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常茂生物化學工程股份有限公司

Changmao Biochemical Engineering Company Limited*

(a joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 8208)

**FURTHER INFORMATION
IN RELATION TO THE DISTRIBUTION OF FINAL DIVIDEND FOR
THE YEAR ENDED 31 DECEMBER 2012
TO INDIVIDUAL H SHAREHOLDERS**

Reference is made to the announcement of Changmao Biochemical Engineering Company Limited (the “**Company**”) dated 6 March 2013 and 16 May 2013. The purpose of this announcement is to provide further information in relation to the distribution of final dividend for the year ended 31 December 2012 (“**2012 Final Dividends**”) to individual H shareholders whose names appear on the register of members of H shares of the Company on 28 May 2013 (the “**Individual H Shareholders**”).

The board of directors of the Company (the “**Board**”) wishes to announce that after further communications with the relevant taxation authorities in the People's Republic of China, the Company has confirmed that overseas individual shareholders are temporarily exempt from the individual income tax in respect of the dividends received from foreign-invested enterprises. Hence, the Company will pay the 2012 Final Dividend of HKD0.035035 per share without withholding any individual income tax to the overseas (including Hong Kong and Macau) Individual H Shareholders on 31 July 2013.

By order of the Board

Changmao Biochemical Engineering Company Limited*

Rui Xin Sheng

Chairman

The People's Republic of China, 28 May 2013

**For identification purpose*

As at the date hereof, Mr. Rui Xin Sheng (Chairman) and Mr. Pan Chun are the executive directors of the Company, Mr. Zeng Xian Biao, Mr. Yu Xiao Ping, Mr. Wang Jian Ping and Ms. Leng Yi Xin are the non-executive directors of the Company, Prof. Ouyang Ping Kai, Prof. Yang Sheng Li and Ms. Wei Xin are the independent non-executive directors of the Company.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain at www.hkgem.com on the “Latest company announcements” page of the GEM website for at least 7 days from the date of its posting and on the Company’s website at www.cmbec.com.hk.