

## Monthly Return of Equity Issuer on Movements in Securities

/01/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	HC International, Inc.
Date Submitted	1 February 2013

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>08292</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value ( <i>HK</i> \$)	Authorised share capital (HK\$)
Balance at close of preceding month	1,000,000,000	0.1	100,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,000,000,000	0.1	100,000,000
(2) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :De	scription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	ı		
Increase/(decrease)			
Balance at close of the month			

## 3. Other Classes of Shares

Stock code : Description :					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

Total authorised share capital at the end of the month (*State currency*) : HK\$100,000,000.00

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	56,2051,749			
Increase/ (decrease) during the month	3,500,000			
Balance at close of the month	565,551,749			

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (d/mm/yyyy) and (dass of shares issuable Granted Exercised Cancelled Lapsed I.Share Option Scheme adopted on 30 Nov 2003 (///) Ordinary shares Nil 2,800,000 Nil Nil 2,800,000 47,952,000 (Note 1) 2. Pre- IPO Share Option Scheme adopted on 30 Nov 2003 (///) (Note 1) 3. (///) Nil 700,000 Nil Nil 700,000 3,336,016 (Note 1) 3. (///) Scheme adopted on 30 Nov 2003 (///) Scheme adopted Ordinary shares Nil 700,000 Nil Nil 700,000 3,336,016 (Note 1) 3. (///) State Currency) Total A. (Ordinary shares) (Other class) N/A Total funds raised during the month from exercise of options (State currency) HKS2,431,200.00	Share Options (under	r Share Option	Schemes of the	Issuer)			
including EGM approval date (dd/mm/yyyy) and class of shares issuable       Movement during the month Movement during the month       the month pursuant thereto       issued pursuant thereto as at close of the month as at close of the month         1.Share Option Scheme adopted on 30 Nov 2003       Granted       Exercised       Cancelled       Lapsed         (/ / /)       Ordinary shares       Nil       2,800,000       Nil       Nil       2,800,000         (Note 1)       2. Pre- IPO       Share Option       47,952,000       47,952,000         (/ / /)       Ordinary shares       Nil       700,000       Nil       Nil       700,000         (// /)       Ordinary shares       Nil       700,000       Nil       Nil       700,000       3,336,016         (// / )       shares       Nil       700,000       Nil       Nil       700,000       3,336,016         (Note 1)       Shares       Nil       700,000       Nil       Nil       700,000       3,336,016         (Note 1)       Total A. (Ordinary shares)       3,500,000       N/A       N/A         (Other class)       N/A       N/A       N/A       N/A	Particulars of share					No. of new shares of	No. of new shares of
approval date (dd/mm/yyyy) and class of shares issuable       Granted       Exercised       Cancelled       Lapsed         1.Share Option Scheme adopted on 30 Nov 2003       Granted       Exercised       Cancelled       Lapsed         (/ / / )       Ordinary shares       Nil       2,800,000       Nil       Nil       2,800,000       47,952,000         (Note 1)       2. Pre- IPO       Share Option       Scheme adopted       47,952,000       47,952,000         (/ / / )       Ordinary shares       Nil       700,000       Nil       Nil       700,000       3,336,016         (/ / / )       Ordinary shares       Nil       700,000       Nil       Nil       700,000       3,336,016         (Note 1)       Total A. (Ordinary shares)       3,500,000       N/A       N/A       N/A							
$\begin{array}{c c c c c c c c c c c c c c c c c c c $						the month pursuant	
$ \begin{array}{c c c c c c c c c c c c c c c c c c c $			Movement duri	ng the month		thereto	as at close of the month
issuable       Granted       Exercised       Cancelled       Lapsed         1.Share Option       Scheme adopted       on 30 Nov 2003 $(/ / / )$ $(/ / )$				U		_	
1.Share Option         Scheme adopted         on 30 Nov 2003 $(/ / )$ Ordinary shares         Nil       2,800,000         Nil       Nil         2. Pre- IPO         Share Option         Scheme adopted         on 30 Nov 2003 $(/ / )$ Ordinary shares         Nil       700,000         Nil       Nil         700,000       Nil         Nil       700,000         3.							
Scheme adopted       on 30 Nov 2003 $(///)$ Ordinary shares       Nil       2,800,000       47,952,000 $(Note 1)$ 2. Pre- IPO       Share Option       Scheme adopted       3,336,016 $(////)$ Ordinary shares       Nil       700,000       Nil       Nil       700,000       3,336,016 $(////)$ Ordinary shares       Nil       700,000       Nil       Nil       700,000       3,336,016 $(////)$ Ordinary shares       Nil       700,000       Nil       Nil       700,000       3,336,016 $(////)$ shares		Granted	Exercised	Cancelled	Lapsed		
$\frac{\text{on 30 Nov 2003}}{(/ / / )}$ $\frac{(/ / / )}{\text{Ordinary shares}} \text{Nil} 2,800,000 \text{Nil} \text{Nil} 2,800,000 47,952,000}$ $\frac{2. \text{ Pre- IPO}}{\text{Share Option}}$ $\frac{2. \text{ Pre- IPO}}{\text{Scheme adopted}}$ $\frac{(/ / )}{\text{Ordinary shares}} \text{Nil} 700,000 \text{Nil} \text{Nil} 700,000 3,336,016}$ $\frac{(/ / )}{(Note 1)}$ $\frac{3.}{(Note 1)}$ $\frac{(/ / )}{\text{shares}}$ $\frac{(/ / )}{(Note 1)}$ $\frac{3.}{(Note 1)}$ $\frac{(/ / )}{\text{Shares}} \frac{3,500,000}{(Preference shares)} \frac{3,500,000}{N/A}$ $\frac{N/A}{(Other class)}$ $\frac{N/A}{N/A}$							
$\overline{( / / )}$ <t< td=""><td>Scheme adopted</td><td></td><td></td><td></td><td></td><td></td><td></td></t<>	Scheme adopted						
(Note 1)         2. Pre- IPO         Share Option         Scheme adopted         on 30 Nov 2003 $(///)$ Ordinary shares         Nil       700,000         Nil       Nil         700,000       Nil         Nil       700,000         3.	on 30 Nov 2003						
(Note 1)         2. Pre- IPO         Share Option         Scheme adopted         on 30 Nov 2003 $(///)$ Ordinary shares         Nil       700,000         Nil       Nil         700,000       Nil         Nil       700,000         3.							
(Note 1)         2. Pre- IPO         Share Option         Scheme adopted         on 30 Nov 2003 $(///)$ Ordinary shares         Nil       700,000         Nil       Nil         700,000       Nil         Nil       700,000         3.	( / / )						
(Note 1)         2. Pre- IPO         Share Option         Scheme adopted         on 30 Nov 2003 $(///)$ Ordinary shares         Nil       700,000         Nil       Nil         700,000       Nil         Nil       700,000         3.	Ordinary shares	Nil	2.800.000	Nil	Nil	2,800,000	47,952,000
$ \frac{2. \text{ Pre- IPO}}{\frac{\text{Share Option}}{\text{Scheme adopted}}} \\ () / () / () / () / () / () / () / () /$							
Share Option         Scheme adopted         on 30 Nov 2003 $(///)$ Ordinary shares         Nil       700,000         Nil       Nil         700,000       Nil         Nil       700,000         3,336,016         (Note 1)       3,336,016         (Note 1)       Shares         (Note 1)       Total A. (Ordinary shares)         (Note 1)       Total A. (Ordinary shares)         (Note 1)       N/A         (Other class)       N/A	(110101)						
Share Option         Scheme adopted         on 30 Nov 2003 $(///)$ Ordinary shares         Nil       700,000         Nil       Nil         700,000       Nil         Nil       700,000         3,336,016         (Note 1)       3,336,016         (Note 1)       Shares         (Note 1)       Total A. (Ordinary shares)         (Note 1)       Total A. (Ordinary shares)         (Note 1)       N/A         (Other class)       N/A	2. Pre- IPO						
Scheme adopted       on 30 Nov 2003 $(///)$ $(//)$ Ordinary shares       Nil       700,000       Nil       700,000 $(//)$ <td< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td></td<>							
$\frac{on 30 \text{ Nov } 2003}{(///)}$ $\frac{(//)}{\text{Ordinary shares}} \underbrace{\text{Nil}}_{(Note 1)} \underbrace{700,000}_{Nil} \underbrace{\text{Nil}}_{Nil} \underbrace{700,000}_{3,336,016} \underbrace{3,336,016}_{3,336,016}$ $\frac{3.}{(Note 1)}$ $\frac{(///)}{\text{shares}}$ $\frac{(///)}{(Note 1)}$ $\frac{3.}{(Note 1)}$ $\frac{3.}{(Note 1)}$ $\frac{3.}{(Note 1)}$ $\frac{3.}{(Note 1)}$ $\frac{3.}{(Note 1)}$ $\frac{3.}{(Ordinary shares)} \underbrace{3,500,000}_{N/A}$ $\frac{3,500,000}{N/A}$ $\frac{N/A}{N/A}$ $(Other class) \underbrace{N/A}$ $\frac{N/A}{N/A}$							
$ \begin{array}{c ccccccccccccccccccccccccccccccccccc$	-						
Ordinary shares       Nil       700,000       Nil       Nil       700,000 $3,336,016$ 3.	011 50 100 2005						
Ordinary shares       Nil       700,000       Nil       Nil       700,000 $3,336,016$ 3.							
$ \frac{3.}{(Note 1)} \\ \frac{3.}{(Note 1)} \\ \frac{(/ / )}{(Note 1)} \\ Total A. (Ordinary shares) \\ (Preference shares) \\ (Other class) \\ \frac{N/A}{N/A} \\ Total funds raised during the month from exercise of $	<u> </u>						
$\frac{3.}{(/ / / )}$ $\frac{(/ / / )}{\text{shares}}$ $(Note 1)$ Total A. (Ordinary shares) $\frac{3,500,000}{\text{(Preference shares)}}$ $\frac{N/A}{\text{(Other class)}}$ Total funds raised during the month from exercise of		Nıl	700,000	Nıl	Nıl	/00,000	3,336,016
	(Note 1)						
(Note 1)       Total A. (Ordinary shares) (Preference shares)       3,500,000         N/A       N/A         Total funds raised during the month from exercise of       N/A	3.						
(Note 1)       Total A. (Ordinary shares) (Preference shares)       3,500,000         N/A       N/A         Total funds raised during the month from exercise of       N/A							
(Note 1)       Total A. (Ordinary shares) (Preference shares)       3,500,000         N/A       N/A         Total funds raised during the month from exercise of       N/A							
(Note 1)       Total A. (Ordinary shares) (Preference shares)       3,500,000         N/A       N/A         Total funds raised during the month from exercise of       N/A							
(Note 1)       Total A. (Ordinary shares) (Preference shares)       3,500,000         N/A       N/A         Total funds raised during the month from exercise of       N/A	( / / )						
(Note 1)       Total A. (Ordinary shares) (Preference shares)       3,500,000         N/A       N/A         Total funds raised during the month from exercise of       N/A	shares						
Total A. (Ordinary shares)       3,500,000         (Preference shares)       N/A         (Other class)       N/A							
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of			To	otal A. (Ordi	nary shares)	3,500,000	
(Other class) N/A Total funds raised during the month from exercise of					•		
Total funds raised during the month from exercise of					,		
	Total funds raised du	ring the month	from avaraisa				
			i nom exercise (		31 200 00		
	options (State current	~ ; )		111\$ψ2,Τ	21,200.00		

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy) 2.N/A	( / / )				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>3.N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)	·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.N/A	( / / )				
Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	(Prefere	nary shares) <u>Nil</u> ence shares) <u>Nil</u> Other class) <u>Nil</u>		-

Convertibles (i.e. Convertible i	nto Sharoa of the l	aguar which are to		For Main Board and GEM listed issuers		
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / / )	·				
<u> </u>						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		·				
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date		·				
(if applicable)						
(dd/mm/yyyy)	( / / )		(Prefere	nary shares) ence shares) Other class)		-
			(			-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Evil portionlars including ECM approval data (dd/mm/suum)	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		as at close of the month
1.		
shares (Note 1)		
2.		
2.	-	
	-	
shares (Note 1)		
3	-	
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable				
2.	Open offer	At price : State	(Note 1) Issue and allotment	( / /	)		
2.	Open oner	currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	(/ /)			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue		F	For Mair	n Boar	d and GEM list No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

			For Main 1	Board and GEM lis	
				No. of new	No. of new
				shares of	shares of
				during the	issuer which may be
				month	issued
				pursuant	pursuant
				thereto	thereto as at
					close of the
	Type of Issue				month
			Class of shares issuable		
			(Note 1)		
9.	Capital		Issue and allotment ( / /	)	
	reorganisation		date : (dd/mm/yyyy)		
			EGM approval date: ( / /	)	
			EGM approval date: (/// (dd/mm/yyyy)	,	
			(dd/mm/yyyy)		
			Class of shares issuable Ordinat	PT 7	
			01		
10	0.1		(Note 1) Shares	<u>-</u>	
10.	Other	At price : State	— Issue and allotment		
		- currency	date : (dd/mm/yyyy)	)	
			EGM approval date: (dd/mm/yyyy) ( / /	)	
			(dd/mm/yyyy)		
$\vdash$			Total E. (Ordinary s	shares)	
				shares)	
				class)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	3,500,000			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks	(if	any)	):
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Submitted by: Guo Jiang
Title: <u>Executive Director</u>

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.