

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 28/02/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	RENHENG Enterprise Holdings Limited
Date Submitted	04/03/2013

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>8012</u> Descri	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,000,000,000	HK\$0.01	HK\$10,000,000
Increase/(decrease)			
Balance at close of the month	1,000,000,000	HK\$0.01	HK\$10,000,000
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

## 2. Preference Shares

Stock code : <u>N/A</u> Descr	ription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	<u>N/A</u>	N/A

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*) :

HK\$10,000,000

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	200,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	<u> </u>	N/A	N/A	N/A
Balance at close of the month	200,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Particulars of share	•		,		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM approval date					the month pursuant thereto	issued pursuant thereto as at close of the month
(dd/mm/yyyy) and -		Movement duri	ing the month		ulereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share				•		
Option Scheme						
(20 /10/2011)						
ordinary shares	_	_	_	_	Nil	1,300,000
(Note 1)						1,500,000
2. N/A						
( / / )						
shares						
(Note 1)						
3.N/A						
shares						
(Note 1)						
· /		To	otal A. (Ordin	ary shares)	N/A	
				nce shares)	N/A	
				Other class)	N/A	
otal funds raised dur	ing the month	from exercise of				
options (State currenc				N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares		-			
issuable ( <i>Note 1</i> ) Subscription price		-			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	-			
<u>2. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	-			
<u>3. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )		-			
Subscription price EGM approval date (if applicable)		-			
(dd/mm/yyyy)	( / / )	-			
<u>4. N/A</u>					
( / / ) Stock code (if listed) Class of shares					
issuable ( <i>Note 1</i> )		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	-			
	Tota	al B. (Ordi	nary shares)	N/A	_
			ence shares)	N/A	-
		(	(Other class)	N/A	-

	( C1 ) C (1 ) T	1.1	For Main Board and GEM listed issuers				
Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
<u>1. N/A</u>							
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )							
Subscription price							
(if applicable) (dd/mm/yyyy))	( / / )						
2. N/A							
Stock code (if listed)							
Class of shares							
issuable ( <i>Note 1</i> )							
Subscription price							
(if applicable)							
(dd/mm/yyyy) 3. N/A	( / / )						
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
(if applicable)							
	( / / )						
4. N/A							
Stock code (if listed)							
Class of shares issuable ( <i>Note 1</i> )							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / / )						
		-		nary shares)		-	
				ence shares) Other class)		-	
						-	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		as at close of the month
1. N/A		
	-	
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
	-	
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

1	Гуре of Issue					shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable				
2.	Open offer	At price : State	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<b>X7</b> /4	
						<u>N/A</u>	N/A

5. Scrip dividend       At price : State       Class of shares issuable (/// )         5. Scrip dividend       At price : State       Issue and allotment (/// )         Gate : (dd/mm/yyyy)       Class of shares       (/// )         EGM approval date: (/// )       N/A         6. Repurchase of shares       Class of shares issuable (/// )       N/A         6. Repurchase of shares       Cancellation date : (/// )       N/A         6. Repurchase of shares       Class of shares issuable (/// )       N/A         7. Redemption of shares       Class of shares issuable (// / )       N/A         7. Redemption of shares       Redemption date : (// / )       N/A         8. Consideration issue At price : State currency       Class of shares issuable (/// )       N/A         8. Consideration issue At price : State currency       Issue and allotment (// / )       N/A         8. Consideration issue At price : State currency       Issue and allotment (// / )       N/A	lo. of new shares of	1 i	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	3oar	or Main I	j	Type of Issue	
S. Scrip dividend       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ N/A         6. Repurchase of shares       Class of shares repurchased (Note 1)       N/A         6. Repurchase of shares       Class of shares (d//mm/yyyy)       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)       N/A         7. Redemption of shares       Class of shares (d//mm/yyyy)       N/A         8. Consideration issue At price : State currency       Class of shares issuable (Note 1)       N/A         8. Consideration issue At price : State currency       State currency       Issue and allotment (d//mm/yyyy)       (///) (d//mm/yyyy)								
S. Schp dividend       At price : currency       date : (dd/mm/yyyy)         EGM approval date: $(//)$ (d/mm/yyyy)       N/A         6. Repurchase of shares       Class of shares repurchased (Note 1)         6. Repurchase of shares       Class of shares         (d/mm/yyyy)       EGM approval date: $(//)$ (d/mm/yyyy)       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares         (d/mm/yyyy)       N/A         7. Redemption of shares       Class of shares         (d/mm/yyyy)       N/A         8. Consideration issue At price : State currency       State         6. Class of shares issuable       (///)         (More 1)       Set and allotment         8. Consideration issue At price : State       State         Class of shares issuable       (///)         (More 1)       Set and allotment         (More 7)       EGM approval date:         (More 7)       EGM approval date:         (More 7)       EGM approval date:								
EGM approval date: $(///)$ 6. Repurchase of shares       Class of shares repurchased (Note 1)         6. Repurchase of shares       Class of shares (///)         6. Repurchase of shares       Class of shares         7. Redemption of shares       Class of shares (///)         7. Redemption of shares       Class of shares         7. Redemption of shares       Class of shares         8. Consideration issue At price:       State currency         8. Consideration issue At price:       State currency         8. Consideration issue At price:       State currency         9. Class of shares issuable (////)       State         9. Class of shares issuable       (////)         9. Class of shares issuable       (///)				)	( / /		Scrip dividend	5.
6. Repurchase of shares       repurchase (Note 1)         6. Repurchase of shares       Cancellation date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ (dd/mm/yyyy)       N/A         7. Redemption of shares       Class of shares redeced (Note 1)         7. Redemption of shares       Class of shares (//)         (dd/mm/yyyy)       N/A         8. Consideration issue At price : State currency       Class of shares issuable (//)         (Note 1)       Issue and allotment (//)         (d/mm/yyyy)       EGM approval date: (///)         (Mote 1)       EGM approval date: (///)	N/A		N/A	)	( / /	EGM approval date:		
6. Repurchase of shares       repurchase (Note 1)         6. Repurchase of shares       Cancellation date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ (dd/mm/yyyy)       N/A         7. Redemption of shares       Class of shares redeced (Note 1)         7. Redemption of shares       Class of shares (//)         (dd/mm/yyyy)       N/A         8. Consideration issue At price : State currency       Class of shares issuable (//)         (Note 1)       Issue and allotment (//)         (d/mm/yyyy)       EGM approval date: (///)         (Mote 1)       EGM approval date: (///)						~		
shares       Class of shares								
Image: Construction of shares       N/A         7. Redemption of shares       Class of shares				)	( / /		Repurchase of shares	6.
7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ (dd/mm/yyyy)       N/A         8. Consideration issue At price : State currency       Issue and allotment $(//)$ Issue and allotment $(//)$ (//)         Bayes       EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$			<b>N</b> 7/4	)	( / /			
redeemed (Note 1)         7. Redemption of shares         Redemption date : $(///)$ (dd/mm/yyyy)         EGM approval date: $(///)$ (dd/mm/yyyy)         N/A         8. Consideration issue At price :       State currency         Issue and allotment date : $(///)$ Issue and allotment date : $(///)$ EGM approval date: $(///)$ Bayes       EGM approval date:         (d/mm/yyyy)       EGM approval date:         (d/mm/yyyy)       EGM approval date:         (d/mm/yyyy)       EGM approval date:         (d/mm/yyyy)       EGM approval date:	N/A	_	N/A					
shares       Iteration issue At price :       State currency       Iteration issue At price :       State currency       Iteration issue At price :       I								
Bow approval date: $(dd/mm/yyyy)$ N/A       N/A         8. Consideration issue At price :       State currency       Class of shares issuable (Note 1)				)	( / /	Redemption date : (dd/mm/yyyy)		7.
8. Consideration issue At price : State currency       Class of shares issuable         Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: ( / / )       ( / / )				)	( / /			
8. Consideration issue At price : State currency ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	—	<u>N/A</u>					
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)							 	
(dd/mm/yyyy)				)	( / /		Consideration issue	8.
N/A				)	( / /			
	N/A		<u>N/A</u>					

				For Main Board	d and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital		Class of shares issuab ( <i>Note 1</i> ) Issue and allotment	ble		
	reorganisation		date : (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)	( / / )		
					N/A	N/A
			Class of shares issuab (Note 1)	ble		
10.	Other (Please specify)	At price : State currency	— Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Total E.	(Ordinary shares (Preference shares (Other class	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks	(if	any)	):
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Submitted by:	Ho Pui Lam, Joseph
Title:	Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.