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**LEGEND STRATEGY INTERNATIONAL HOLDINGS GROUP COMPANY LIMITED**

**枋濬國際集團控股有限公司**

*(a company incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8160)**

**TERMINATION OF MEMORANDUM OF UNDERSTANDING  
IN RESPECT OF THE POSSIBLE ACQUISITION**

Reference is made to the Company's announcement dated 17 October 2012 (the "**Announcement**") in relation to the MOU in respect of the Possible Acquisition. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless otherwise stated.

Pursuant to the MOU, the Vendor and the Purchaser will negotiate in good faith the terms of the Definitive Agreement for the Possible Acquisition within the Exclusivity Period. In addition, the Purchaser has conducted due diligence review on the Target Company during the Exclusivity Period. After taking into consideration of the results of such due diligence review, the Board decides not to proceed with the Possible Acquisition. Accordingly, on 26 February 2013, the Purchaser served a written notification to the Vendor informing the Vendor of its decision not to proceed with the Possible Acquisition. The Board considers that termination of the MOU is in the interest of the Company and the shareholders of the Company as a whole.

Pursuant to the MOU, the Vendor has to refund the Earnest Money in the amount of HK\$10 million to the Purchaser within five business days from the date the Vendor received the aforesaid Purchaser's written notification. After the receipt of the Earnest Money, the Purchaser will return the due diligence documents to the Vendor. Save for the above, neither party shall have any claim against the other in respect of the termination of the MOU.

By order of the Board of  
**Legend Strategy International Holdings Group Company Limited**  
**Fong Man, Kelvin**  
*Chairman and Executive Director*

Hong Kong, 26 February 2013

*As at the date of this announcement, the Board comprises:*

*Executive Directors:*

Mr. Fong Man, Kelvin (*Chairman*)

Ms. Fong Nga, Peggy

*Non-Executive Director:*

Mr. De Weyer, Daniel Ludovicus Joannes

*Independent Non-Executive Directors:*

Dr. Wong Hak Kun, Jerry

Mr. Tam Kwok Ming, Banny

Mr. Tsoi Wing Sum

Mr. Wong Sui Chui, Frankie

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website at [www.hkgem.com](http://www.hkgem.com) on the “Latest Company Announcements” page for seven days from the day of its posting and on the website of the Company at [www.legendstrategy.com](http://www.legendstrategy.com).*