

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/06/2013	

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China City Railway Transportation Technology Holdings Company Limited
Date Submitted	02/07/2013

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>8240</u> Descrip	tion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	HK\$0.01	HK\$20,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	2,000,000,000	HK\$0.01	HK\$20,000,000.00
(2) Stock code : <u>N/A</u> Descrip	tion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

2. Preference Shares

Stock code : <u>N/A</u> Descr	iption :	N/A	<u> </u>
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	<u>N/A</u>	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption :	N/A	<u> </u>
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*) :

HK\$20,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of				
preceding month	800,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	154,192,094			
Balance at close of the month	954,192,094			

III. Details of Movements in Issued Share Capital

Share Options (unde	r Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option	Gluitte		cuntenter	Lupota		
scheme adopted						
on 08/12/2011						
Exercise Price:						
HK\$0.656						
Ordinary shares	Nil	Nil	68,000	Nil	Nil	35,732,000
(Note 1)						
(
2. N/A						
(/ /)						
Ordinary shares						
(Note 1)						
3. N/A						
(/ /)						
Ordinary shares						
(Note 1)						
4. N/A						
(/ /)						
Ordinary shares						
(Note 1)						
			Total A. (Ore		Nil	
			(Prefe	erence shares)	N/A	
				(Other class)	N/A	
Total funds raised duri	ng the month fro	m exercise of opti-				
(State currency)			<u>Nil</u>			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value close of preceding mon	du	ercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)			 				
(dd/mm/yyyy)	(/ /)					
2. N/A							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
5.1011							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A		,					
(/ /)							
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		Т	otal B.	(Prefere	nary shares) <u>Nil</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i Class and description <u>1. N/A</u>		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
<u>2. N/A</u>	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>4. N/A</u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)			nary shares) <u>Nil</u> ence shares) <u>N/</u>		
				Other class) $\frac{N/A}{N/A}$		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	Nil N/A	
(Other class)	N/A	

Ot	her Movements in l	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
2.	Open offer	At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State		(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			、			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						N/A	<u>N</u> ,

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	-					
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ ,	/)		
			EGM approval date:	(/ ,	/)		
			(dd/mm/yyyy)					N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)						
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ ,	/)		
			EGM approval date: (dd/mm/yyyy)	(/ ,	/)	N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)	_					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ .	/)		
			EGM approval date: (dd/mm/yyyy)	(/ ,	/)		
								<u>N/A</u>	N/A
			Class of shares issuable (Note 1)		Drdi <u>Sha</u>				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(28	8/06	/20	13)		
			EGM approval date: (dd/mm/yyyy)	(25	5/06	/20	13)	154,192,094	N/A

shares of issuer shares of issuer issued during the month pursuant thereto Type of Issue Class of shares issuable (Note 1)					For Main Boa	rd and GEM liste	d issuers
issued during the month pursuant thereto issuer which may pursuant thereto issued issuer which may pursuant thereto as at close of the month 9. Capital reorganisation Class of shares issuable date : (dd/mm/yyyy)							No. of new
the month which may pursuant thereto as at close of the month thereto as at close of thereto as a							
pursuant thereto be issued pursuant thereto as at close of the month Class of shares issuable							
Type of Issue pursuant thereto as a t close of the month 9. Capital reorganisation Class of shares issuable							
Type of Issue thereto as at close of the month 9. Capital reorganisation Class of shares issuable (////) Issue and allotment (///) Issue and allotment (///) (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) N/A 10. Other (Please specify) At price : State currency (Please specify) At price : State (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Issue and allotment (///) N/A						pursuant mereto	
Type of Issue the month 9. Capital reorganisation Class of shares issuable (////)							
9. Capital reorganisation Class of shares issuable							at close of
9. Capital reorganisation Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A 10. Other (Please specify) At price : State currency Class of shares issuable (/ /) N/A 10. Other (Please specify) At price : State currency EGM approval date: (/ /) N/A N/A 10. Other (Please specify) At price : State currency EGM approval date: (/ /) N/A N/A 10. Other (Please specify) At price : State currency Issue and allotment date : (/ /) N/A N/A 10. Other (Please specify) At price : State currency Issue and allotment date : (/ /) N/A N/A Issue and allotment (Please specify) Issue and allotment date : (/ /) N/A N/A		Type of Issue					the month
9. Capital reorganisation Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A 10. Other (Please specify) At price : State currency Class of shares issuable (/ /) N/A 10. Other (Please specify) At price : State currency EGM approval date: (/ /) N/A N/A 10. Other (Please specify) At price : State currency EGM approval date: (/ /) N/A N/A 10. Other (Please specify) At price : State currency Issue and allotment date : (/ /) N/A N/A 10. Other (Please specify) At price : State currency Issue and allotment date : (/ /) N/A N/A Issue and allotment (Please specify) Issue and allotment date : (/ /) N/A N/A				Class of shares issuable			
reorganisation date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A 10. Other Class of shares issuable (Please specify) At price : State EGM approval date: (/ /) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (// /) K/A Kote 1) N/A Issue and allotment (/ /) (dd/mm/yyyy) N/A Kote 1 Kote 1 Issue and allotment (/ /) (dd/mm/yyyy) N/A Kote 1 Kote 1 Issue and allotment (/ /) (dd/mm/yyyy) N/A Kote 1 Kote 1 Kote 1 Ko							
EGM approval date: (///) (dd/mm/yyyy) $N/A N/A N/A N/A $ 10. Other (Please specify) At price : State currency (Please specify) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) N/A N/A N/A N/A Total E. (Ordinary shares) 154,192,094 (Preference shares) N/A (Preference shares) (Preference shares) (Preference shares) (Preference shares) (Preference share	9.			Issue and allotment	(/ /)		
10. Other (Please specify) At price : State currency Class of shares issuable (Note 1)		reorganisation		date : (dd/mm/yyyy)			
10. Other (Please specify) At price : State currency Class of shares issuable (Note 1)					(/ /)		
10. Other (Please specify) At price : State currency Class of shares issuable (Note 1) 10. Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A Total E. (Ordinary shares) 154,192,094 (Preference shares) N/A				(dd/mm/yyyy)		NI/A	N/A
10. Other (Please specify) At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (d/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /) N/A Total E. (Ordinary shares) 154,192,094 (Preference shares) N/A						1N/A	<u>IN/A</u>
10. Other (Please specify) At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (d/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /) N/A Total E. (Ordinary shares) 154,192,094 (Preference shares) N/A							
10. Other (Please specify) At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (d/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /) N/A Total E. (Ordinary shares) 154,192,094 (Preference shares) N/A							
10. Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) N/A N/A Total E. (Ordinary shares) 154,192,094 (Preference shares) N/A					;		
(Please specify) At price : currency Issue and allotment date: (d/mm/yyyy) EGM approval date: (d/mm/yyyy) N/A N/A (dd/mm/yyyy) Total E. (Ordinary shares) 154,192,094 (Preference shares) N/A N/A	10	0.1		(NOIE 1)			
date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A Total E. (Ordinary shares) 154,192,094 (Preference shares)	10.			— Issue and allotment	(/ /)		
Iteration N/A N/A (dd/mm/yyyy) N/A N/A Total E. (Ordinary shares) 154,192,094 (Preference shares) N/A		(Thease speeny)	currency	date : (dd/mm/yyyy)			
(dd/mm/yyyy) N/A N/A Total E. (Ordinary shares) 154,192,094 (Preference shares) N/A				FGM approval date:	(//)		
Total E. (Ordinary shares) 154,192,094 (Preference shares) N/A						N/A	N/A
(Preference shares) N/A							<u> </u>
				Total E. (Ordinary shar	es) <u>154,192,094</u>	_
(Other class) <u>N/A</u>		(Preference shares) N/A					
					(Other cla	ss) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	154,192,094		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

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Remarks	(if	any)):
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Submitted by:	Tricor Investor Services Limited	
Title:	Branch Share Registrar	
(Director, Sect	retary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.