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MERDEKA

MERDEKA RESOURCES HOLDINGS LIMITED

(萬德資源集團有限公司*)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8163)

POLL RESULTS AT THE FRESH EXTRAORDINARY GENERAL MEETING

HELD ON 6 FEBRUARY 2013 AT 11:00 A.M.

The Board announces that the Resolution as set out in the Fresh EGM Notice was duly passed by the Shareholders by way of poll at the Fresh EGM held on 6 February 2013 at 11:00 a.m..

Reference is made to the circular (the “Circular”) and the notice of the fresh extraordinary general meeting (the “Fresh EGM Notice”) of Merdeka Resources Holdings Limited (the “Company”) both dated 22 January 2013 in relation to the appointment of auditors the Company. Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular unless the context otherwise requires.

The Board is pleased to announce that at the Fresh EGM, a poll was demanded by the chairman of the Fresh EGM for voting of the resolution for approving the appointment of Elite Partners CPA Limited as auditors of the Company and to authorize the Board to determine their remuneration (the “Resolution”).

POLL RESULTS OF THE FRESH EGM

The poll results are set out as follows:

Ordinary Resolution	Number of votes cast and approximate percentage of total number of votes cast	
	For	Against
To appoint Elite Partners CPA Limited as auditors of the Company and to authorize the board of directors to determine their remuneration	2,749,540,000 (62.969%)	1,616,944,070 (37.031%)

* For identification purpose only

As more than 50% of the votes were cast in favour of the ordinary resolution proposed at the Fresh EGM and it was duly passed.

The branch share registrar of the Company, Tricor Tengis Limited, was appointed as the scrutineer at the Fresh EGM for the purpose of vote-taking.

As at the date of the Fresh EGM, both the total number of issued shares of the Company and the total number of Shares entitling the holders to attend and vote for or against the Resolution was 9,167,149,000 Shares. As disclosed in the Circular, No Shareholder is required to abstain from voting on the resolution at the Fresh EGM. There were no Shares entitling the holders to attend and vote only against the Resolution.

By Order of the Board of
MERDEKA RESOURCES HOLDINGS LIMITED
Cheung Wai Yin, Wilson
Chairman and Chief Executive Officer

Hong Kong, 6 February 2013

As at the date of this announcement, the Directors are:

Executive Directors:

Mr. Cheung Wai Yin, Wilson (*Chairman and Chief Executive Officer*)

Mr. Lau Chi Yan, Pierre

Mr. Ma Hang Kon, Louis

Non-executive Director:

Mr. Wong Chi Man

Independent Non-executive Directors:

Mr. Lam Kin Kau, Mark

Ms. Yeung Mo Sheung, Ann

Mr. Lau Ho Wai, Lucas

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Listed Company Information” page for at least seven days from the day of its publication and posting and will be published and remains on the website of the Company at <http://www.merdeka.com.hk>.