

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



**CLARIFICATION ANNOUNCEMENT
IN RELATION TO INTERIM RESULTS FOR THE
SIX MONTHS ENDED 31 DECEMBER 2012**

Reference is made to the announcement of China City Railway Transportation Technology Holdings Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”), dated 5 February 2013 in relation to, among others, the unaudited interim results of the Group for the six months ended 31 December 2012 (the “**Interim Results Announcement**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Interim Results Announcement.

As set out in the table under the paragraph headed “Use of Proceeds” in the Interim Results Announcement, the “*actual use of proceeds from the Listing Date to 31 December 2012 to enhance the Group’s expertise and technical know-how on development of new application solutions*” amounted to approximately HK\$58.5 million. The Company would like to clarify that the Group actually incurred a total cost of approximately HK\$58.5 million to enhance the Group’s expertise and technical know-how on development of new application solutions up to 31 December 2012, of which approximately HK\$13.1 million was settled by the net proceeds from its listing. The remaining portion of approximately HK\$45.4 million will be settled as to approximately HK\$6.2 million by the net proceeds from its listing and approximately HK\$39.2 million by the Group’s internal resources. The Board considers that the increase in actual cost incurred to enhance the Group’s expertise and technical know-how on development of new application solutions does not constitute any change of net proceeds from listing by the Company.

Save as disclosed above, all information in the Interim Results Announcement remains unchanged.

By order of the Board
**China City Railway Transportation Technology
Holdings Company Limited**
Cao Wei
Chief Executive Officer

Hong Kong, 4 March 2013

As at the date of this announcement, the executive Directors are Mr. Cao Wei and Mr. Chen Rui; the non-executive Directors are Dr. Tian Zhenqing and Mr. Steven Bruce Gallagher; and the independent non-executive Directors are Mr. Hu Zhaoguang, Mr. Bai Jinrong and Mr. Luo Zhenbang.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market (“GEM”) of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement herein or in this announcement misleading.

This announcement will remain on the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk and on the “Latest Company Announcements” page of the GEM website for at least 7 days from the day of its posting. This announcement will also be published on the Company’s website at www.ccrtt.com.hk.