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China LotSynergy Holdings Limited

華彩控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 8161)

**PROPOSED TRANSFER OF LISTING FROM
THE GROWTH ENTERPRISE MARKET TO
THE MAIN BOARD OF THE STOCK EXCHANGE OF
HONG KONG LIMITED**

The Board is pleased to announce that, on 25 March 2013, the Company made an application to the Stock Exchange for the transfer of listing of the Shares from GEM to the Main Board pursuant to the transfer of listing procedures under Chapter 9A of the Listing Rules. The Group has maintained profitability for third straight year with an aggregated profit attributable to owners of the Company of approximately HK\$286.25 million for the three years from 2010 to 2012.

The Board believes that the transfer of listing of the Shares of the Company will enhance the profile of the Company and increase the trading liquidity of the Shares by attracting more institutional and retail investors. The Board considers that the Transfer of Listing will be beneficial to the financing flexibility, future growth and business development of the Group.

INTRODUCTION

The Board is pleased to announce that, on 25 March 2013, the Company made an application to the Stock Exchange for the transfer of listing of the Shares from GEM to the Main Board pursuant to the transfer of listing procedures under Chapter 9A of the Rules Governing the Listing of Securities on the Stock Exchange. The Group has maintained profitability for third straight year with an aggregated profit attributable to owners of the Company of approximately HK\$286.25 million for the three years from 2010 to 2012.

REASONS FOR THE PROPOSED TRANSFER

The Group has been listed on GEM since 26 October 2001. The Group is principally engaged as a technology and operation service provider of lottery systems, terminal equipment and game products in the lottery market in China. The principal businesses of the Group cover various lottery products ranging from video lottery, computer ticket game and high frequency lottery to new media lottery.

The Board believes that the listing of the Shares on the Main Board would help to enhance the profile of the Group and increase the trading liquidity of the Shares by attracting more institutional and retail investors. The Directors consider that the Proposed Transfer will be beneficial to the financing flexibility, future growth and business development of the Group. No change in the nature of business of the Group is currently contemplated by the Board following the Proposed Transfer. The Proposed Transfer will not involve any issue of new Shares by the Company.

CONDITIONS OF THE PROPOSED TRANSFER

The Proposed Transfer is subject to, among others, the Stock Exchange granting approval for the listing of, and permission to deal in, the Shares on the Main Board.

The Board would like to emphasise that the definitive timetable for the Proposed Transfer has not yet been finalised. There is no assurance that the Company will proceed with the Proposed Transfer.

There is no assurance that permission will be obtained from the Stock Exchange for the Proposed Transfer and thus the Proposed Transfer may or may not proceed. Shareholders and potential investors should exercise caution when dealing in the Shares.

GENERAL

The Company will make further announcement(s) in relation to the progress of the Proposed Transfer as and when appropriate.

DEFINITIONS

In this announcement, unless the context otherwise requires, the following expressions have the following meanings:

“Board”	the board of Directors
“Company”	China LotSynergy Holdings Limited, a company incorporated in Bermuda with limited liability, the issued shares of which are listing on GEM
“Director(s)”	the director(s) of the Company
“GEM”	the Growth Enterprise Market of the Stock Exchange

“GEM Listing Rules”	the Rules Governing the Listing of Securities on GEM
“Group”	the Company and its subsidiaries
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“Main Board”	the securities market operated by the Stock Exchange prior to the establishment of GEM (excluding the options market) which continues to be operated by the Stock Exchange in parallel with GEM. For the avoidance of doubt, the Main Board excludes GEM
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“Proposed Transfer”	the proposed transfer of listing of the Shares from GEM to the Main Board
“Share(s)”	the ordinary share(s) of HK\$0.0025 each in the share capital of the Company
“Shareholders”	the shareholders of the Company
“Stock Exchange”	The Stock Exchange of Hong Kong Limited

By order of the Board
China LotSynergy Holdings Limited
LAU Ting
Chairperson of the Board

Hong Kong, 25 March 2013

This announcement will remain on the “Latest Company Announcements” page of the GEM’s website at www.hkgem.com for at least 7 days from the date of its posting and the Company’s website at www.chinalotsynergy.com.

As at the date of this announcement, the Board comprises Ms. LAU Ting, Mr. WU Jingwei, Ms. CHAN Tan Na, Donna and Mr. LI Zi Kui as Executive Directors; Mr. HOONG Cheong Thard as a Non-executive Director; and Mr. HUANG Shenglan, Mr. CHAN Ming Fai and Mr. CUI Shuming as Independent Non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

** For identification purposes only*