

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30 April 2013

To: Hong Kong Exchanges and Clearing Limited				
Name of Issuer MERDEKA I  Date Submitted 2 May 2013	MERDEKA RESOURCES HOLDINGS LIMITED  2 May 2013			
I. Movements in Authorised Share Capit	al			
1. Ordinary Shares				
(1) Stock code: 8163 Descrip	otion:	Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	500,000,000	0.40	200,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	500,000,000	0.40	200,000,000.00	
(2) Stock code :Descrip	otion :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

Stock code :	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ing month		
Increase/(decrease)		_	
Balance at close of the mo	nth		
3. Other Classes of Shares			
Stock code :	Description :		
	No. of other classes of share	Par value (State s currency)	Authorised share capital (State currency)
	classes of share	• /	
Balance at close of preced			
Balance at close of preced Increase/(decrease)			

200,000,000.00

Total authorised share capital at the end of the month (HK\$):

No. of new shares of

N/A

N/A

No. of new shares of

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	shares	
Balance at close of preceding month	229,178,725	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil	
Balance at close of the month	229,178,725	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Particulars of share

(*Note 1*)

options (State currency)

Total funds raised during the month from exercise of

Share Options (under Share Option Schemes of the Issuer)

option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto thereto as at close of the month approval date Movement during the month (dd/mm/yyyy) and class of shares issuable Cancelled Granted Exercised Lapsed 1. Share option scheme adopted by Shareholders during AGM (03/05/2012) 0 0 0 1,987,500(Note a) Ordinary Shares (*Note 1*) *Note a: Exercise price: HK\$0.68 per share; exercise period: 30/05/2012- 29/05/2022.* 2. Share option scheme adopted by Shareholders during AGM (03/05/2012) Ordinary Shares 0 162,500(Note b) Note b: Exercise price: HK\$0.4 per share; exercise period: 17/01/2013- 16/01/2023. shares

Total A. (Ordinary shares)

(Preference shares)

(Other class)

Description of warrants (Date of expiry - dd/mm/yyyy)	Suer which are to be Listed (Not A  Currency of Nominal value at nominal close of value preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
	-				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)  2.	( / / )				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)  3.	( / / ) - -				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)4.	-				
	· - ————————————————————————————————————		· -		-
( / / ) Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Tota	(Prefer	nary shares) ence shares) Other class)	N/A N/A N/A	

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	o be listed)		No. of new	No. of new
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1 Commentible Day to						
1. Convertible Bonds (3-year zero coupon	<u> </u>					
convertible bonds originally						
due 2011 and extended to						
2014) issued on 12/08/2008	HK\$	224,880,000.00	0.00	224,880,000.00	0	56,220,000
Stock code (if listed)	N/A					
Class of shares	Ordinary shares	~				
issuable ( <i>Note 1</i> ) Subscription price	HK\$0.10 per sha					
EGM approval date	111140.10 per 5114	<u></u>				
(if applicable)	(10/06/2000)					
(dd/mm/yyyy))	(18/06/2008)					
2.						
	<del></del>					
	<del></del>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date		<del></del>				
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.	<del></del>					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date		<del></del>				
(if applicable)	(					
(dd/mm/yyyy)	( / / )		Total C. (Ordin	nary shares)	0	
			(Prefere	nce shares)	N/A	•
			(0	Other class)	N/A	•

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

than under Share Option Schemes) (Not Applicable)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2.		
( / / )		
shares (Note 1)		
3.		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
	·	

Other Movements in Issued Share Capital No. of new shares No. of new of issuer issued shares of during the month issuer pursuant thereto which may be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable \_\_\_\_\_ (*Note 1*) At price : State currency ( / / ) Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable \_ (Note 1) ( / / ) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable \_\_\_\_\_ (*Note 1*) ( / / ) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable \_\_\_\_\_ (Note 1) ( / / ) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil

For Main Board and GEM listed issuers

				roi Maili Do	ard and GEW lister	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price: State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  AGM approval date:	Ordinary ( / / )		
			(dd/mm/yyyy)		Nil	Nil
					NII	
			Class of shares repurchased (Note 1)	Ordinary		
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)			
			AGM approval date: (dd/mm/yyyy)		Nil	Nil
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / / )		
			EGM approval date:	( / / )		
			(dd/mm/yyyy)		Nil	Nil
			Class of shares issuable (Note 1)	<u>Ordinary</u>		
8.	Consideration issue	At price : State currency HK\$	Issue and allotment date : (dd/mm/yyyy)	( / N/A)		
			EGM approval date: (dd/mm/yyyy)	( / N/A)		
					Nil	Nil

			For Main		ard and GEM listed No. of new shares	
					of issuer issued during the month pursuant thereto	shares of issuer which may be issued
						pursuant thereto as
	Type of Issue					at close of the month
	Type of issue					-
		Class of shares issuable (Note 1)		_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					<u>Nil</u>	Nil
					_	
10	Oil State	Class of shares issuable (Note 1)		_		
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
			(Ordinary Preference			
			(Othe			
		,				
To	otal increase / (decrease) in ordinary shares during t	the month (i.e. Total of A to	o E):		(1) N/	/A
	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		<i>-</i> ,-		· · ·	/A
To	otal increase / (decrease) in preference shares during	g the month (i.e. Total of A	to E):		N/	
То	otal increase / (decrease) in other classes of shares of	during the month (i.e. Total	of A to E	):		/A
(T	These figures should be the same as the relevant figi	ures under II above ("Mov	ements in	Issue	ed Share Capital")	).)

Remarks (if any	y):	
Submitted by:	Lai Yau Hong, Thomson	-
Title:	Secretary	
	(Director, Secretary or other duly authorised officer)	-

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.