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Unless otherwise defined herein, terms and expressions used in this announcement shall have the same meanings as those defined in the prospectus (the “Prospectus”) of Huazhang Technology Holding Limited (the “Company”) dated 9 May 2013.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities of the Company. Potential investors should read the Prospectus for detailed information about the Placing described below before deciding whether or not to invest in the Shares thereby being offered.

Application for the Placing Shares will only be considered on the basis of the terms and conditions as set out in the Prospectus. The Placing is conditional upon the fulfilment of the conditions set forth under the paragraph headed “Conditions of the Placing” in the section headed “Structure and conditions of the Placing” in the Prospectus. Prospective investors should note that the Sole Lead Manager is entitled to terminate the obligations of the Sole Lead Manager and the Underwriters under the Underwriting Agreement by notice in writing to the Company given by the Sole Lead Manager (for itself and on behalf of the Underwriters), upon the occurrence of any of the events set forth under the paragraph headed “Grounds for Termination” in the section headed “Underwriting” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date.



華章科技控股有限公司
Huazhang Technology Holding Limited

(Incorporated in the Cayman Islands with limited liability)

**LISTING ON THE GROWTH ENTERPRISE MARKET OF
THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF PLACING**

Number of Placing Shares : 68,000,000 Shares (Subject to the Offer Size Adjustment Option)
Placing Price : HK\$1.20 per Placing Share (payable in full on application, subject to refund, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%)
Nominal value : HK\$0.01 per Share
Stock code : 8276

Sole Sponsor



Guotai Junan Capital Limited

Sole Bookrunner and Sole Lead Manager



Guotai Junan Securities (Hong Kong) Limited

Copies of the Prospectus required by the GEM Listing Rules and the Companies Ordinance are available, for information purposes only, at the offices of Guotai Junan Capital Limited at 27th Floor, Low Block, Grand Millennium Plaza, 181 Queen's Road Central, Hong Kong from 5:00 p.m. to 6:00 p.m. on Thursday, 9 May 2013 and thereafter during normal office hours from 9:00 a.m. to 6:00 p.m. from Friday, 10 May 2013 to Thursday, 16 May 2013 (both dates inclusive).

Pursuant to the Underwriting Agreement, the Company is offering 68,000,000 Placing Shares by way of Placing at the Placing Price, on and subject to the terms and conditions set out in the Prospectus.

Application has been made to the Listing Division for the listing of, and permission to deal in, the Shares issued and to be issued as described in the Prospectus, including the Placing, the Capitalisation Issue and any Shares which may fall to be issued and allotted upon the exercise of the Offer Size Adjustment Option and any options that may be granted under the Share Option Scheme. Dealings in the Shares on GEM are expected to commence at 9:00 a.m. on 16 May 2013. Shares will be traded in board lot of 4,000 shares each. The GEM stock code for our Shares is 8276.

In the event that the conditions of the Placing as mentioned therein are not fulfilled (or, where applicable, not waived by the Sole Lead Manager (for itself and on behalf of the Underwriters)) prior to the date specified in the Prospectus and the Company's website (www.hzeg.com), the Placing will not proceed and all monies received will be refunded to applicants of the Placing without interest and the Stock Exchange will be notified immediately. Notice of the lapse of the Placing will be published by the Company on the Stock Exchange's website (www.hkexnews.hk) on the next Business Day following the date of such lapse.

Subject to the granting by the Listing Division of the listing of, and permission to deal in, the Shares on GEM, as well as compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in the CCASS with effect from the Listing Date or on any other date as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second Business Day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made for the Shares to be admitted into CCASS.

No receipt will be issued for application monies paid. The Company will not issue temporary documents of title. All share certificates will only become valid documents of title when the Placing has become unconditional in all respects and the Underwriting Agreement has not been terminated in accordance with its terms prior to 8:00 a.m. (Hong Kong time) on the Listing Date.

The announcement of the level of indications of interests in the Placing and the basis of allocations of the Placing Shares will be published on the Stock Exchange's website at www.hkexnews.hk and the Company's website at www.hzeg.com on or before 15 May 2013.

By order of the Board
Huazhang Technology Holding Limited
Zhu Gen Rong
Chairman

Hong Kong, 9 May 2013

As at the date of this announcement, the executive Directors are Mr. Zhu Gen Rong, Mr. Zhong Xin Gang and Mr. Jin Hao; and the independent non-executive Directors are Mr. Kong Chi Mo, Mr. Dai Tian Zhu and Ms. Chen Jin Mei.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement and a copy of the Prospectus will remain on the Stock Exchange's website at <http://www.hkexnews.hk> and in the case of this announcement, on the "Latest Company Announcements" page for at least 7 days from the date of its posting. This announcement and a copy of the Prospectus will also be published on the Company's website at www.hzeg.com.