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MERDEKA

MERDEKA RESOURCES HOLDINGS LIMITED

(萬德資源集團有限公司*)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8163)

DELAY IN DESPATCH OF CIRCULAR RELATING TO PROPOSED CAPITAL REDUCTION AND SUB-DIVISION, PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION AND THE REQUISITION FROM SHAREHOLDERS FOR ELECTION OF EXECUTIVE DIRECTORS

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Merdeka Resources Holdings Limited (the “Company”) dated 25 June 2013 and 11 July 2013 (the “Announcements”) regarding a notice dated 21 June 2013 (the “Requisition”) received by the board of directors (the “Board”) of the Company from Manistar Enterprises Limited, requesting the Board, in accordance with the Articles of Association of the Company, proposing the election of Ms. Ng Yin Fun, Elaine and Mr. Leung Ho Yin, Henry (the “Two Candidates”) as executive directors of the Company at the annual general meeting of the Company held on 28 June 2013. Unless otherwise expressly indicated, the capitalized terms used herein shall have the same meaning as those defined in the Announcements.

It was announced that the Company would convene the EGM on Monday, 12 August 2013 at 11:00 a.m. at Lily Room, 3/F Ramada Hong Kong Hotel, 308 Des Voeux Road West, Hong Kong for the purpose of, inter alia, considering, and if thought fit, passing ordinary resolutions for appointing the Two Candidates as executive directors of the Company with immediate effect from the passing of such resolutions and it was also announced that a circular in respect of the Requisition containing, among other things, details of the Two Candidates, proposed appointment of the Two Candidates and the detailed notice convening the EGM are expected to be despatched to the Shareholders on or before 19 July 2013.

* *For identification purposes only*

As additional time is required to prepare the information for inclusion in the circular, the despatch date of the circular will be postponed to a date on or before 24 July 2013 and the EGM will be postponed to 16 August 2013 at 11:00 a.m. and the venue will be changed to Jasmine Room, 3/F., Ramada Hong Kong Hotel, 308 Des Voux Road West, Hong Kong.

EXPECTED TIMETABLE

Accordingly the expected timetable of the Capital Reduction and Sub-division will be revised as follows:

(Hong Kong time)

Despatch of Circular and proxy form of the EGM Wednesday, 24 July 2013

Latest time for lodging proxy form of the EGM 11:00 a.m. on Wednesday,
14 August 2013

Expected time and date of the EGM 11:00 a.m. on Friday,
16 August 2013

Announcement of result of the EGM Friday, 16 August 2013

The following events are conditional on the approval from the Court. The dates are therefore tentative.

Effective date for the Capital Reduction and Sub-division after 4:10 p.m. on Monday,
16 December, 2013

First day for free exchange of existing share certificates
for new share certificates for New Shares (one day after
the effective date due to time difference between
Hong Kong and Cayman Islands) 9:00 a.m. on Tuesday,
17 December, 2013

Last day for free exchange of existing share certificates
for new share certificates for New Shares 4:30 p.m. on Friday,
17 January 2014

The aforesaid timetable is subject to the results of the EGM and the approval from the Court. The Company will notify the Shareholders of any changes to the expected timetable by way of announcement(s) as and when appropriate.

By Order of the Board of
MERDEKA RESOURCES HOLDINGS LIMITED
Cheung Wai Yin, Wilson
Chairman and Chief Executive Officer

Hong Kong, 19 July 2013

As at the date of this announcement, the Directors are:

Executive Directors:

Mr. Cheung Wai Yin, Wilson (*Chairman and Chief Executive Officer*)

Mr. Lau Chi Yan, Pierre

Mr. Ma Hang Kon, Louis

Non-executive Director:

Mr. Wong Chi Man

Independent Non-executive Director:

Ms. Yeung Mo Sheung, Ann

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Listed Company Information” page for at least seven days from the day of its publication and posting and will be published and remains on the website of the Company at <http://www.merdeka.com.hk>.