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中國城市軌道交通科技控股

CHINA CITY RAILWAY TRANSPORTATION TECHNOLOGY

中國城市軌道交通科技控股有限公司

CHINA CITY RAILWAY TRANSPORTATION TECHNOLOGY HOLDINGS COMPANY LIMITED

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8240)



DELAY IN DESPATCH OF CIRCULAR

Reference is made to announcement (the “**Announcement**”) of China City Railway Transportation Technology Holdings Company Limited (the “**Company**”) dated 8 May 2013 relating to the acquisition of the entire equity interest in Innovation Holding Co., Ltd. under the Acquisition Agreement. Unless otherwise expressly indicated, capitalised terms used herein have the same meanings as those defined in the Announcement.

It was stated in the Announcement that a circular from the Company containing, among other things, (i) further information of the Acquisition; (ii) financial information of the Target Group; and (iii) a notice convening the EGM, will be despatched to the Shareholders on or before 30 May 2013. As additional time is required to finalise the circular, it is expected that the despatch of the circular will be delayed to a date on or before 7 June 2013.

By order of the Board
**China City Railway Transportation Technology
Holdings Company Limited**
Cao Wei
Chief Executive Officer

Hong Kong, 30 May 2013

As at the date of this announcement, the executive Directors are Mr. Cao Wei and Mr. Chen Rui; the non-executive Directors are Dr. Tian Zhenqing and Mr. Steven Bruce Gallagher; and the independent non-executive Directors are Mr. Hu Zhaoguang, Mr. Bai Jinrong and Mr. Luo Zhenbang.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement herein or in this announcement misleading.

This announcement will remain on the website of the Stock Exchange at www.hkexnews.hk and on the “Latest Company Announcements” page of the GEM website for at least 7 days from the day of its posting. This announcement will also be published on the Company’s website at www.ccrtt.com.hk.