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RENHENG ENTERPRISE HOLDINGS LIMITED

仁恒實業控股有限公司

(incorporated in the Cayman Islands with limited liability)
(Stock Code: 8012)

CLARIFICATION ANNOUNCEMENT

Reference is made to the annual results announcement for the year ended 31 December 2012 (the “Annual Results Announcement”) of RENHENG Enterprise Holdings Limited (the “Company”) dated 7 March 2013 and the annual report for the year ended 31 December 2012 (the “Annual Report”) of the Company published on 15 March 2013.

The Company noted that there are inadvertent clerical mistakes in the Annual Results Announcement and Annual Report and would like to clarify as follows (the relevant amendments have been underlined for easy reference):

On page 8 of the Annual Results Announcement, note 4 to annual results

On page 52 of the Annual Report, note 8 to the consolidated financial statements

Revenue from customers of the corresponding year contributing over 10% of the total sales of the Group are as follows:

	2012	2011
	HK\$'000	HK\$'000
Customer A ¹	<u>-</u>	63,364
Customer B ²	<u>79,064</u>	53,298

¹ Revenue from construction contracts of casing and flavouring system. The revenue contributed did not exceed 10% of the total sales of the Group during the year ended 31 December 2012

² Revenue from sales of all products.

On page 12 of the Annual Results Announcement, note 14 to annual results

On page 62 of the Annual Report, note 22 to the consolidated financial statements

Bank balances comprising cash and short-term bank deposits with an original maturity of three months or less carried at prevailing market deposit rate. The effective interest rate of these deposits ranged from 0.001% to 3.10% (2011:0.50% to 1.50%) per annum.

Except as stated above, all the information in the Annual Results Announcement and Annual Report remains unchanged.

The above clarifications do not affect the Group's net profit for the year ended 31 December 2011 and 2012 or its financial position as at 31 December 2011 and 2012 as disclosed in the Annual Results Announcement and the Annual Report. The Company apologizes for any inconvenience caused by the aforesaid mistakes.

By order of the Board
RENHENG Enterprise Holdings Limited
Sun Zhaohui
Chief Executive Officer

Hong Kong, 8 May 2013

As at the date of this announcement, the executive directors are Mr. Wei Sheng Peng, Ms. Liu Li and Mr. Sun Zhaohui and the independent non-executive directors are Mr. Tam Yuk Sang, Sammy, Mr. Wong Yiu Kit and Mr. Kong Hing Ki.

This announcement, for which the directors of the Company (the "Directors") collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market ("GEM") of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at www.hkgem.com for at least 7 days from the day of its posting and on the Company's website at www.renhengenterprise.com.