

Excess application
form no.

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IMPORTANT

IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS FORM OF APPLICATION FOR THE EXCESS RIGHTS SHARES OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR LICENSED SECURITIES DEALER, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.

THIS FORM OF APPLICATION FOR THE EXCESS RIGHTS SHARES ("EAF") IS VALUABLE BUT IS NOT TRANSFERABLE AND IS FOR THE USE ONLY BY THE QUALIFYING SHAREHOLDER(S) NAMED BELOW WHO WISH(ES) TO APPLY FOR THE EXCESS RIGHTS SHARES IN ADDITION TO THOSE ENTITLED BY HIM/HER/IT/THEM UNDER THE RIGHTS ISSUE. APPLICATIONS MUST BE RECEIVED BY NOT LATER THAN 4:00 P.M. ON WEDNESDAY, 10 JULY 2013.

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Terms defined in the prospectus issued by Merdeka Resources Holdings Limited dated 25 June 2013 (the "Prospectus") have the same meanings herein unless the context requires otherwise.

A copy of this EAF, together with a copy of the Prospectus and the documents specified in the paragraph headed "Documents delivered to the Registrars of Companies" in Appendix III to the Prospectus, has been registered with the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance. The Registrar of Companies in Hong Kong and the Securities and Futures Commission of Hong Kong take no responsibility as to the contents of any of these documents.

Dealing in the Shares, the Rights Shares in their nil-paid form and full-paid form may be settled through CCASS and you should consult your licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser for details of those settlement arrangements and how such arrangements may affect your rights and interests.

MERDEKA

MERDEKA RESOURCES HOLDINGS LIMITED

(萬德資源集團有限公司*)
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8163)

Branch share registrar in Hong Kong
Tricor Tengis Limited
26th Floor, Tesbury Centre
28 Queen's Road East
Wanchai, Hong Kong

Head office and principal place
of business in Hong Kong:
Room 1502,
Chinachem Century Tower,
178 Gloucester Road,
Wanchai,
Hong Kong

**RIGHTS ISSUE ON THE BASIS OF TWO RIGHTS SHARES FOR
EVERY FIVE EXISTING SHARES HELD ON THE RECORD DATE AT A SUBSCRIPTION PRICE
OF HK\$0.40 PER RIGHTS SHARE PAYABLE IN FULL ON ACCEPTANCE BY NOT
LATER THAN 4:00 P.M. ON WEDNESDAY, 10 JULY 2013
FORM OF APPLICATION FOR THE EXCESS RIGHTS SHARES**

Registered office:
Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

Name(s) and address of the Qualifying Shareholder(s)

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Application can only be made by
the Qualifying Shareholder(s)
named here.

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**To: The Directors,
Merdeka Resources Holdings Limited**

Dear Sirs and Madams,

I/We, being the Qualifying Shareholder(s) named above, hereby irrevocably apply for _____ excess Rights Share(s) at the Subscription Price of HK\$0.40 per Rights Share under the Rights Issue, in respect of which I/we enclose a separate remittance by cheque or banker's cashier order in favour of "Merdeka Resources Holdings Limited – EAF Account" and crossed "Account Payee Only" issued for HK\$ _____ being the payment in full on application for the above number of the excess Rights Shares.

I/We hereby request you to allot such excess Rights Shares applied for, or any lesser number, to me/us and to send by ordinary post at my/our risk to the address shown above my/our share certificates for the number of excess Rights Shares as may be allotted to me/us in respect of this application and/or a cheque for any application monies returnable to me/us. I/We understand that allotments in respect of this application shall be at the discretion of the Directors on a fair and equitable basis set out in the paragraph headed "Application for excess Rights Shares" in the "Letter from the Board" of the Prospectus. I/We acknowledge that I am/ we are not guaranteed to be allotted any of the excess Rights Shares applied for.

I/We hereby undertake to accept such number of excess Rights Shares as may be allotted to me/us as aforesaid upon the terms set out in the Prospectus and subject to the memorandum and articles of association of the Company. In respect of any excess Rights Shares allotted to me/us, I/we authorise you to place my/our name(s) on the register of members of the Company as the holder(s) of such excess Rights Shares.

(1) _____ (2) _____ (3) _____ (4) _____
Signature(s) of applicant(s) (all joint applicants must sign)

Date: _____, 2013

Contact telephone no. _____

This EAF should be completed and lodged, together with payment of HK\$0.40 per Rights Share for the number of excess Rights Shares applied for by a cheque or banker's cashier order, with the Company's branch share registrar in Hong Kong, Tricor Tengis Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, so as to be received by not later than 4:00 p.m. on Wednesday, 10 July 2013. All remittances must be made in Hong Kong dollars. Cheques must be drawn on an account with, and banker's cashier orders must be issued by, a licensed bank in Hong Kong and made payable to "Merdeka Resources Holdings Limited – EAF Account" and crossed "Account Payee Only".

Completion and return of this EAF together with a cheque or banker's cashier order in payment for the excess Rights Shares which are the subject of this form will constitute a warranty by the applicant(s) that the cheques or banker's cashier orders will be honoured on first presentation. All cheques and banker's cashier orders will be presented for payment following receipt and all interest earned on such monies (if any) will be retained for the benefit of the Company. If the cheque or banker's cashier order is not honoured on first presentation, this EAF is liable to be rejected.

You will be notified of any allotment of the excess Rights Shares made to you. If no excess Rights Shares are allotted to you, it is expected that the amount tendered on application will be refunded to you in full without interest by means of a cheque despatched by ordinary post to you by not later than Wednesday, 17 July 2013, at your own risk. If the number of excess Rights Shares allotted to you is less than that applied for, a cheque for the amount of the surplus application monies will also be refunded to you without interest and despatched by ordinary post to you, by not later than Wednesday, 17 July 2013, at your own risk. Any such cheque will be drawn in favour of the applicant(s) named on this form. It is expected that share certificate in respect of the Rights Shares will be despatched by ordinary post on or before Wednesday, 17 July 2013 to those entitled thereto at their own risk. One share certificate will be issued for all the Rights Shares allotted to an applicant.

**A SEPARATE CHEQUE OR BANKER'S CASHIER ORDER MUST ACCOMPANY EACH APPLICATION.
NO RECEIPT WILL BE GIVEN.**

(For office use only)

Application number	Number of excess Rights Shares applied for	Amount paid on application	Balance refunded
		HK\$	HK\$