

## Monthly Return of Equity Issuer on Movements in Securities

 For the month ended (dd/mm/yyyy) :
 30 June 2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	MERDEKA RESOURCES HOLDINGS LIMITED
Date Submitted	2 July 2013

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : <u>8163</u> Descrip	otion :	tion : Ordinary Shares			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	500,000,000	0.40	200,000,000.00		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	500,000,000	0.40	200,000,000.00		
(2) Stock code :Descrip	otion :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

## 2. Preference Shares

Stock code :D	escription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	:h		
Increase/(decrease)			
Balance at close of the month			

## 3. Other Classes of Shares

Stock code :Description :				
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

Total authorised share capital at the end of the month (*HK\$*) : 200,000,000.00

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	shares	
Balance at close of preceding month	229,178,725	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil	
Balance at close of the month	229,178,725	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM						issued pursuant thereto
approval date	Movement during the month thereto					as at close of the month
(dd/mm/yyyy) and -			0		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1 Shana antian						
1. Share option						
scheme adopted by						
Shareholders						
during AGM						
(03/05/2012)						
Ordinary Shares	0	0	0	0	0	1,987,500(Note a)
(Note 1)						
Note a: Exercise pri	ce: HK\$0.68	per share; exerci	se period: 30/0:	5/2012- 29/05	5/2022.	
2. Share option						
scheme adopted by						
Shareholders						
during AGM						
(03/05/2012)						
Ordinary Shares	0	0	0	0	0	162,500(Note b)
(Note 1)						
Note b: Exercise price	e: HK\$0.40 pe	er share; exercise	e period: 17/01/	2013-16/01/2	2023.	
3.						
( / / )						
shares						
(Note 1)		·				
(		То	tal A. (Ordin	ary shares)	0	
			•	nce shares)	N/A	
			· ·	Other class)	N/A	
Total funds raised dur	ing the month	from exercise o		)		
options (State currenc			-	N/A		
1	<i></i>					

For Main Board and GEM listed issuers

Warrants to Issue Shares of the Iss Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal valu close of preceding mo	ue at Er du	tercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	vuiue	preceding in		llonui	monu		
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy) 2.	( / /	)					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy) 3.	( / /	)					
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
4.							
( / / )							
Stock code (if listed) Class of shares							
issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
			Total B.		nary shares)	N/A N/A	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i	nto Shares of the Is	ssuer which are to	be listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1 Conventible Don de						
1.         Convertible Bonds           (3-year zero coupon						
convertible bonds originally						
due 2011 and extended to						
2014) issued on 12/08/2008	HK\$	224,880,000.00	0.00	224,880,000.00	0	56,220,000
Stock code (if listed)	N/A	,,		,,.		
Class of shares						
issuable (Note 1)	Ordinary shares HK\$4.00 per sha					
Subscription price	HK\$4.00 per sna	re				
(if applicable)						
(dd/mm/yyyy))	(18/06/2008)					
2.						
Stock code (if listed)	·					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.	· · · · ·					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
4.	( / / )					
<del>.</del>						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )				<i>c</i>	
			Total C. (Ordin	ary shares) nce shares)	0 N/A	
				ther class)	N/A N/A	
			((			

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	
1	
( / / ) shares (Note 1)	
2	
shares (Note 1)	
3.	
shares (Note 1)	
Total D. (Ordinary shares) N/A	
(Preference shares) N/A (Other class) N/A	

Oth	ner Movements in	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						Nil	Nil
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil

			For Main B	oard and GEM liste	
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)			
5.	Scrip dividend At price : State curren	cy — Issue and allotment date : (dd/mm/yyyy)	( / / )		
		AGM approval date: (dd/mm/yyyy)	( / / )	Nil	Nil
		Class of shares repurchased (Note 1)	s <u>Ordinary</u>		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)			
		AGM approval date: (dd/mm/yyyy)		Nil	Nil
		Class of shares redeemed (Note 1)	S		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )	Nil	Nil
		Class of shares issuable (Note 1)	e <u>Ordinary</u>		
8.	Consideration issue At price : State curren	$\frac{HK\$}{date} = \frac{Issue and allotment}{date : (dd/mm/yyyy)}$	( / / N/A)		
		EGM approval date: (dd/mm/yyyy)	( / / N/A)	Nil	Nil

				For Main		l and GEM listed	
						o. of new shares	
						f issuer issued	shares of
						iring the month	issuer
					p	ursuant thereto	which may be issued
							pursuant
							thereto as
							at close of
	Type of Issue						the month
			Class of shares issuable				
			(Note 1)	e			
9.	Capital		Issue and allotment	( / /	)		
	reorganisation		date : (dd/mm/yyyy)				
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			NI:1	NT:1
						Nil	Nil
			Class of shares issuable	e			
			(Note 1)				
10.	Other	At price : State	Issue and all stores t	( / /	)		
	(Please specify)	At price currency	— Issue and allotment date : (dd/mm/yyyy)	( , ,	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			Nil	Nil
			Total E.	(On dia any		-) <u>)</u>	
				(Ordinary (Preference			
					er class		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any):

Submitted by:	Lai Yau Hong, Thomson	_
Title:	Secretary	
	(Director, Secretary or other duly authorised officer)	_
Notes :		

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.