

Balance at close of the month

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	'yyyy) :	31/05/2013		
To: Hong Kong Exchanges and	Clearing	g Limited		
Name of Issuer	Shangh	ai Fudan-Zhangjiar	ng Bio-Pharn	naceutical Co., Ltd.
Date Submitted	05/06/20	013		
I. Movements in Authorised Sha	are Capit	al		
1. Ordinary Shares				
(1) Stock code : <u>8231</u>	_Descrip	otion: H Share	s	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth	340,000,000	0.1RMB	34,000,000RMB
Increase/(decrease)		0		0
Balance at close of the month		340,000,000	<u>0.1RMB</u>	34,000,000RMB
(2) Stock code : 8231	_Descrip	otion : Domesti	c Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth	512,000,000	0.1RMB	51,200,000RMB
Increase/(decrease)		0		0

512,000,000 0.1RMB 51,200,000RMB

2. Preference Shares (N/A)			
Stock code :Descri	ption :		_
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares (N/2	A)		
Stock code :Descri	ption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end <i>currency</i>):	of the month (State	85,200,	000RMB

II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	340,000,000	512,000,000	0	0
Increase/ (decrease) during the month	0	0	0	0
Balance at close of the month	340,000,000	512,000,000	0	0

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) (N/A)

Share Options (under	Share Option	Schemes of the	Issuel) (IVA)			
Particulars of share						No. of new shares
option scheme					of issuer issued	of issuer which
including EGM					during the month	may be issued
approval date		Movement dur	ing the month		pursuant thereto	pursuant thereto
(dd/mm/yyyy) and —			<u> </u>		=	as at close of the
class of shares						month
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
(/ /)						
shares						
$\frac{\text{snares}}{(Note 1)}$		_	· -			
(Note 1)						
2.						
(/ /)						
shares						
(<i>Note 1</i>)						
3.						
(/ /)						
shares			· -			
(Note 1)						
		Т	otal A. (Ordin	nary shares)		
			(Prefere	ence shares)		
			(0	Other class)		
Total funds raised dur	ing the month	n from exercise of	of			
options (State currenc						
` `	• *					

Warrants to Issue Shares of the Is	ssuer which are to	o be Listed	(N/A)			
Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	- -					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 2.	(/ /)				
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	<u>(/ /</u>)				
	_					_
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable))				
4.	_	,				
(/ /) Stock and (if listed)						-
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Tota	(Prefere	nary shares) ence shares) Other class)		_

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)	(N/A)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	<u> </u>					
-	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
	<u> </u>					
C. 1 1 ('C1' , 1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	(/ /)					
<u> </u>						
						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
4.	<u> </u>					
	<u> </u>					
	<u></u>					
Stock code (if listed)		·				
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		n . 1 G . (2 .)	•		
		-	Total C. (Ordii	nary shares)		-
			(1)	Other class)		_
			(_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (N/A)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		_
2		
(/ /)		
shares (Note 1)		
2		
3		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		_
(Other class)		=
		=

	Type of Issue	n Issued Share Capital (N				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
1.	Rights issue	At price : State	(Note 1) Issue and allotment	(/ /)		
1.	ragins issue	currency —	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						-	
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						-	-
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Cl C . 1				
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
10.	O. Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Total E. (C	Ordinary	/ share:	5)	
			eference	e shares	s)	•
			(Oth	er class	s)	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E	E):	(₁₎ 0	
	, , , , , , , , , , , , , , , , , , ,	,	,		2) 0	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	E):		0	
To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total of	f A to E	():	0	
(T	hese figures should be the same as the relevant figur	es under II above ("Movem	ents in	Issued	Share Capital	!").)

Remarks (if any):
Submitted by: Xue Yan
Submitted by: Xue Yan
Title:Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.