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*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Listing Rules and the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*



常茂生物化學工程股份有限公司

**Changmao Biochemical Engineering Company Limited\***

*(a joint stock limited company established in the People's Republic of China)*

**(Stock code on GEM: 8208)**

**PROPOSED TRANSFER OF LISTING  
FROM THE GROWTH ENTERPRISE MARKET TO  
THE MAIN BOARD OF  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

The Board is pleased to announce that the Company submitted a formal application to the Stock Exchange on 17 April 2013 for the Transfer of Listing pursuant to Chapter 9A of the Main Board Listing Rules.

**Shareholders and potential investors of the Company should note that the Transfer of Listing is subject to, among other things, the approval from the Shareholders in the EGM and the Class Meetings and the Stock Exchange, and may or may not proceed. Accordingly, the Shareholders and potential investors of the Company are reminded to exercise caution when dealing in the Shares.**

This announcement is made pursuant to Rule 17.10 of the GEM Listing Rules and Part XIVA of the Securities and Futures Ordinance.

Reference is made to the announcement of the Company made on 6 March 2013 (the “**Announcement**”) and the circular dated 28 March 2013 (the “**Circular**”) issued by the Company. Capitalised terms used in this announcement shall have the same meanings as those used in the Announcement and the Circular unless otherwise stated.

*\* for identification purposes only*

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Further announcement(s) will be made to keep the Shareholders and potential investors of the Company informed of the progress of the proposed Transfer of Listing as and when appropriate.

By order of the Board  
**Changmao Biochemical Engineering Company Limited\***  
**Rui Xin Sheng**  
*Chairman*

Jiangsu Province, the PRC, 17 April 2013

*As at the date of this announcement, Mr. Rui Xin Sheng (Chairman) and Mr. Pan Chun are the executive Directors, Mr. Zeng Xian Biao, Mr. Yu Xiao Ping, Mr. Wang Jian Ping and Ms. Leng Yi Xin are the non-executive Directors, Prof. Ouyang Ping Kai, Prof. Yang Sheng Li and Ms. Wei Xin are the independent non-executive Directors.*

*This announcement will remain on the "Latest Company Announcements" page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days from the date of its publication and will also be published on the "Listing Company Information" page of the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) and on the Company's website at [www.cmbec.com.hk](http://www.cmbec.com.hk).*

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