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This announcement, for which the director(s) (the “Director(s)”) of LifeTech Scientific Corporation (the “Company”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of the Stock Exchange (the “GEM Listing Rules”) for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.



LifeTech Scientific Corporation
先健科技公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8122)

**CHANGE OF DATE OF ANNUAL GENERAL MEETING
AND
CHANGE OF BOOK CLOSURE PERIOD**

Reference is made to the announcement issued by LifeTech Scientific Corporation (the “**Company**”) dated 25 March 2013 in relation to the annual results announcement of the Company for the year ended 31 December 2012 (“**Announcement**”).

As additional time is required to prepare and finalise the contents of the circular (the “**AGM Circular**”) to the shareholders of the Company prior to the forthcoming annual general meeting (the “**AGM**”), the board of directors of the Company (the “**Board**”) announces that the AGM originally scheduled to be held on 28 May 2013 as set out in the Announcement will be postponed to 10:00 a.m. on Friday, 28 June 2013. Accordingly, for the purpose of determining the identity of the shareholders who are entitled to attend and vote at the AGM, the register of members of the Company will be closed from Tuesday, 25 June 2013 to Friday, 28 June 2013, both days inclusive, during which period no transfer of shares of the Company will be effected. All transfers accompanied by the relevant share certificates must be lodged

with the Company's Branch Share Registrar in Hong Kong, Tricor Investor Services Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, by no later than 4:30 p.m. on Monday, 24 June 2013. The Company expects to despatch the AGM Circular on or before 29 May 2013.

Due to an inadvertent oversight, the Company is unable to timely comply with the announcement requirement under Rule 17.78(1) of the GEM Listing Rules in respect of the change of the book closing dates. The omission was later discovered by the Company, and the Company forthwith notified the Stock Exchange and has taken steps to rectify the omission by way of issuing this announcement.

Going forward, the Board will closely monitor the effectiveness of its compliance system and the relevant corporate governance measures so as to prevent the future occurrence of any similar incidents.

By order of the Board
LifeTech Scientific Corporation
Xie Yuehui
Chairman and Executive Director

Hong Kong, 20 May 2013

As at the date of this announcement, the Board comprises Mr. XIE Yuehui and Mr. ZHAO Yiwei Michael being executive directors of the Company; Mr. WU Jianhui, Mr. MARTHA Geoffrey Straub and Dr. LIDDICOAT John Randall being non-executive directors of the Company; and Mr. LIANG Hsien Tse Joseph, Mr. ZHANG Xingdong and Mr. ZHOU Gengshen being independent non-executive directors of the Company.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at <http://www.hkgem.com> for 7 days from the date of its posting. This announcement will also be posted on the Company's website at <http://www.lifetechmed.com>.