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中国优通控股
China UT Holding

CHINA U-TON HOLDINGS LIMITED

中國優通控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8232)

GRANT OF SHARE OPTIONS

The board of directors of China U-Ton Holdings Limited hereby announces the grant of a total of 8,400,000 share options on 3 June 2013.

This announcement is made pursuant to Rule 23.06A of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”)

The board of directors (the “**Board**”) of China U-Ton Holdings Limited (the “**Company**”) hereby announces that on 3 June 2013, a total of 8,400,000 share options (the “**Share Options**”) to subscribe for the ordinary shares of par value of HK\$0.10 each of the Company (the “**Shares**”) were granted to an eligible participant (the “**Grantee**”), subject to acceptance of the Grantee, by the Company pursuant to the share option scheme adopted by the shareholders of the Company at the annual general meeting held on 27 May 2012. Details of the Share Options granted are as follows:

Date of Grant:	3 June 2013
Number of Share Options granted:	8,400,000 Share Options (each Share Option shall entitle the holder thereof to subscribe for one Share)
Closing price of the Shares on the date of Grant:	HK\$0.82 per Share

Exercise price of Share Options Granted:	HK\$0.82 per Share, which represents the highest of (i) HK\$0.82, being the closing price of the Shares as stated in the daily quotation sheet issued by the Stock Exchange on the Date of Grant; (ii) HK\$0.808, being the average closing price of the Shares as stated in the daily quotation sheets issued by the Stock Exchange for the five business days immediately preceding the Date of Grant; and (iii) HK\$0.10, being the nominal value of each Share.
Consideration for the grant of the Share Options:	HK\$1.00 to be paid by the Grantee upon acceptance of the share options granted
Validity period of the Share Options:	The Share Options granted shall be exercisable from 4 June 2013 to 3 June 2018

The Grantee is not a director, chief executive or substantial shareholder (as defined in the GEM Listing Rules) of the Company, nor associate (as defined in the GEM Listing Rules) of any of them at the date of the announcement.

By order of the Board of
China U-Ton Holdings Limited
Jiang Changqing
Chairman

Hong Kong, 3 June 2013

As at the date of this announcement, the executive directors of the Company are Mr. Jiang Changqing, Ms. Guo Aru and Mr. Li Qingli; the independent non-executive directors of the Company are Mr. Meng Fanlin, Mr. Wang Haiyu and Ms. Li Xiaohui.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting. This announcement will also be posted on the website of the Company at www.chinauton.com.