

For the month ended (dd/mm/yyyy):

To: Hong Kong Exchanges and Clearing Limited

Monthly Return of Equity Issuer on Movements in Securities

Name of Issuer	MERDEKA	RESOURCES HOLD	INGS LIMIT	FD	
Name of Issuer MERDEKA RESOURCES HOLDINGS LIMITED 2 April 2013					
_	1				
I. Movements in Authorise	ed Share Cap	ital			
1. Ordinary Shares					
(1) Stock code : 816	Descri	iption:	otion : Ordinary Shares		
		N	D 1	Authorised share	
		No. of ordinary shares	Par value (HK\$)	capital (HK\$)	
Balance at close of preceding	ing month	20,000,000,000	0.01	200,000,000.00	
Increase/(decrease)		(195,000,000,000) *		Nil	
Balance at close of the mo	nth	500,000,000*	0.4*	200,000,000.00	
Bulance at close of the mo-			0.1	200,000,000.00	
(2) Stock code :	Descr	iption :			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	ing month				
Increase/(decrease)					
Balance at close of the mo	nth				

31 March 2013

Stock code :	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	ng month		
Increase/(decrease)		_	
Balance at close of the mor	nth	_	
3. Other Classes of Shares			
Stock code :	Description :		
	No. of other	Par value (State	Authorised share capital
	classes of shares	currency)	(State currency)
Balance at close of precedi	classes of shares	currency)	(State currency)
Balance at close of preceding Increase/(decrease)	classes of shares	<i>currency)</i>	(State currency)

200,000,000.00

Total authorised share capital at the end of the month (HK\$):

II. Movements in Issued Share Capital

	No. of ordinary shares*		No of preference	No. of other classes	
	(1)	(2)	shares	shares	
Balance at close of preceding month	9,167,149,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	(8,937,970,275)	Nil	Nil	Nil	
Balance at close of the month	229,178,725	N/A	N/A	N/A	

Note: * Adjusted after share consolidation of 40 into 1 effective 26 March 2013.

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share option scheme adopted by Shareholders during AGM (03/05/2012)0 **Ordinary Shares** 1,987,500* (Note a) (*Note 1*) *Note a: Exercise price: HK\$0.68* per share; exercise period: 30/05/2012- 29/05/2022.* 2. Share option scheme adopted by Shareholders during AGM (03/05/2012) Ordinary Shares 0 162,500* (Note b) Note b: Exercise price: HK\$0.4* per share; exercise period: 17/01/2013- 16/01/2023. shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of N/A options (State currency)

Note: * *Adjusted after share consolidation of 40 into 1 effective 26 March 2013.*

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding month	t Exercised during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		- - -			
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	-	_			
Class of shares issuable (Note 1)		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	_			
	·				_
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price		- -			
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)	<u>_</u>			
4.	-				
(/ /)	<u> </u>		· · · · · · · · · · · · · · · · · · ·		_
Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price		_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
	Tot	al B. (Ordi	inary shares)	N/A	
		(Prefer	ence shares)	N/A	<u>-</u>
		((Other class)	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible Bonds (3-year zero coupon convertible bonds originally due 2011 and extended to 2014) issued on 12/08/2008 224,880,000.00 0.00 224,880,000.00 56,220,000* Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$0.10 per share EGM approval date (if applicable) (dd/mm/yyyy)) (18/06/2008)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A N/A (Other class) Note: * Adjusted after share consolidation of 40 into 1 effective 26 March 2013.

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

than under Share Option Schemes) (Not Applicable)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /)		
shares (Note 1)		
2.		
-		
shares (Note 1)		
3.		
-		
shares (Note 1)		
Situres (1700c 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(Other class)	1 1/11	

Other Movements in Issued Share Capital No. of new shares No. of new of issuer issued shares of during the month issuer pursuant thereto which may be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable _____ (*Note 1*) At price : State currency (/ /) Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable _ (Note 1) (/ /) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable _____ (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable _____ (Note 1) (/ /) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil

For Main Board and GEM listed issuers

		I of Main Bo	ard and GENT fiste	
			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant
				thereto as at close of
	Type of Issue			the month
		Class of shares issuable Ordinary		
5.	Scrip dividend At price : State currence	(Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy)		
		AGM approval date: (/ /) (dd/mm/yyyy)		
			<u>Nil</u>	Nil
		Class of shares repurchased (Note 1) Ordinary		
6.	Repurchase of shares	Cancellation date: (dd/mm/yyyy)		
		AGM approval date: (dd/mm/yyyy)	Nil	Nil
		Class of sharesredeemed (Note 1)		
7.	Redemption of shares	Redemption date : (/ /) (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
			Nil	Nil
		Class of shares issuable Ordinary (Note 1)		
8.	Consideration issue At price : State current	Issue and allotment date: (dd/mm/yyyy)		
		EGM approval date: (dd/mm/yyyy) (/ N/A)	Nil	Nil
				1 111

			For Main		ard and GEM liste No. of new shares	
					of issuer issued during the month pursuant thereto	shares of issuer
						pursuant thereto as
						at close of the month
	Type of Issue					uie inontii
		Class of shares issuable (Note 1)		_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NEI	NI:1
					<u>Nil</u>	Nil
		Class of shares issuable (Note 1)			-	
10.	Other (Please specify) At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			(Ordinary Preference			
		ζ-	(Othe			
	otal increase / (decrease) in ordinary shares during t	the month (i.e. Total of A to	ο E):		(1) NI	[/A
10	ital iliclease / (decrease) ili ordinary shares during i	the month (i.e. Total of A to	J E <i>j</i> .		-	/A //A
To	otal increase / (decrease) in preference shares during	g the month (i.e. Total of A	to E):			/A
	Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A					
	These figures should be the same as the relevant figures.	,	· ·	_		

Remarks (if any	<i>i</i>):	
Submitted by:	Lai Yau Hong, Thomson	_
Title:	Secretary	
	(Director, Secretary or other duly authorised officer)	_

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.