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MERDEKA

MERDEKA RESOURCES HOLDINGS LIMITED

(萬德資源集團有限公司*)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8163)

RESIGNATION OF INDEPENDENT NON-EXECUTIVE DIRECTOR AND REVOCATION OF APPOINTMENT OF COMMITTEE MEMBER

The Board announces that Mr. Lau, due to his need in concentrating in his own professional career, has resigned as an independent non-executive director of the Company with effect from 19 June 2013, and accordingly, his appointment as a member of the nomination committee, a member of the remuneration committee and as a member of the audit committee of the Company has been revoked with effect from 19 June 2013.

RESIGNATION OF INDEPENDENT NON-EXECUTIVE DIRECTOR AND REVOCATION OF APPOINTMENT OF COMMITTEE MEMBER

The board of directors (the “Board”) of Merdeka Resources Holdings Limited (the “Company”, together with its subsidiaries, the “Group”) announces that Mr. Lau Ho Wai, Lucas (“Mr. Lau”), due to his need in concentrating in his own professional career, has resigned as an independent non-executive director of the Company with effect from 19 June 2013 and accordingly, his appointment as a member of the nomination committee, a member of the remuneration committee and as a member of the audit committee of the Company has been revoked with effect from 19 June 2013.

Mr. Lau has confirmed that he has no disagreement with the Board and do not have any matters in relation to his resignation that should be brought to the attention of the shareholders of the Company.

** for identification purposes only*

Following the resignation of Mr. Lau, the Company has two independent non-executive directors and audit committee members, which fall below the minimum number requirement of Rule 5.05(1) and Rule 5.28 of the GEM Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). Further, the ratio of independent non-executive directors to other directors as members of the nomination committee and the remuneration committee of the Company will not meet the majority requirement under the terms of reference of the nomination committee and remuneration committee of the Company (the “Terms of Reference”). The Board will seek to appoint a new independent non-executive director to fill the above vacancies as soon as practicable within three months from effective date of resignation of Mr. Lau pursuant to the GEM Listing Rules and the Terms of Reference. Further announcement will be made by the Company when the relevant appointment is made.

The Board would like to take this opportunity to thank Mr. Lau for his contributions to the Company and the Group during his tenure of office.

By Order of the Board of
MERDEKA RESOURCES HOLDINGS LIMITED
Cheung Wai Yin, Wilson
Chairman and Chief Executive Officer

Hong Kong, 19 June 2013

As at the date of this announcement, the Directors are:

Executive Directors:

Mr. Cheung Wai Yin, Wilson (*Chairman and Chief Executive Officer*)

Mr. Lau Chi Yan, Pierre

Mr. Ma Hang Kon, Louis

Non-executive Director:

Mr. Wong Chi Man

Independent Non-executive Directors:

Mr. Lam Kin Kau, Mark

Ms. Yeung Mo Sheung, Ann

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries,

confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Listed Company Information” page for at least seven days from the day of its publication and posting and will be published and remains on the website of the Company at <http://www.merdeka.com.hk>.