

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : _____30 April 2013

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer	Binhai Investment Company Limited		
Date Submitted	02/05/2013		

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code: <u>8035</u> Descrip	tion: <u>N/A</u>		
	No. of ordinary shares	Par value <i>HKD</i>	Authorised share capital <i>HKD</i>
Balance at close of preceding month	15,000,000,000	0.01	150,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	15,000,000,000	0.01	150,000,000
(2) Stock code: <u>N/A</u> Descrip	tion: <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		·	
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code: <u>Nil</u>	Description:	Convertible Preference Shares and Redeemable Preference Shares			
	No. of preferen 170,000,000 Co	nvertible	Par value <i>HKD</i> 1.00	Authorised share capital <i>HKD</i> 170,000,000	
Balance at close of preceding month	Preference Shares 8,600,000 Redeemable Preference Shares		50.00	430,000,000	
Increase/(decrease)	Nil	Nil		Nil	
	170,000,000 Co Preference S 8 600 000 Pad	hares	1.00	170,000,000	
Balance at close of the month	8,600,000 Rede Preference S		50.00	430,000,000	

3. Other Classes of Shares

Stock code:	N/A	Descriptio	on: <u>N/A</u>		
		С	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at clos	e of preceding	g month			
Increase/(decre	ase)				
Balance at clos	e of the month	1			
Total authorised	d share capital	l at the end of	the month HKD	750,00	0,000

Total authorised share capital at the end of the month HKD

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of			170,000,000 Convertible Preference Shares 8,600,000 Redeemable	
preceding month	5,992,812,000	Nil	Preference Shares	Nil
Increase/ (decrease)				
during the month	Nil	Nil	Nil	Nil
Balance at close of the			170,000,000 Convertible Preference Shares 8,600,000 Redeemable	
month	5,992,812,000	Nil	Preference Shares	Nil

III. Details of Movements in Issued Share Capital

Share Options (under Particulars of share	Share Option	Selfences of the	135001)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -					•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share option						
scheme						
exercise price:						
HK\$0.56						
(20/08/2010)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	74,000,000
(Note 1)						
2.						
<i>L</i> .						
(/ /)						
shares						
(Note 1)						
2						
3.						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin		N/A	
			(Preferen	nce shares)	N/A	
			(C	Other class)	N/A	
Total funds raised dur		n from exercise o	of			
options (State currenc	y)					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal value during the at close of the month month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)				
2.				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			
3.				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price	·			
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)			
Class of shares issuable (<i>Note 1</i>) Subscription price	· · · · .	·		
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			
	Tota	B. (Ordinary shares) (Preference shares) (Other class)	N/A	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i Class and description <u>1. Convertible</u> Preference Shares		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	HK\$	170,000,000	Nil	170,000,000	Nil	5,666,666,666
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	Ordinary					
Subscription price	HK\$0.03					
EGM approval date (if applicable) (dd/mm/yyyy)	23/03/2009					
2.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						. <u></u>
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)4.	(/ / _) 					
Stock code (if listed)	<u> </u>					
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	()					
(dd/11111/yyyy)	(/ /)		Total C. (Ordin	nary shares)	N/A	
			(Prefere	ence shares)	N/A	
			(Other class)	N/A	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	-	
shares (Note 1)		
2.		
2		
3		
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)		

Euro (CL						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue							the month
			Class of shares issuable (<i>Note 1</i>)				
Rights issue	At price:	State	Issue and allotment date : (dd/mm/yyyy)	(//)			
			EGM approval date:	(/ /)			
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
Open offer	At Price:	State	Issue and allotment date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)				
						N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
Placing	At price:	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
	Type of Issue Rights issue Open offer Placing Bonus issue	Rights issue At price: Open offer At Price: Placing At price:	Rights issue At price: State currency Open offer At Price: State currency Placing At price: State currency	Rights issue At price: State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Open offer At Price: State currency Class of shares issuable (Note 1) Open offer At Price: State currency Issue and allotment date : (dd/mm/yyyy) Placing At price: State currency Class of shares issuable (Note 1) Placing At price: State currency Class of shares issuable (Note 1) Bonus issue Class of shares issuable (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Bonus issue State currency EGM approval date: (dd/mm/yyyy)	Rights issue At price: State currency Issue and allotment date: (dd/mm/yyyy) (//) Issue and allotment currency Issue and allotment date: (dd/mm/yyyy) (//) Open offer At Price: State currency Class of shares issuable (Note 1) Open offer At Price: State currency Issue and allotment date: (dd/mm/yyyy) Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ / / date: (dd/mm/yyyy) Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) Bonus issue Class of shares issuable (Note 1) (/ / / date: (dd/mm/yyyy)) Bonus issue Issue and allotment date: (dd/mm/yyyy) (/ / / date: (dd/mm/yyyy))	Type of Issue Class of shares issuable (Note 1) Rights issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Placing At price: State currency Placing At price: State currency EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /)	Type of Issue Class of shares issuable (Note 1) Rights issue At price: State currency Issue and allotment (1/) Open offer At Price: State currency Class of shares issuable (More 1) Open offer At Price: State currency Issue and allotment date: (d/mm/yyyy) Placing At price: State currency Issue and allotment date: (d/mm/yyyy) Placing At price: State currency Issue and allotment date: (d/mm/yyyy) Placing At price: State currency Issue and allotment date: (d/mm/yyyy) Placing At price: State currency Issue and allotment date: (d/mm/yyyy) Bonus issue Class of shares issuable (Note 1) N/A

_				I	For Main	Boa	rd and GEM listed	
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	21			~				
				Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price:	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares				
				repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	<u>N/A</u>
				Class of shares				
7.	Redemption of			redeemed (<i>Note 1</i>) Redemption date :	(/ /)		
	shares			(dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)		,	N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
								N/A

		No. of new	NT C
			No. of new
		shares of issuer	shares of
		issued during	issuer
		the month	which may
]	pursuant thereto	
			pursuant
			thereto as at close of
The second second			the month
Type of Issue			the month
	Class of shares issuable		
	(Note 1)		
	$(1 \vee 0 l \in I)$		
9. Capital	Issue and allotment (/ /)		
reorganisation	date : (dd/mm/yyyy)		
	EGM approval date: (//)		
	Down approval date.		
	(dd/mm/yyyy)	N/A	N/A
		IN/A	IN/A
	Class of shares issuable		
	(Note 1)		
10 01	(10010-17)		
10. Other (Please specify) At price: State currency	——— Issue and allotment		
(Please specify) At price. currency	date : (dd/mm/yyyy)		
	EGM approval date:		
	(dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: <u>Yin Fu Gang</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.