CONTENTS

This Web Proof Information Pack contains the following information relating to Huazhang Technology Holding Limited extracted from an amended version of the draft document:

Contents			
Summary			
Definitions			
Glossary of technical terms			
Forward-looking statements			
Risk factors			
Directors			
Corporate information			
Industry overview			
Regulations			
History, corporate structure and reorganisation			
Business			
Relationship with [•]			
Directors, senior management and staff			
Financial information			
Future plans			
Appendices			
Appendix I	_	Accountant's report	
Appendix III	_	Property valuation	
Appendix IV	-	Summary of the constitution of our Company and Cayman Islands company law	
Appendix V	_	Statutory and general information	

YOU SHOULD READ THE SECTION HEADED "WARNING" ON THE COVER OF THIS WEB PROOF INFORMATION PACK.