

### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy): 31/03/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China City Railway Transportation Technology Holdings Company Limited
Date Submitted	02/04/2013

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares (1) Stock code : 8240 Description : Ordinary Shares Par value Authorised share No. of ordinary (State capital shares (*State currency*) *currency*) Balance at close of preceding month 2,000,000,000 HK\$0.01 HK\$20,000,000.00 Increase/(decrease) N/A N/A HK\$0.01 HK\$20,000,000.00 Balance at close of the month 2,000,000,000 (2) Stock code : N/A Description : N/A Par value Authorised share No. of ordinary capital (State shares *currency*) (*State currency*) Balance at close of preceding month N/A N/A N/A Increase/(decrease) N/A N/A Balance at close of the month N/A N/A N/A

# 2. Preference Shares

Stock code : <u>N/A</u> Descr	iption :	N/A	<u> </u>
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A N/A	
Increase/(decrease)	N/A		N/A
Balance at close of the month	<u>N/A</u>	N/A	N/A

### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption :	N/A	<u> </u>
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*) :

HK\$20,000,000.00

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	800,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil			
Balance at close of the month	800,000,000			

### III. Details of Movements in Issued Share Capital

Share Options (under	r Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date (dd/mm/yyyy) and -		Movement dur	ing the month		thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme adopted						
on 08/12/2011						
Exercise Price:						
HK\$0.656						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	36,140,000
(Note 1)						
2. N/A						
( / / )						
Ordinary shares						
(Note 1)						
3. N/A						
5.10/1						
( / / )						
Ordinary shares						
(Note 1)						
4. N/A						
Ordinary shares (Note 1)						
(INDIE I)			Total A. (Ord	linary shares)	Nil	
				erence shares)	N/A	
				(Other class)	N/A	
Total funds raised durir	o the month fro	m exercise of opti	ons	( · · · · · · · · · · · · · · · · · )		
(State currency)	ig uie monui mo	in exercise of opti	<u>Nil</u>			
<u> </u>						

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value close of preceding mon	du	ercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)			 				
(dd/mm/yyyy)	( / /	)					
2. N/A							
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy) 3. N/A	( / /	)					
5.1011							
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
4. N/A		,					
( / / )							
Stock code (if listed)							
Class of shares issuable ( <i>Note 1</i> )							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
		Т	otal B.	(Prefere	nary shares) <u>Nil</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

### For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i Class and description <u>1. N/A</u>		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
<u>2. N/A</u>	_					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3. N/A						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
<u>4. N/A</u>						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )			nary shares) <u>Nil</u> ence shares) <u>N/</u>		
				Other class) $\frac{N/A}{N/A}$		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
( / / ) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	Nil N/A	
(Other class)	N/A	

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						monui
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable				
2.	Open offer	At price : State currency	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
4.	Bonus issue		( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

S. Scrip dividend       At price : State currency       Issue and allotment (///)         5. Scrip dividend       At price : State currency       Issue and allotment (///)         G. Repurchase of shares       Class of shares repurchased (Note 1)         6. Repurchase of shares       Class of shares repurchased (Note 1)         7. Redemption of shares       Class of shares redected (Note 1)         7. Redemption of shares       Class of shares redected (Note 1)         8. Consideration issue At price : State currency       Issue and allotment (// / )         8. Consideration issue At price : State currency       Issue and allotment (// / )         8. Consideration issue At price : State currency       Issue and allotment (// / )         9. Class of shares issuable (// / )       Issue and allotment (// / )         9. Consideration issue At price : State currency       Issue and allotment (// / )         9. Consideration issue At price : State currency       Issue and allotment (// / )         9. Consideration issue At price : State currency       Issue and allotment (// / )         9. Consideration issue At price : State currency       Issue and allotment (// / )         9. Consideration issue At price : State currency       Issue and allotment (// / )         9. Consideration issue At price : State currency       Issue and allotment (// / )         9. Consideration issue At price : State currency       I		Type of Issue		<u>H</u>	<del>⊺or Main</del>	Boar	d and GEM list No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend       At price : $\frac{State}{currency}$ Issue and allotment $(// / )$ Begin approval date: $(dd'mm'yyyy)$ $N/A$ $N/A$ Class       of       shares         Redemption of       Redemption date: $(// /)$ Redemption date: $(// /)$ N/A         N/A       N/A       N/A         N/A       N/A       N/A         State       State <td< th=""><th></th><th></th><th></th><th></th><th></th><th></th><th></th><th></th></td<>								
3. Schp dividend       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A       N/A         6. Repurchase of shares       Class of shares								
Class of shares issuable (dd/mm/yyyy)       N/A       N/A         6. Repurchase of shares       Class of shares issuable (// / )       N/A       N/A         6. Repurchase of shares       Cancellation date : (// / )       N/A       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)       N/A       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)       N/A       N/A         8. Consideration issue At price : State currency       Class of shares issuable (// / )       N/A       N/A         8. Consideration issue At price : State       Issue and allotment (// / )       Issue and allotment (// / )       M/A	5.	Scrip dividend	At price : State currency —		( / /	)		
6. Repurchase of shares       Cancellation date : $(//)$ 6. Repurchase of shares       Cancellation date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ EGM approval date: $(//)$ N/A         N/A       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares (//)         8. Consideration issue At price : State currency       Class of shares issuable (//)         8. Consideration issue At price : State currency       Issue and allotment (//)         EGM approval date: (///)       EGM approval date: (///)         EGM approval date: (///)       EGM approval date: (///)					( / /	)	N/A	N/A
6. Repurchase of shares       Cancellation date : $(//)$ 6. Repurchase of shares       Cancellation date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ EGM approval date: $(//)$ N/A         N/A       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares (//)         8. Consideration issue At price : State currency       Class of shares issuable (//)         8. Consideration issue At price : State currency       Issue and allotment (//)         EGM approval date: (///)       EGM approval date: (///)         EGM approval date: (///)       EGM approval date: (///)				Class of sharps				
shares $(dd/mm/yyy)$ EGM approval date: $(///)$ (dd/mm/yyy) EGM approval date: $(///)$ N/A N/A N/A N/A N/A N/A N/A N/A N/A								
N/A       N/A         Redemption date :       (/ / / )         (dd/mm/yyyy)       N/A         EGM approval date:       (/ / / )         (N/A       N/A         N/A       N/A         State       Class of shares issuable         (N/A       Issue and allotment       (/ / )         (dd/mm/yyyy)       EGM approval date:       (/ / )     <	6.				( / /	)		
7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ (dd/mm/yyyy)       N/A         8. Consideration issue At price : State currency       Issue and allotment (//)         Issue and allotment (//)       (//)         EGM approval date: (//)       Issue and allotment (//)         (//)       EGM approval date: (//)         (//)       EGM approval date: (//)         (//)       EGM approval date: (//)					( / /	)	N/A	N/A
7. Redemption of shares       redeemed (Note 1)         7. Redemption of shares       Redemption date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ EGM approval date: $(//)$ N/A         N/A       N/A         N/A       N/A         8. Consideration issue At price : State currency       Issue and allotment date : $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$								
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) N/A $N/AN/A$ $N/A8. Consideration issue At price : Statecurrency — Issue and allotment (//)date : (dd/mm/yyyy)EGM approval date: (//)date : (dd/mm/yyyy)$								
8. Consideration issue At price : State currency — $Iissue and allotment (///) Iissue and allotment (//) Iissu$	7.				( / /	)		
8. Consideration issue At price : State currency —       Class of shares issuable				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
8. Consideration issue At price : State currency — Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )								
8. Consideration issue At price : currency date : (dd/mm/yyyy)       EGM approval date:       (dd/mm/yyyy)								
EGM approval date: ( / / ) (dd/mm/yyyy)	8.	Consideration issue			( / /	)		
<u>N/A</u> <u>N/A</u>					( / /	)		
							N/A	N/A

			I	For Main Boa	rd and GEM lis	ted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital		Class of shares issuable ( <i>Note 1</i> ) Issue and allotment	( / / )		
	reorganisation		date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
10.	Other (Please specify)	At price : State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / / )		
				( / / ) Ordinary share eference share (Other class	es) N/A	<u>N/A</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any)	):
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Submitted by:	Tricor Investor Services Limited	
Title:	Branch Share Registrar	
(Director, Sect	retary or other duly authorised officer)	

*Notes* :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.