

---

## SHARE CAPITAL

---

The following table is prepared on the basis that the Capitalisation Issue and the Placing become unconditional and issue of the Placing Shares pursuant thereto is made as described herein. This table does not take into account Shares which may be allotted and issued upon the exercise of the Offer Size Adjustment Option and any options which may be granted under the Share Option Scheme or any Shares which may be allotted and issued or repurchased by our Company under the general mandates for the allotment and issue or repurchase of Shares granted to our Directors as referred to below or otherwise.

### Authorised share capital:

	<i>HK\$</i>
<u>8,000,000,000</u> Shares	<u>80,000,000</u>

### Issued and to be issued, fully paid or credited as fully paid:

<i>Shares</i>	<i>HK\$</i>
1 Share in issue as at the date of this prospectus	0.01
203,999,999 Shares to be issued pursuant to the Capitalisation Issue	2,039,999.99
<u>68,000,000</u> Placing Shares to be issued pursuant to the Placing	<u>680,000.00</u>
<u>272,000,000</u>	<u>2,720,000</u>

### RANKING

The Placing Shares and the Shares which may be issued under the Offer Size Adjustment Option will rank pari passu in all respects with all Shares now in issue or to be issued as mentioned herein, and will rank in full for all dividends or other distributions declared, made or paid on our Shares after the date of this prospectus save for any entitlement to the Capitalisation Issue.

Except as disclosed in this prospectus, no share or loan capital of our Company or any of our subsidiaries is under any option or is agreed conditionally or unconditionally to be put under any option.

---

## SHARE CAPITAL

---

### SHARE OPTION SCHEMES

Our Company has conditionally adopted the Share Option Scheme on 6 May 2013. The principal terms of the Share Option Scheme are summarised in the paragraph headed “Share Option Scheme” in Appendix V to this prospectus.

### GENERAL MANDATE TO ISSUE NEW SHARES

Subject to the Placing becoming unconditional, our Directors have been granted a general unconditional mandate to allot, issue and deal with unissued Shares with an aggregate nominal value not exceeding the sum of:

- (i) 20% of the aggregate nominal value of the share capital of our Company in issue, excluding any Shares which may be issued pursuant to any Shares which may be issued upon exercise of the Offer Size Adjustment Option and any options that may be granted under the Share Option Scheme, immediately following completion of the Capitalisation Issue and the Placing; and
- (ii) the aggregate nominal value of share capital of our Company repurchased by our Company, if any, under the general mandate to repurchase Shares referred to below. The allotment and issue of Shares under a rights issue, scrip dividend scheme or similar arrangement, or of options which may be granted under the Share Option Scheme do not generally require the approval of our Shareholders of our Company in general meeting and the aggregate nominal value of our Shares which our Directors are authorised to allot and issue under this mandate will not be reduced by the allotment and issue of such Shares.

This mandate will expire at the earliest of:

- the conclusion of the next annual general meeting of our Company; or
- the expiration of the period within which our Company is required by the applicable laws of the Cayman Islands or the Articles of Association to hold its next annual general meeting; or
- when varied, revoked or renewed by an ordinary resolution of our Shareholders in general meeting.

Further details of this general mandate are set out in the paragraph headed “Written resolutions of our Shareholders passed on 6 May 2013” in Appendix V to this prospectus.

---

## SHARE CAPITAL

---

### GENERAL MANDATE TO REPURCHASE SHARES

A general unconditional mandate was given to our Directors authorising them to exercise all powers of our Company to repurchase on the Stock Exchange or on any other stock exchange on which the securities of our Company may be listed and which is recognised by the SFC and the Stock Exchange for this purpose such number of Shares as will represent up to 10% of the aggregate nominal value of the share capital of our Company in issue immediately following completion of the Capitalisation Issue and the Placing (without taking into account any Shares which may be issued upon exercise of the Offer Size Adjustment Option and any options granted under the Share Option Scheme), such mandate to remain in effect until whichever is the earliest of:

- (i) the conclusion of the next annual general meeting of our Company; or
- (ii) the expiration of the period within which the next annual general meeting of our Company is required by the Articles of Association or applicable laws of the Cayman Islands to be held; or
- (iii) the revocation, variation or renewal by an ordinary resolution of our Shareholders in general meeting.

Further details of this general mandate is set out in the paragraph headed “Repurchase by our Company of its own securities” in Appendix V to this prospectus.