



常茂生物化學工程股份有限公司  
**Changmao Biochemical Engineering Company Limited\***  
(a joint stock limited company incorporated in the People's Republic of China)  
(Stock Code: 8208)

**Reply Slip for class meeting of H Shareholders to be held on 16 May 2013**

I/We<sup>(note 1)</sup> \_\_\_\_\_

of<sup>(note 1)</sup> \_\_\_\_\_

being the registered holder(s) of<sup>(note 2)</sup> \_\_\_\_\_ H Share(s), each with a nominal value of RMB0.10, in the capital of Changmao Biochemical Engineering Company Limited\* (the "Company") hereby confirm that I/we intend to attend (in person or by proxy) the class meeting of H Shareholders to be held at United Conference Centre, 10/F, United Centre, 95 Queensway, Admiralty, Hong Kong at 11:45 a.m. (or as soon as the extraordinary general meeting of the Company to be convened at the same date and place at 11:30 a.m. shall conclude or adjourn) on 16 May 2013.

Date: \_\_\_\_\_

Signature(s)<sup>(note 3)</sup>: \_\_\_\_\_

*Notes:*

1. Please insert your full name(s) (in Chinese and English) and address(es) (as shown in the register of members) in **BLOCK LETTERS**. The names of all joint registered holders should be stated.
2. Please insert the number of H shares registered under your name(s).
3. This reply slip must be signed by you or your attorney duly authorised in writing or, in the case of a corporation, must be executed either under its common seal or under the hand of a director or attorney duly authorised to sign the same.
4. The completed and signed reply slip should be delivered to the Company's H share registrar, Computershare Hong Kong Investor Services Limited 17M/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, on or before 25 April 2013. The reply slip may be delivered by hand, by post or by fax to the number (852) 2865 0990.

\* For identification purpose only