO Share Option Scheme.

Save as disclosed above, the Directors are not aware of any person who will, immediately following the Placing and the Capitalisation Issue, have an interest or short position in the Shares or underlying Shares which would be required to be disclosed to the Company under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any member of the Group.

CONTROLLING SHAREHOLDERS

So far as the Directors are aware, immediately after completion of the Placing and the Capitalisation Issue (without taking into account the Shares which may be issued pursuant to the exercise of the options which have been granted under the Pre-IPO Share Option Scheme or may be granted under the Share Option Scheme), Aperto Investments Limited and Mr. Luk will be the Controlling Shareholders (within the meaning of the GEM Listing Rules). Save and except for their respective interests in the Company and its subsidiaries, none of the Controlling Shareholders nor any of their respective associates had interests in any other companies as at the Latest Practicable Date which held interests in the business of the Company during the Track Record Period and ceased to hold such

SUBSTANTIAL, CONTROLLING AND SIGNIFICANT SHAREHOLDERS

interests after the Reorganisation. Each of the Controlling Shareholders has no current intention to alter its shareholding in the Company after the Placing and the Capitalisation Issue and has given non-disposal undertakings in respect of its shareholding to the Company and the Stock Exchange as required by Rules 13.16A(1) and 13.19 of the GEM Listing Rules, details of which are set out in the paragraph headed “Undertakings” in the section headed “Underwriting” in this prospectus.

SIGNIFICANT SHAREHOLDERS

So far as the Directors are aware, save for the persons disclosed under the paragraphs headed “Substantial Shareholders” and “Controlling Shareholders” above, no persons individually and/or collectively will, immediately following completion of the Placing and the Capitalisation Issue (without taking into account the Shares which may be issued pursuant to the exercise of the options that have been conditionally granted under the Pre-IPO Share Option Scheme or may be granted under the Share Option Scheme), be directly or indirectly interested in 5% or more of the voting power at the general meetings of the Company and are therefore regarded as significant Shareholders under the GEM Listing Rules.

UNDERTAKINGS

Each of the Controlling Shareholders has also given undertakings in respect of the Shares to the Company and the Stock Exchange as required by Rules 13.16A(1) and 13.19 of the GEM Listing Rules, details of which are set out in the paragraph headed “Undertakings” in the section headed “Underwriting” in this prospectus.