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MERDEKA

MERDEKA RESOURCES HOLDINGS LIMITED

(萬德資源集團有限公司*)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8163)

FURTHER CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of Merdeka Resources Holdings Limited (the “Company”) dated 5 June 2013 (the “Announcement”), the circular of the Company dated 6 June 2013 (the “Circular”) and the clarification announcement dated 7 June 2013 (the “Clarification Announcement”) in relation to, among other things, the Proposed Capital Reduction and Sub-division. Capitalised terms used in this further clarification announcement shall have the same meaning as defined in the Announcement, the Circular and the Clarification Announcement, unless otherwise provided herein.

The board of directors (the “Board”) of the Company wishes to clarify that there were four more typographical errors appearing in the Announcement and the Circular. The typographical errors include (i) the number of outstanding Options granted under the Share Option Scheme to subscribe for new Shares should be “2,150,000” instead of “86,000,000” as appeared in the first paragraph under the section “OUTSTANDING CONVERTIBLE BONDS AND OPTIONS” on page 6 of the English version and on page 5 of the Chinese version of the Announcement; (ii) the number of exercised options to subscribe for Shares should be “14,712,500” instead of “12,375,000” as appeared in the first paragraph on page 7 of both versions of the Circular; (iii) the number of outstanding Options granted under the Share Option Scheme to subscribe for new Shares should be “2,150,000” instead of “86,000,000” as appeared in the first paragraph under the section “Outstanding convertible bonds and options” on page 12 of both versions of the Circular; and (iv) the number of Shares which may be convertible into should be “56,220,000” instead of “86,000,000” as appeared in the first paragraph under the section “EXERCISE OF THE GENERAL MANDATE TO REPURCHASE SHARES” on page 16 of both versions of the Circular.

* For identification purpose only

The Board also clarify and confirm that pursuant to the instrument of the Convertible Bonds and the Share Option Scheme, no adjustment is required to be made to the conversion price of the Convertible Bonds or the number and exercise price of the outstanding Options as a result of the Capital Reduction and the Sub-division.

The Board further clarify that the conversion price for the Convertible Bonds should be “HK\$4.00 per share” instead of “HK\$0.10 per share” as appeared on page 5 of both versions of the monthly return for May 2013 posted on the GEM website at <http://www.hkgem.com> on 3 June 2013 at 18:45 p.m..

By Order of the Board of
MERDEKA RESOURCES HOLDINGS LIMITED
Cheung Wai Yin, Wilson
Chairman and Chief Executive Officer

Hong Kong, 24 June 2013

As at the date of this announcement, the Directors are:

Executive Directors:

Mr. Cheung Wai Yin, Wilson (*Chairman and Chief Executive Officer*)

Mr. Lau Chi Yan, Pierre

Mr. Ma Hang Kon, Louis

Non-executive Director:

Mr. Wong Chi Man

Independent Non-executive Directors:

Mr. Lam Kin Kau, Mark

Ms. Yeung Mo Sheung, Ann

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Listed Company Information” page for at least seven days from the day of its publication and posting and will be published and remains on the website of the Company at <http://www.merdeka.com.hk>.