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## **CHINA U-TON HOLDINGS LIMITED**

**中國優通控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8232)**

### **CHANGE IN BOARD LOT SIZE**

The Board announces that the board lot size of the Shares for trading on the Stock Exchange will be changed from 10,000 Shares to 5,000 Shares with effect from 9:00 a.m. on Tuesday, 30 April 2013. The expected timetable for such change in board lot size is set out below.

Shareholders of the Company may submit their existing share certificates in board lot of 10,000 Shares each to the Share Registrars in exchange for new share certificates in board lot of 5,000 Shares each free of charge during business hours from Tuesday, 16 April 2013 to Friday, 24 May 2013, both days inclusive.

The Board of Directors (“Board”) of China U-Ton Holdings Limited (“Company”) announces that the board lot size of the shares of HK\$0.1 each in the capital of the Company (“Shares”) for trading on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (“Stock Exchange”) will be changed from 10,000 Shares to 5,000 Shares with effect from 9:00 a.m. on Tuesday, 30 April 2013.

The change in board lot size will reduce the board lot value. The Board is of the view that the reduction in board lot size of the Shares may enable more investors who are interested in the Company to buy the Shares on the Stock Exchange, which may improve the liquidity of the Shares and broaden the Company’s shareholder base. The change in board lot size will not affect any of the relative rights of the shareholders of the Company. The Board considers that the change in board lot size is in the interest of the Company and its shareholders as a whole.

As no odd board lot size of the Shares will be created as a result of the said change in board lot size (other than those already existed before such change becoming effective), no odd lot arrangement to match the sales and purchases of odd lots will be made.

The expected timetable for such change in board lot size is set out below:

**EXPECTED TIMETABLE**

First day for free exchange of existing share certificates  
in board lot of 10,000 Shares each for new share  
certificates in board lot of 5,000 Shares each .....Tuesday, 16 April 2013

Last day for trading of the Shares in board lot of  
10,000 Shares in the original counter .....Monday, 29 April 2013

Effective date of the change in board lot size  
from 10,000 Shares to 5,000 Shares .....Tuesday, 30 April 2013

Original counter for trading in the Shares  
in board lot of 10,000 Shares each becomes  
counter for trading in the Shares  
in board lot of 5,000 Shares each .....9:00 a.m. Tuesday, 30 April 2013

Temporary counter for trading in the Shares  
in board lot of 10,000 Shares each opens .....9:00 a.m. Tuesday, 30 April 2013

First day of parallel trading in the Shares  
(in board lot of 5,000 Shares each and  
board lot of 10,000 Shares each) .....9:00 a.m. Tuesday, 30 April 2013

Temporary counter for trading in the Shares  
in board lot of 10,000 Shares each closes ...4:00 p.m. Wednesday, 22 May 2013

Last day of parallel trading in the Shares  
(in board lot of 5,000 Shares each and  
board lot of 10,000 Shares each) .....4:00 p.m. Wednesday, 22 May 2013

Last day for free exchange of existing share  
certificates in board lot of 10,000 Shares  
each for new share certificates  
in board lot of 5,000 Shares each .....4:30 p.m. Friday, 24 May 2013

## EXCHANGE OF NEW SHARE CERTIFICATES

Shareholders of the Company may submit their existing share certificates in board lot of 10,000 Shares each to the Company's share registrars, Tricor Investor Services Limited at 26/F., Tesbury Centre, 28 Queen's Road East, Wan Chai, Hong Kong ("Share Registrars"), in exchange for new share certificates in board lot of 5,000 Shares each free of charge during business hours from Tuesday, 16 April 2013 to Friday, 24 May 2013, both days inclusive. After the expiry of such period, existing share certificates will be accepted for exchange only on payment of a fee of HK\$2.50 (or such higher amount as may from time to time be specified by the Stock Exchange) for each new share certificate in board lot of 5,000 Shares each issued or each existing share certificate submitted, whichever number of share certificate involved is higher. It is expected that the new share certificates will be available for collection from the Share Registrars by the shareholders of the Company within 10 business days after delivery of the existing share certificates to the Share Registrars for exchange purpose.

As from Tuesday, 30 April 2013, any new share certificates will be issued in board lot of 5,000 Shares each (except for odd lots or where the Share Registrars is otherwise instructed). All existing share certificates in board lot of 10,000 Shares each will continue to be evidence of title to such Shares and be valid for transfer, delivery and settlement purposes. Save and except for the change in the number of Shares for each board lot, new share certificate will have the same format and colour as the existing share certificate.

By Order of the Board  
**Jiang Changqing**  
*Chairman and Executive Director*

Hong Kong, 25 March 2013

*As at the date of this announcement, the executive directors of the Company are Mr. Jiang Changqing, Ms. Guo Aru and Mr. Li Qingli; the independent non-executive directors of the Company are Mr. Meng Fanlin, Mr. Wang Haiyu and Ms. Li Xiaohui.*

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website at [www.hkgem.com](http://www.hkgem.com) on the "Latest Company Announcements" page for at least 7 days from the date of its posting. This announcement will also be posted on the website of the Company at [www.chinauton.com](http://www.chinauton.com).*