

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy): 31 January 2013

To: Hong Kong Exchanges and	d Clearing	Limited						
Name of Issuer Date Submitted	Binhai II 05/02/20	Binhai Investment Company Limited						
Date Submitted	03/02/20	713						
I. Movements in Authorised S	hare Capit	al						
1. Ordinary Shares								
(1) Stock code: <u>8035</u>	Descrip	otion: N/A						
		No. of ordinary shares	Par value <i>HKD</i>	Authorised share capital <i>HKD</i>				
Balance at close of preceding a	nonth	15,000,000,000	0.01	150,000,000				
Increase/(decrease)	Nil		Nil					
Balance at close of the month		15,000,000,000	0.01	150,000,000				
(2) Stock code: <u>N/A</u>	Descrip	otion: N/A						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding								
Increase/(decrease)								
Balance at close of the month								

#### 2. Preference Shares

			Convertib	ole Preference S	Shares and	
Stock code:	Nil	Description:	Redeema	deemable Preference Shares		
					Authorised share	
				Par value	capital	
		No. of prefere	nce shares	HKD	HKD	
Preference Preference Preference		170,000,000 C Preference	Shares 1.00		170,000,000	
month	or preceding	8,600,000 Redeemable Preference Shares		50.00	430,000,000	
Increase/(decrea	se)	Nil			Nil	
		170,000,000 C Preference	Shares	1.00	170,000,000	
Balance at close	of the month	, ,	8,600,000 Redeemable Preference Shares		430,000,000	

# 3. Other Classes of Shares

Stock code:	N/A	Description	on: <u>N/A</u>		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	g month _			
Increase/(decrea	se)	_		-	
Balance at close	of the mont	h _			

Total authorised share capital at the end of the month HKD

750,000,000

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference N	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,992,812,000	Nil	170,000,000 Convertible Preference Shares 8,600,000 Redeemable Preference Shares	Nil
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the month	5,992,812,000	Nil	170,000,000 Convertible Preference Shares 8,600,000 Redeemable Preference Shares	Nil

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme	Share Option	senemes of the	issuci		No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and —			<u> </u>		•	
class of shares			~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share option						
scheme						
exercise price:						
HK\$0.56						
(20/08/2010)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	74,000,000
(Note 1)						
2.						
shares						
(Note 1)						
(Note 1)						
2						
3.						
( / / )						
shares						
(Note 1)	_					
		To	otal A. (Ordin	ary shares)	N/A	
				nce shares)	N/A	
			•	Other class)	N/A	
Total funds raised dur	ing the month	n from exercise o				
options (State currenc		i ii oiii exercise c	· <b>-</b>			
1	<i>3</i> /					

Description of warrants (Date of expiry - dd/mm/yyyy)    Currency of Nominal value at nominal close of during the roughly receding month value at close of the value at close of t	Warrants to Issue Shares of the Is	suer which are to be Lis	ted				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM upproval date (if applicable) (dd/mm/yyyy) 4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.  Total B. (Ordinary shares) N/A (Preference shares) N/A	Description of warrants (Date of expiry - dd/mm/yyyy)	nominal clo	se of d	uring the	at close of the	shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date (if applicable) (dd/mm/yyyy)   ( / / )	1.	_					
Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date (if applicable) (dd/mm/yyyy)   ( / / )		-					
Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date (if applicable) (dd/mm/yyyy)   ( / / )		<u> </u>			<u> </u>		<u>.</u>
EGM approval date (if applicable) (dd/mm/yyyy)  2.  (	Stock code (if listed) Class of shares issuable (Note 1)						
(if applicable) (dd/mm/yyyy)  2.  (							
(dd/mm/yyyy) ( / / )  2.  (							
( / / ) Stock code (if listed) Class of shares issuable (Note I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.  ( / / ) Stock code (if listed) Class of shares issuable (Note I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 4.  ( / / ) Stock code (if listed) Class of shares issuable (Note I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  Total B. (Ordinary shares) N/A (Preference shares) N/A		( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.  Total B. (Ordinary shares) N/A (Preference shares) N/A	2.	<del>-</del>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.  Total B. (Ordinary shares) N/A (Preference shares) N/A		-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.  Total B. (Ordinary shares) N/A (Preference shares) N/A		<del>-</del>			-		<u> </u>
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.  Total B. (Ordinary shares) N/A (Preference shares) N/A	,						
EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  3.  ( / / ) Stock code (if listed) (Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  4.  ( / / ) Stock code (if listed) ( / / ) Stock code (if listed) ( / / ) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  Total B. (Ordinary shares) N/A (Preference shares) N/A	Class of shares						
(if applicable) ((dd/mm/yyyy)  3.  ( / /							
3.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) N/A	(if applicable)	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) N/A (Preference shares) N/A							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) N/A (Preference shares) N/A		<del>.</del>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) N/A (Preference shares) N/A							<u> </u>
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total B. (Ordinary shares) N/A (Preference shares) N/A	,						
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total B. (Ordinary shares) N/A  N/A							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) N/A (Preference shares) N/A							
(if applicable) (dd/mm/yyyy)  4.  (	Subscription price						
(dd/mm/yyyy) ( / / ) 4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  Total B. (Ordinary shares) N/A (Preference shares) N/A							
4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total B. (Ordinary shares) N/A (Preference shares) N/A		( / / )					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) N/A (Preference shares) N/A		( , , , )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) N/A  (Preference shares) N/A		-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) N/A  (Preference shares) N/A		<del>-</del> 					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) N/A  (Preference shares) N/A	,						
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) N/A  (Preference shares) N/A							
Subscription price  EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) N/A  (Preference shares) N/A							
EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) N/A (Preference shares) N/A							
Total B. (Ordinary shares) N/A (Preference shares) N/A	(if applicable)						
(Preference shares) N/A	(dd/mm/yyyy)	( / / )					
(Preference shares) N/A			Total B.	(Ordii	nary shares)	N/A	
(Other class) N/A				(Prefere	ence shares)	N/A	-
				(	Other class)	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible Preference Shares 170,000,000 Nil HK\$ 170,000,000 Nil 5,666,666,666 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.03 EGM approval date (if applicable) 23/03/2009 (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A N/A (Other class)

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which may the month pursuant thereto be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (//)State Issue and allotment 1. Rights issue At price: currency date: (dd/mm/yyyy) (//) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable (*Note 1*) State Issue and allotment Open offer At Price: currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable (*Note 1*) ( / / ) State Issue and allotment 3. Placing At price: currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable (*Note 1*) ( / / ) Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<b>J</b> ,			Class of shares issuable				
5.	Scrip dividend	At price:	State	(Note 1)  Issue and allotment	( / /	)		
	•		currency —	date: (dd/mm/yyyy)  EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							IVA	IV/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NT/A	<b>N</b> T / A
							N/A	N/A

		For Main Bo	ard and GEM listed	
			No. of new shares of issuer issued during the month pursuant thereto	
				pursuant thereto as
				at close of
	Type of Issue			the month
		Class of shares issuable(Note 1)		
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)		
			N/A	N/A
		Class of shares issuable (Note 1)		
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)		
		EGM approval date: (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(1) N	
			(2) N	
To	otal increase / (decrease) in preference shares during t	the month (i.e. Total of A to E):	N	il
To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total of A to E):	N	il
(7	These figures should be the same as the relevant figure	es under II above ("Movements in Issu	ed Share Capital")	.)

Remarks (if any):
Submitted by: Yin Fu Gang
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.