

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31 July 2013

To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer Date Submitted  MERDEKA RESOURCES HOLDINGS LIMITED  5 August 2013							
I. Movements in Authorised Share Capit	al						
1. Ordinary Shares							
(1) Stock code: 8163 Descrip	otion:	Ordinary	Shares				
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of preceding month	500,000,000	0.40	200,000,000.00				
Increase/(decrease)	Nil		Nil				
Balance at close of the month	500,000,000	0.40	200,000,000.00				
(2) Stock code :Descrip	otion :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	Balance at close of preceding month						
Increase/(decrease)							
Balance at close of the month							

Stock code :	Description :		
	No. of preference shares	Par value ce (State currency)	Authorised share capital (State currency)
Balance at close of preced	ing month		
Increase/(decrease)		_	
Balance at close of the mo	nth		
3. Other Classes of Shares			
Stock code :	Description :		
	No. of other classes of share	Par value (State s currency)	Authorised share capital (State currency)
	classes of share	• /	
Balance at close of preced			
Balance at close of preced Increase/(decrease)			

200,000,000.00

Total authorised share capital at the end of the month (HK\$):

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	shares
Balance at close of preceding month	229,178,725	N/A	N/A	N/A
Increase/ (decrease) during the month	111,671,490	Nil	Nil	Nil
Balance at close of the month	340,850,215	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option So	chemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date	N	Novement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and				Adjustment		
class of shares			Cancelled /	in respect of		
issuable	Granted	Exercised	Lapsed	Rights Issue		
1. Share option						
scheme adopted by						
Shareholders						
during AGM						
(03/05/2012)						
Ordinary Shares	0	0	0	417,885	0	1,569,615(Note a)
(Note 1)	-	-		117,000	•	1,000,010(110000)
Note a: Exercise prio	ce: HK\$ 0.86 ne	er share: exerc	cise period: 30/	05/2012- 29/05	5/2022.	
2. Share option	v p		The second of			
scheme adopted by						
Shareholders						
during AGM						
(03/05/2012)						
Ordinary Shares	0	0	0	34,167	0	128,333( <i>Note b</i> )
(Note 1)		<u> </u>		34,107	0	126,333(11016 0)
Note b: Exercise price	. HK\$ 0.51 ner	share: exerci	se period: 17/0	1/2013- 16/01/	2023	
3.	. 11K\$ 0.51 per	shure, exercis	se periou. 1770.	1/2015- 10/01/2	2023.	
<u>J.</u>						
<u> </u>						
( / / )						
shares						-
(Note 1)		_				
		То	,	nary shares)	0	
			,	ence shares)	N/A	
			(	Other class)	N/A	
Total funds raised dur	ing the month fi	om exercise o	of	-		
options (State currenc				N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
2.	-	•			
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )				
					-
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price		•			
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
4.	- -				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	•			
	Tota	I R (Ordi	nary shares)	N/A	
	100		ence shares)	N/A	•
		(	Other class)	N/A	• •

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	o be listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1 0 31 5 1						
1. Convertible Bonds	<u></u>					
(3-year zero coupon convertible bonds originally	_					
due 2011 and extended to						
2014) issued on 12/08/2008	HK\$	224,880,000.00	0.00	224,880,000.00	0	56,220,000
Stock code (if listed)	N/A	22 .,000,2	<u> </u>	221,000,000.		~~,==~,~~~
Class of shares						
issuable (Note 1)	Ordinary shares					
Subscription price EGM approval date	HK\$4.00 per sha	ire				
(if applicable)						
(dd/mm/yyyy))	(18/06/2008)					
2.						
	<del></del>					
Stock code (if listed)						
Class of shares		<del></del>				
issuable (Note 1)						
Subscription price		<u> </u>				
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
	<u> </u>					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.	( / / )					
т.	_					
	<del></del>					
_	<del>_</del>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date		<del></del>				
(if applicable)						
(dd/mm/yyyy)	( / / )		T + 1 C + (O 1)	1 )	0	
			Total C. (Ordin	ence shares)	0 N/A	-
				Other class)	N/A	-
				/		=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

than under Share Option Schemes) (Not Applicable)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
2.		
L		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new shares No. of new of issuer issued shares of during the month issuer pursuant thereto which may be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable Ordinary (Note 1) (17/07/2013)At price : State currency HK\$0.40 Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (N/A)EGM approval date: (dd/mm/yyyy) 91,671,490 Nil Class of shares issuable \_ (Note 1) ( / / ) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable \_\_\_ (*Note 1*) ( / / ) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable \_\_\_\_\_ (Note 1) ( / / ) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil

For Main Board and GEM listed issuers

	Type of Issue		FOI Mail	ГВО	No. of new shares of issuer issued during the month pursuant thereto	
	Type of issue	Class of shares issuable				
		(Note 1)				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		AGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)				
		AGM approval date: (dd/mm/yyyy)				
		(44			<u>Nil</u>	Nil
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					Nil	Nil_
		Class of shares issuable (Note 1)	Ordinar	<u>y</u>		
8.	Consideration issue At price : State currency HK\$0.40	Issue and allotment date : (dd/mm/yyyy)	(17/07/20	13)		
		AGM approval date: (dd/mm/yyyy)	(03/05/20	12)		
					20,000,000	Nil

		For Main		d GEM listed	
	Type of Issue		of iss during	f new shares suer issued g the month uant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable(Note 1)	_		
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	)		
		EGM approval date: ( / / (dd/mm/yyyy)	)	Nil	Nil
		Class of shares issuable			
10.	Other (Please specify) At price : State currency —	(Note 1)  Issue and allotment ( / / date : (dd/mm/yyyy)	)		
		EGM approval date: ( / / (dd/mm/yyyy)	)	Nil	Nil
		Total E. (Ordinary s (Preference s (Other		11,671,490 N/A N/A	
Т	otal increase / (decrease) in ordinary shares of	during the month (i.e. Total of A to E):	(1) (2)	111,67 N/	•
To	otal increase / (decrease) in preference share	es during the month (i.e. Total of A to E):	( <i>-</i> )	N/	
Т	otal increase / (decrease) in other classes of s	N/	/A		

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any	y):	
Submitted by:	Lai Yau Hong, Thomson	-
Title:	Secretary	
	(Director, Secretary or other duly authorised officer)	-

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.