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MERDEKA

MERDEKA RESOURCES HOLDINGS LIMITED

(萬德資源集團有限公司*)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8163)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of Merdeka Resources Holdings Limited (the “Company”) dated 5 June 2013 (the “Announcement”) and the circular of the Company dated 6 June 2013 (the “Circular”). Capitalised terms used in this clarification announcement shall have the same meaning as defined in the Announcement and the Circular, unless otherwise provided herein.

The board of directors (the “Board”) of the Company wishes to clarify that there were six typographical errors appearing in the Announcement and the Circular. The typographical errors include (i) the Latest time for lodging proxy form of the AGM which should be “10:00 a.m. on Wednesday, 26 June 2013” instead of “4:00 p.m. on Wednesday, 26 June 2013” as appeared in the Expected timetable on page 5 of the English version of the Announcement; (ii) the Latest time for lodging proxy form of the AGM which should be “10:00 a.m. on Wednesday, 26 June 2013” instead of “11:00 a.m. on Wednesday, 26 June 2013” as appeared in the Expected timetable on page 4 of the Chinese version of the Announcement; (iii) the Expected time and date of the AGM which should be “10:00 a.m. on Friday, 28 June 2013” instead of “4:00 p.m. on Friday, 28 June 2013” as appeared in the Expected timetable on page 5 of the English version of the Announcement; (iv) the Expected time and date of the AGM which should be “10:00 a.m. on Friday, 28 June 2013” instead of “11:00 a.m. on Friday, 28 June 2013” as appeared in the Expected timetable on page 4 of the Chinese version of the Announcement; (v) the Latest time for lodging proxy form of the AGM which should be “10:00 a.m. on Wednesday, 26 June 2013” instead of “11:00 a.m. on Wednesday, 26 June 2013” as appeared in the Expected timetable on page 12 of both versions of the Circular; (vi) the Expected time and date of the AGM which should be “10:00 a.m. on Friday,

* *For identification purpose only*

28 June 2013” instead of “11:00 a.m. on Friday, 28 June 2013” as appeared in the Expected timetable on page 12 of both versions of the Circular.

By Order of the Board of
MERDEKA RESOURCES HOLDINGS LIMITED
Cheung Wai Yin, Wilson
Chairman and Chief Executive Officer

Hong Kong, 7 June 2013

As at the date of this announcement, the Directors are:

Executive Directors:

Mr. Cheung Wai Yin, Wilson (*Chairman and Chief Executive Officer*)

Mr. Lau Chi Yan, Pierre

Mr. Ma Hang Kon, Louis

Non-executive Director:

Mr. Wong Chi Man

Independent Non-executive Directors:

Mr. Lam Kin Kau, Mark

Ms. Yeung Mo Sheung, Ann

Mr. Lau Ho Wai, Lucas

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Listed Company Information” page for at least seven days from the day of its publication and posting and will be published and remains on the website of the Company at <http://www.merdeka.com.hk>.