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This announcement, for which the directors (the "Directors") of the Shanghai Fudan Microelectronics Group Company Limited (the "Company") collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange (the "GEM") for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this document misleading.



上海復旦微電子集團股份有限公司

Shanghai Fudan Microelectronics Group Company Limited*

(a joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 8102)

INSIDE INFORMATION REFUND OF INCOME TAX

This announcement is made pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market on The Stock Exchange of Hong Kong Limited and under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

The Company's application as a "key software enterprise falling within the State's planned arrangement" was approved and a notice of approval results was issued by the State Administration of Taxation, Yangpu, Shanghai on 13 June 2013, and the Company is eligible to a preferential income tax rate of 10% for the two financial years with effect from 1 January 2011 to 31 December 2012. As such, the Company is entitled to a tax refund of 5% on income tax of the two financial years amounted to approximately RMB5,288,000 and RMB6,253,000 respectively with approximately RMB11,541,000 in total. The Tax Refund will be accounted for in the income statement of the consolidated interim results of the Group for the period ended 30 June 2013.

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The board of directors of Shanghai Fudan Microelectronics Group Company Limited (the "Company") is pleased to announce that pursuant to the notice of the State Council on "Issuing Several Policies on Further encouraging the Development of the Software and Integrated Circuit Industries" (Guo Fa (2011) No. 4) and "Notice concerning Policies on Enterprise Income Tax for Further Encouraging the Development of Software and Integrated Circuit Industries" (Cai Shui (2012) No. 27) issued by the Ministry of Finance of the People's Republic of China, the Company's application as a "key software enterprise falling within the State's planned arrangement" was approved and a notice of approval results was issued by the State Administration of Taxation, Yangpu, Shanghai on 13 June 2013, and the Company is eligible to a preferential income tax rate of 10% for the two financial years with effect from 1 January 2011 to 31 December 2012. As such, the Company is entitled to a tax refund of 5% on income tax of the two financial years amounted to approximately RMB5,288,000 and RMB6,253,000 respectively with approximately RMB11,541,000 in total ("Tax Refund"). The Tax Refund will be accounted for in the income statement of the consolidated interim results of the Company and its subsidiaries (the "Group") for the period ended 30 June 2013.

With regard to the income tax provision for the year ended 31 December 2013 (the “Current Year”), the Company will submit application as a “key software enterprise falling within the State’s planned arrangement” again after the year end, and before obtaining the approval from the relevant tax bureau and issuance of official recognition, the Company’s income tax provision on assessable income for the Current Year as a High New Technology Enterprise will still be provided at the preferential rate of 15%.

By Order of the Board
Shanghai Fudan Microelectronics Group Company Limited*
Jiang Guoxing
Chairman

Shanghai, the PRC, 13 June 2013

As at the date of this announcement, the Company’s executive directors are Mr. Jiang Guoxing, Mr. Shi Lei, Mr. Yu Jun, Ms. Cheng Junxia and Mr. Wang Su; non-executive directors are Ms. Zhang Qianling, Mr. He Lixing and Mr. Shen Xiaozu and independent non-executive directors are Mr. Cheung Wing Keung, Mr. Guo Li, Mr. Chen Baoying and Mr. Lin Fujiang.

This announcement will remain on the GEM website www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting and publish on the Company’s website at www.fmsh.com.

** For identification purposes only*