

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31 May 2013

To: Hong Kong Exchanges and Clearing	g Limited					
Name of Issuer MERDEKA RESOURCES HOLDINGS LIMITED  Date Submitted 3 June 2013						
I. Movements in Authorised Share Capit	al					
1. Ordinary Shares			,			
(1) Stock code: 8163 Descrip	otion:	Ordinary	Shares			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding month	500,000,000	0.40	200,000,000.00			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	500,000,000	0.40	200,000,000.00			
(2) Stock code :Descrip	otion :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	Balance at close of preceding month					
Increase/(decrease)						
Balance at close of the month						

Stock code :	Description :		
	No. of preference shares	Par value ce (State currency)	Authorised share capital (State currency)
Balance at close of preced	ing month		
Increase/(decrease)		_	
Balance at close of the mo	nth		
3. Other Classes of Shares			
Stock code :	Description :		
	No. of other classes of share	Par value (State s currency)	Authorised share capital (State currency)
	classes of share	• /	
Balance at close of preced			
Balance at close of preced Increase/(decrease)			

200,000,000.00

Total authorised share capital at the end of the month (HK\$):

issuer which may be

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	shares		
Balance at close of preceding month	229,178,725	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil		
Balance at close of the month	229,178,725	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)
Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during

including EGM approval date					the month pursuant thereto	issued pursuant thereto as at close of the month
(dd/mm/yyyy) and		Movement duri	ing the month		·	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme adopted by						
Shareholders						
during AGM						
(03/05/2012)						
Ordinary Shares	0	0	0	0	0	1,987,500(Note a)
(Note 1) Note a: Exercise prio	ce: HK\$0.68 <sub>I</sub>	per share; exerc	ise period: 30/0.	5/2012- 29/05	7/2022.	
2. Share option						
scheme adopted by						
Shareholders						
during AGM						
(03/05/2012)	•					
Ordinary Shares	0	0	0	0	0	162,500(Note b)
(Note 1)	111/00 10	1	i - d. 17/01/	/2012 16/01/	2022	
Note b: Exercise price 3.	: HK\$0.40 ре	er snare; exercis	e perioa: 1//01/	2013- 10/01/2	2023.	
3.						
·						
shares						
(Note 1)	-					
(1,000 1)		To	otal A. (Ordin	ary shares)	0	
			,	nce shares)	N/A	
			,	Other class)	N/A	
Total funds raised duri options (State currence		from exercise of	,	N/A		
options (state currenc	y <i>)</i>			1 <b>N</b> /A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u>-</u>				
	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
2.	-				
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )				
	<del>-</del>				-
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price		-			
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
4.	- -				
( / / )					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Tota	1B (Ordi	nary shares)	N/A	
		(Prefere	ence shares)	N/A	•
		(	Other class)	N/A	-

Convertibles (i.e. Convertible in	to Shares of the I	ssuer which are to	be listed)		No. of new	No. of new
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1 Convertible Bonds						
1. Convertible Bonds (3-year zero coupon	<u> </u>					
convertible bonds originally	<u> </u>					
due 2011 and extended to	<del></del>					
2014) issued on 12/08/2008	HK\$	224,880,000.00	0.00	224,880,000.00	0	56,220,000
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary shares	a.				
Subscription price	HK\$0.10 per sha					
EGM approval date	, <u>F</u>					
(if applicable)	(19/0//2009)					
(dd/mm/yyyy))	(18/06/2008)					
<u> </u>	<u></u>					
	<del></del>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
J.	<del></del>					
	<u> </u>					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.	<u> </u>					
	<u> </u>					
	<del></del>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	(					
(dd/mm/yyyy)	( / / )		Total C. (Ordin	ary shares)	0	
				nce shares)	N/A	
			(0	Other class)	N/A	<del>-</del>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

than under Share Option Schemes) (Not Applicable)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2.		
( / / )		
shares (Note 1)		
3.		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
	·	

Other Movements in Issued Share Capital No. of new shares No. of new of issuer issued shares of during the month issuer pursuant thereto which may be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable \_\_\_\_\_ (*Note 1*) At price : State currency ( / / ) Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable \_ (Note 1) ( / / ) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable \_\_\_\_\_ (*Note 1*) ( / / ) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable \_\_\_\_\_ (Note 1) ( / / ) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil

For Main Board and GEM listed issuers

				roi Maili Do	ard and GEW lister	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price: State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  AGM approval date:	Ordinary ( / / )		
			(dd/mm/yyyy)		Nil	Nil
					NII	
			Class of shares repurchased (Note 1)	Ordinary		
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)			
			AGM approval date: (dd/mm/yyyy)		Nil	Nil
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / / )		
			EGM approval date:	( / / )		
			(dd/mm/yyyy)		Nil	Nil
			Class of shares issuable (Note 1)	<u>Ordinary</u>		
8.	Consideration issue	At price : State currency HK\$	Issue and allotment date : (dd/mm/yyyy)	( / N/A)		
			EGM approval date: (dd/mm/yyyy)	( / N/A)		
					Nil	Nil

			For Main		No. of new shares	No. of new
				(	of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant
						thereto as at close of
	Type of Issue					the month
		Class of shares issuable (Note 1)		_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	2.71	2 2 2 1
					<u>Nil</u>	Nil
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
			(Ordinary Preference (Othe	shar	res) N/A	
To	otal increase / (decrease) in ordinary shares during t	the month (i.e. Total of A to	o E):		(1) N/	'A
					(2) N/	'A
To	otal increase / (decrease) in preference shares during	g the month (i.e. Total of A	to E):		N/	'A
To	otal increase / (decrease) in other classes of shares of	during the month (i.e. Total	of A to E)	):	N/	'A
(T	(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any	y):	
Submitted by:	Lai Yau Hong, Thomson	-
Title:	Secretary	
	(Director, Secretary or other duly authorised officer)	-

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.