

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :28/02/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Shanghai Fudan-Zhangjiang Bio-Pharmaceutical Co., Ltd.
Date Submitted	01/03/2013

I. Movements in Authorised Share Capital

1. Ordinary Shares							
(1) Stock code : 8231 Description : H Shares							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	198,000,000	0.1RMB	19,800,000RMB				
Increase/(decrease)	142,000,000		14,200,000RMB				
Balance at close of the month	340,000,000	0.1RMB	34,000,000RMB				
(2) Stock code : <u>8231</u> Descri	ption : Domesti	c Shares					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	512,000,000	0.1RMB	51,200,000RMB				
Increase/(decrease)	0		0				
Balance at close of the month	512,000,000	0.1RMB	51,200,000RMB				

ption :		
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
	No. of preference	Par value No. of preference (State

3. Other Classes of Shares (N/A)

Stock code :Description :						
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

Total authorised share capital at the end of the month (*State*85,200,000RMBcurrency) :

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	e No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	198,000,000	512,000,000	0	0		
Increase/ (decrease) during the month	142,000,000	0	0	0		
Balance at close of the month	340,000,000	512,000,000	0	0		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) (N/A)

Particulars of share					No. of new shares	
option scheme					of issuer issued	of issuer which
including EGM approval date					during the month pursuant thereto	may be issued pursuant thereto
(dd/mm/yyyy) and —		Movement duri	ng the month		- pursuant thereto	as at close of the
class of shares						month
issuable	Granted	Exercised	Cancelled	Lapsed		montin
1.				rr		
·						
(/ /)						
shares						
(Note 1)						
(10010-1)						
2.						
<u></u>						
shares						
(Note 1)						
(Note 1)						
2						
3.						
shares						
(Note 1)						
		Te	otal A. (Ordina	ary shares)		
			(Preterer	ice shares)		
				ther class)		
Total funds raised duri		from exercise of	f			
options (State currency	y)					
1						

Warrants to Issue Shares of the Is	suar which are t	For Main Board and GEM listed issuers (N/A)				S
Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	-					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	- 					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.)				
+. 	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total	(Prefere	nary shares) ence shares) Other class)		-

				pard and GEM 1	isted issuers	
Convertibles (i.e. Convertible i	Currency of amount	Amount at close of preceding	Converted during the	(N/A) Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which ma be issued pursuant thereto as at close o the month
Class and description	outstanding	month	month	month		
1.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))						
(dd/mm/yyyy)) 2.	(/ /)					
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	,					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)	, , ,					
(dd/mm/yyyy)	(/ /)		Total C (Ordin	nary shares)		
			(Prefere	ence shares)		-
) (I	Other class)		-

No. of new shares No. of new shares of issuer issued of issuer which during the month may be issued pursuant thereto pursuant thereto as at close of the Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: month 1. (/ / shares (Note 1) 2. (/ /) shares (Note 1) 3. (/ /) shares (Note 1) Total D. (Ordinary shares) (Preference shares) (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (N/A)

	ner Movement		Share Caj	Jitai				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					Class of shares				
1.	Rights issue	At price :	State currency		issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			e un energ		EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares issuable (<i>Note 1</i>)		_		
2.	Open offer	At price :	State currency		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
						_ordinar			
3.	Placing	At price :	State currency	HK\$1.70	issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(4/ 2/ 2013	8)		
						(29/ 6/201	2)	142,000,000	
					Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue				Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue	For	Main Bo	ard a	nd GEM listed in No. of new shares of issuer issued during the month pursuant thereto	issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip At price : State dividend Currency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (<i>Note 1</i>)				
8.	Consideratio At price : State n issue	Issue and allotment date : (dd/mm/yyyy)	(/ /			
		EGM approval date: (dd/mm/yyyy)	(/ /)		

			For Main Board ar	nd GEM listed	issuers
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisati on		Class of shares issuable (<i>Note 1</i>) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
10.	Other (Please specify)	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		_
			Total E. (Ordinary shares) (Preference shares) (Other class)		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	142,000,000 0			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		0			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		0			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):
Submitted by: <u>Xue Yan</u>
Title: <u>Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.