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TUNGDA INNOVATIVE LIGHTING HOLDINGS LIMITED

(Provisional Liquidators Appointed)

東大新材料照明控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8229)

DECISION OF THE GEM LISTING COMMITTEE – CANCELLATION OF LISTING

On 14 December 2012, the Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") notified the Provisional Liquidators in accordance with GEM Listing Rule 9.15 that the GEM Listing Committee of the Stock Exchange (the "**GEM Listing Committee**") had decided to proceed with cancellation of the Company's listing under GEM Listing Rule 9.14. The Stock Exchange granted the Company six months up to 27 June 2013 to provide an appropriate submission, failing which the Stock Exchange intended to cancel the Company's listing.

On 11 June 2013, the Company submitted to the Stock Exchange a proposal for the resumption of trading in the Company's shares on the Stock Exchange (the "**Resumption Proposal**").

On 12 July 2013, the Stock Exchange wrote to the Provisional Liquidators and notified them that the GEM Listing Committee decided to cancel the Company's listing under GEM Listing Rule 9.14 with effect from 9:00 a.m. on 25 July 2013 because it considered that the Resumption Proposal is unable to remedy the matter that gave rise to the Stock Exchange's proposed exercise of its right to cancel the listing of the Company (the "**Decision**").

On 23 July 2013, the Company submitted to the GEM Listing (Review) Committee of the Stock Exchange an application for a review of the Decision. **Shareholders of the Company and potential investors should note that the release of this announcement is not an indication that the Decision will be withdrawn by the Stock Exchange.**

Trading in the shares of the Company has been suspended since 29 July 2004 and will remain suspended until further notice.

**For identification purposes only*

INTRODUCTION

Reference is made to the Announcement of the Stock Exchange dated 28 December 2012 in which it was stated that in accordance with GEM Listing Rule 9.15, the Stock Exchange served notice on the Company on 14 December 2012 giving it six months to provide a satisfactory submission on or before 27 June 2013, failing which the Stock Exchange intended to cancel the Company's listing.

RESUMPTION PROPOSAL

On 11 June 2013, the Company submitted to the Stock Exchange the Resumption Proposal which set out details of the terms of the proposed restructuring to support its application for the resumption of trading in its shares on the Stock Exchange.

CANCELLATION OF LISTING

On 12 July 2013, the Stock Exchange wrote to the Provisional Liquidators and notified them that the GEM Listing Committee decided to cancel the Company's listing under GEM Listing Rule 9.14 because it considered that the Resumption Proposal is unable to remedy the matter that gave rise to the Stock Exchange's proposed exercise of its right to cancel the listing of the Company.

In the circumstances, the GEM Listing Committee decided to cancel the Company's listing under GEM Listing Rule 9.14 with effect from 9:00 a.m. on 25 July 2013.

On 23 July 2013, the Company submitted to the GEM Listing (Review) Committee of the Stock Exchange an application for a review of the Decision. **Shareholders of the Company and potential investors should note that the release of this announcement is not an indication that the Decision will be withdrawn by the Stock Exchange.**

The Company will keep the public informed by making further announcements as appropriate.

Please note that the trading in the shares of the Company has been suspended since 29 July 2004 and will remain suspended until further notice.

For and on behalf of
Tungda Innovative Lighting Holdings Limited
(Provisional Liquidators appointed)
Lai Kar Yan (Derek)
Darach E. Haughey
*Joint and Several Provisional Liquidators
Acting as agents for and on behalf
of the Company without personal liability*

Hong Kong, 23 July 2013

As at the date of this announcement, the Board comprises two independent non- executive directors namely Mr. Zhu Lei Bo and Hong Yong Hwan.