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Sanmenxia Tianyuan Aluminum Company Limited*

三門峽天元鋁業股份有限公司

(a joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 8253)

UPDATES ON WINDING-UP PETITION

Reference is made to the announcements of the Company in relation to the Winding-up Petition dated 18 April 2012 (the "April Announcement"), 24 July 2012, 9 August 2012 and 28 January 2013 respectively. Unless otherwise stated herein, capitalised term defined in the April Announcement shall have the same meaning when used in this announcement.

The Company is pleased to announce that (i) by a Consent Summons dated 5 June 2013, the Company and Fujian Quanzhou Wangou Development Company Ltd. (福建省泉州萬國發展有限公司) applied to the High Court of Hong Kong for an order by consent that, among other things, the Winding-up Petition be dismissed; and (ii) by a letter dated 5 June 2013 from the High Court of Hong Kong, the Company was notified that the judge of the High Court of Hong Kong has no objection to dismissing the Winding-up Petition and approves the application of all parties' non-attendance for the hearing on 10 June 2013.

The Company will make further announcement when an order in relation to the dismissal of the Winding-up Petition was received from the High Court of Hong Kong.

By Order of the Board
Sanmenxia Tianyuan Aluminum Company Limited*
Li Zhi Yuan
Chairman

Henan Province, the PRC, 17 June 2013

As of the date of this announcement, the Board comprises:

Executive Directors:

Mr. Li Zhi Yuan (*Chairman*)

Mr. Xiao Chong Xin

Mr. Chen Hong Qing

Non-executive Directors:

Mr. Yan Li Qi

Mr. Ma Yong Zheng

Mr. Jin Ming Jie

Independent non-executive Directors:

Mr. Chan Nap Tuck

Mr. Liang Da Zhan

Mr. Liu Li Bun

This announcement, for which the directors of the Company (the “Directors”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market (the “GEM”) on The Stock Exchange of Hong Kong Limited for the purposes of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page on the GEM website at www.hkgem.com for at least 7 days from the date of its posting and on the Company’s website at www.styal.com.cn.

* *For identification purpose only*